

WELLMAN FARM, INC.
MCN282513

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Wellman Farm, Inc.
108 West Leyden Road, Colrain, MA, 01340

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Cultivation, Tier 10/Outdoor (80,001 - 90,000 sq. ft.)

The application was reopened once (1) for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Cultivation, Tier 2/Indoor (5,001 - 10,000 sq. ft.)	Provisional License	Lowell
Product Manufacturing	Provisional License	Lowell

The applicant is not an applicant or licensee for any other license type.

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Julianne Shelzi	Owner / Partner
Joseph Shelzi	Owner / Partner
Dominic Shelzi	Executive / Officer

5. List of all required entities and their roles in the Marijuana Establishment:



No other entity appears to have ownership or control over this proposed Marijuana Establishment.

6. Applicant's priority status:

Expedited Applicant (License Type/Disadvantaged Business Enterprise)

7. The applicant and municipality executed a Host Community Agreement on February 24, 2020.
8. The applicant conducted a community outreach meeting on January 7, 2020 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on March 30, 2020 stating the applicant was in compliance with all local ordinances or bylaws.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Hire at least 50% of the company's job positions with individuals who represent the Commission-approved areas of disproportionate impact.
2	Source 50% of the company's contractors, suppliers and vendors from businesses and individuals who represent the Commission-approved areas of disproportionate impact.

SUITABILITY REVIEW

11. There were disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions. None of the disclosures raised suitability issues.
12. There were no concerns arising from background checks on the individuals or entities associated with the application.

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational within two (2) months of receiving the provisional license(s).
14. The applicant's proposed hours of operation are the following:

Monday – Friday: 7:00 a.m. – 5:00 p.m.

Saturday: 8:00 a.m. – 4:00 p.m.

Sunday: 9:00 a.m. – 3:00 p.m.



15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission’s regulations.

16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Hire at least 50% of the company’s job positions with females and 30% with minorities, veterans, people with disabilities, and people who identify as LGBTQ+.
2	Retain 80% of the company’s workforce, annually.
3	Source 50% of the company’s contractors, suppliers and vendors from businesses and individuals who represent women, minorities, veterans, people with disabilities, and people who identify as LGBTQ+.

17. Summary of cultivation plan (if applicable):

The applicant submitted a cultivation plan that demonstrates the ability to comply with the Commission’s regulations.

18. Summary of products to be produced and/or sold (if applicable):

Not applicable.

19. Plan for obtaining marijuana or marijuana products (if applicable):

Not applicable.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff; and
4. Provisional licensure is subject to the payment of the appropriate license fee.

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.

