

## Surf's Up Cannabis Ventures, LLC

MRN285057

### APPLICATION OF INTENT REVIEW

1. Name, address, and license type(s) sought of the proposed License Applicant:

<b>License Applicant Business Name:</b>	Surf's Up Cannabis Ventures, LLC
<b>Proposed Location:</b>	70 Gallivan Boulevard, Boston, MA 02122

2. Type of final license sought (if cultivation, its tier level and outside/inside operation):

<b>License Type(s) Sought:</b>
Marijuana Retailer

3. The license applicant is associated with the following license type(s):

The license applicant is not associated with any other license applications or licenses.

4. List of all required individuals and their roles:

Individual	Role
Christine Argiros	Person Having Direct/Indirect Control/Capital Contributor
Michelle Foley	Person Having Direct/Indirect Control
Richard Parsons	Person Having Direct/Indirect Control

5. List of all required entities and their roles:

Entity	Role
GreenTech 770 Ventures, LLC	Entity Having Direct/Indirect Control
Surf's Up Cannabis Operations, LLC	Entity Having Direct/Indirect Control

6. License Applicant's Status:

General Applicant



7. The license applicant and host community executed a Host Community Agreement (“HCA”) on April 7, 2023. The license applicant submitted their application prior to March 1, 2024 and provided the required certification form.
8. The Commission received a municipal response from the host community on April 3, 2024 stating the applicant was in compliance with all local ordinances or by-laws.
9. The license applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	The license applicant proposes to hold three (3) community engagement meetings prior to opening and reaching 250 residents per year to reduce barriers to entry in the commercial adult-use cannabis industry for individuals from the following Commission identified Areas of Disproportionate Impact: Census tracts of Boston.
2	The license applicant proposes to provide mentoring, professional and technical services for disproportionately harmed individuals from the following Commission identified Areas of Disproportionate Impact: Economic Empowerment Priority Applicants and Social Equity Participants.
3	The license applicant proposes to provide an annual financial contribution of \$5,000 to the CultivatED program.

### BACKGROUND CHECK REVIEW

10. There were no disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions.
11. There were no concerns arising from background checks on the individuals or entities associated with the application.

### MANAGEMENT AND OPERATIONS PROFILE REVIEW

12. The license applicant submitted all required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission’s regulations.
13. The license applicant proposed the following goals for its Diversity Plan:

#	Goal
1	The license applicant proposes to hire the following: 50% Women, 25% People of color, particularly Black, African American, Hispanic, Latinx, and Indigenous peoples, 10%Veterans, 5% Persons with Disabilities, and 10% LGBTQ+ People.
2	The license applicant proposes to work with suppliers and vendors that are the following: 5% Women, 5% People of color, particularly Black, African American,



Hispanic, Latinx, and Indigenous peoples, 5%Veterans, 5% Persons with Disabilities, and 5% LGBTQ+ People.
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## RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations.
2. Final license is subject to inspection to ascertain compliance with applicable state laws, local codes, ordinances or bylaws, and local licensing requirements.
3. The license applicant shall cooperate with and provide information to Commission staff.
4. Provisional licensure is subject to the payment of the appropriate license fee.
5. Prior to final licensure, in accordance with 935 CMR 500.140 (6)(g) please include the phone number for the Massachusetts Substance Use Helpline on your consumer education.
6. Prior to Final Application for Licensure, consider revision to Positive Impact Plan and consider hiring goals and strategies to impact Disproportionately Impacted Area of Boston in accordance with 935 CMR 500.101(1)(a)11 and 935 CMR § 500.103(4)(b) and provide an update to CCC Licensing Division.

The license applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.

