

Holistic Health Group, Inc.

MPN281796

APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Holistic Health Group, Inc.
477 Wareham Street, Middleborough, MA 02346

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Product Manufacturing

The application was reopened three (3) times for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Cultivation, Tier 5/Outdoor (40,001 – 50,000 sq. ft.)	Commence Operations	Middleborough
Cultivation, Tier 3/Indoor (10,001 – 20,000 sq. ft.)	Provisional License	Middleborough
Retail	Application	Middleborough
MTC	Final License	Middleborough-Middleborough

4. List of all required individuals and their roles in the Marijuana Establishment:

Individual	Role
Paul Ofria	Person Having Direct/Indirect Control
Ken Ofria	Person Having Direct/Indirect Control
Timothy McNamara	Person Having Direct/Indirect Control

5. List of all required entities and their roles in the Marijuana Establishment:

Provisional License Executive Summary 1



Entity	Role
Frankie Investments, LLC	Entity Having Direct/Indirect Control

6. Applicant's priority status:

General Applicant

7. The applicant and municipality executed a Host Community Agreement on September 16, 2019.
8. The applicant conducted a community outreach meeting on October 18, 2019 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the City/Town of Middleborough on January 14, 2022 stating the applicant was in compliance with all local ordinances or bylaws.
10. The applicant proposed the following goals for its Plan to Positively Impact Disproportionately Harmed People:

#	Goal
1	Recruit 10% of its workforce that reside in communities of disproportionate impact, specifically Taunton and Wareham.
2	Create an online presentation that will guide interested parties through the expungement process.

BACKGROUND CHECK REVIEW

11. There were disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions.
12. There were no concerns arising from background checks on the individuals or entities associated with the application.

MANAGEMENT AND OPERATIONS PROFILE REVIEW

13. The applicant states that it can be operational within one (1) month of receiving the provisional license(s).
14. The applicant's proposed hours of operation are the following:

Day(s)	Hours of Operation
Monday-Sunday	Open 24 hours



15. The applicant submitted all required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission’s regulations.

16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit 50% women, 20% minorities, 15% veterans, 10% LGBTQ+, and 5% persons with disabilities for its hiring initiatives.
2	Contract with suppliers, wholesale partners, Contractors and other vendors that are composed of 5% woman, 5% veteran, 4% minority, 2.5% LGBTQ+ and 2.5% persons with disabilities owned.

17. Summary of products to be produced and/or sold (if applicable):

#	Product
1	Vape Cartridge
2	Distillate
3	Ice Water Hash
4	Rosin
5	Gummies (Lemon, Mango, Orange, Cranberry, Cherry, Raspberry, Lime, and Blueberry)
6	Caramel
7	Chocolate Espresso Bean
8	Tincture
9	Cannabis Butter
10	Topical Creams

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations.
2. Final license is subject to inspection to ascertain compliance with applicable state laws, local codes, ordinances or bylaws, and local licensing requirements.
3. Final licensure is subject to the applicant providing Commission staff, upon inspection, with a detailed list of all proposed products to be produced with specific information as to types, forms, shapes, colors, and flavors.
4. Final licensure is subject to the applicant ensuring that all remaining required individuals be fingerprinted pursuant to previous Commission notifications.
5. The applicant shall cooperate with and provide information to Commission staff.
6. Provisional licensure is subject to the payment of the appropriate license fee.



7. Prior to performing job functions, all provisional licensees shall ensure that all current Marijuana Establishment, Medical Treatment Center, and Independent Testing Laboratory Agents involved in the handling or sale of Marijuana for adult and medical use shall have attended and successfully completed the Basic Core Curriculum of the Responsible Vendor Training Program to be designated a "Responsible Vendor" and provide a "certificate of completion" to the Commission upon request. In addition, all newly hired employees involved in the handling or sale of marijuana or marijuana products must also successfully complete the Basic Core Curriculum of the Responsible Vendor Training Program within 90 days of hire, in compliance with 935 CMR 500.105(2) or 935 CMR 501.105(2).
8. Final license is subject to the applicant notifying the Commission with any additional information regarding its "Additional Operational Plans for Marijuana Product Manufacturers" as it relates to Quality Control Samples in accordance with 935 CMR 500.120 (14).

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.

