



## Massachusetts Cannabis Control Commission

### Marijuana Retailer

#### General Information:

License Number: MR281588  
Original Issued Date: 09/24/2018  
Issued Date: 09/10/2020  
Expiration Date: 09/24/2021

### ABOUT THE MARIJUANA ESTABLISHMENT

Business Legal Name: Temescal Wellness of Massachusetts, LLC

Phone Number: 413-464-8044 Email Address: kasey@temescalwellness.com

Business Address 1: 10 Callahan Drive Business Address 2:

Business City: Pittsfield Business State: MA Business Zip Code: 01201

Mailing Address 1: 665 Cochituate Road Mailing Address 2: Second Floor

Mailing City: Framingham Mailing State: MA Mailing Zip Code: 01701

### CERTIFIED DISADVANTAGED BUSINESS ENTERPRISES (DBES)

Certified Disadvantaged Business Enterprises (DBEs): Not a DBE

### PRIORITY APPLICANT

Priority Applicant: yes

Priority Applicant Type: RMD Priority

Economic Empowerment Applicant Certification Number:

RMD Priority Certification Number: RP201850

### RMD INFORMATION

Name of RMD: Temescal Wellness of Massachusetts - Pittsfield

Department of Public Health RMD Registration Number: 038

Operational and Registration Status: Obtained Provisional Certificate of Registration only

To your knowledge, is the existing RMD certificate of registration in good standing?: yes

If no, describe the circumstances below:

### PERSONS WITH DIRECT OR INDIRECT AUTHORITY

#### Person with Direct or Indirect Authority 1

Percentage Of Ownership: Percentage Of Control: 100

Role: Manager Other Role:

First Name: Edward Last Name: Rebholz Suffix: Jr

Gender: Male

User Defined Gender:

What is this person's race or ethnicity?: White (German, Irish, English, Italian, Polish, French)

Specify Race or Ethnicity:

#### ENTITIES WITH DIRECT OR INDIRECT AUTHORITY

##### Entity with Direct or Indirect Authority 1

Percentage of Control: Percentage of Ownership: 100

Entity Legal Name: Temescal Wellness of Massachusetts, LLC

Entity DBA:

DBA

City:

**Entity Description:** TW MA Holdings LLC was formed in 2013 with the sole purpose of supporting TW MA Inc., then a non-profit and since converted to a domestic profit corporation (MA LLC); TW MA Holdings LLC provided startup funding to TW MA, and currently provides management services to MA LLC under a compliant and regulator-approved agreement.

**Foreign Subsidiary Narrative:**

Entity Phone:

Entity Email:

Entity Website: www.temescalwellness.com

Entity Address 1:

Entity Address 2:

Entity City:

Entity State:

Entity Zip Code:

Entity Mailing Address 1:

Entity Mailing Address 2:

Entity Mailing City:

Entity Mailing State:

Entity Mailing Zip Code:

**Relationship Description:** TW MA Holdings LLC was formed in 2013 with the sole purpose of supporting TW MA Inc., then a non-profit and since converted to a domestic profit corporation (MA LLC); TW MA Holdings provided startup funding to TW MA, and currently provides management services to TW MA under a compliant and regulator-approved agreement. TW MA Holdings has indirect authority over the Marijuana Establishment (TW MA), and the company's sole manager is Edward Rebholz Jr., previously identified. TW MA Holdings exercises indirect authority through the management services agreement, insofar as it recommends operational programs, policies and procedures for approval and implementation by TW MA, consistent with the shared mission to provide MA citizens with access to safe, legal cannabis. TW MA Holding's authority is limited by governance protocols: major decisions such as the execution of management services agreements require approval by TW MA. Mr. Rebholz is the sole manager of TW MA Holdings.

#### CLOSE ASSOCIATES AND MEMBERS

No records found

#### CAPITAL RESOURCES - INDIVIDUALS

No records found

#### CAPITAL RESOURCES - ENTITIES

No records found

#### BUSINESS INTERESTS IN OTHER STATES OR COUNTRIES

##### Business Interest in Other State 1

**Business Interest of an Owner or the Marijuana Establishment:** Business Interest of an Owner

Owner First Name: Edward ("Ted")

Owner Last Name: Rebholz

Owner Suffix:

Entity Legal Name: Temescal Wellness Inc.

Entity DBA:

**Entity Description:** NH nonprofit therapeutic cannabis alternative treatment center (ATC) holding two licenses. Edward Rebholz, Jr., (MA management company manager) serves on TWI's board of directors.

Entity Phone: 650-438-7698

Entity Email:

ted@temescalwellness.com

Entity Website:

Entity Address 1: 26 Crosby Rd

Entity Address 2: 11-12

Entity City: Dover

Entity State: NH

Entity Zip Code: 03820

Entity Country: USA

Entity Mailing Address 1: 26 Crosby Rd

Entity Mailing Address 2: 11-12

Date generated: 12/03/2020

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|                            |                          |                                |                             |
|----------------------------|--------------------------|--------------------------------|-----------------------------|
| Entity Mailing City: Dover | Entity Mailing State: NH | Entity Mailing Zip Code: 03820 | Entity Mailing Country: USA |
|----------------------------|--------------------------|--------------------------------|-----------------------------|

Business Interest in Other State 2

Business Interest of an Owner or the Marijuana Establishment: Business Interest of an Owner

|                                  |                          |               |
|----------------------------------|--------------------------|---------------|
| Owner First Name: Edward ("Ted") | Owner Last Name: Rebholz | Owner Suffix: |
|----------------------------------|--------------------------|---------------|

Entity Legal Name: Temescal Wellness of Maryland LLC

Entity DBA:

Entity Description: MD limited liability corporation holding three medical cannabis licenses: cultivation, processing, dispensing. Based on an agreement reached on July 6, 2020, Edward Rebholz Jr. (MA management company manager) will have his ownership purchased in installments from July 2020 to January 15, 2021, and will no longer be an owner.

|                            |  |  |
|----------------------------|--|--|
| Entity Phone: 650-438-7698 | Entity Email: ted@temescalwellness.com | Entity Website: www.temescalwellness.com |
|----------------------------|--|--|

|  |                           |                                |                             |
|--|---------------------------|--------------------------------|-----------------------------|
| Entity Address 1: 1636 Reisterstown Rd         | Entity Address 2:         |                                |                             |
| Entity City: Pikesville                        | Entity State: MD          | Entity Zip Code: 21208         | Entity Country: USA         |
| Entity Mailing Address 1: 1636 Reisterstown Rd | Entity Mailing Address 2: |                                |                             |
| Entity Mailing City: Pikesville                | Entity Mailing State: MD  | Entity Mailing Zip Code: 21208 | Entity Mailing Country: USA |

#### DISCLOSURE OF INDIVIDUAL INTERESTS

No records found

#### MARIJUANA ESTABLISHMENT PROPERTY DETAILS

Establishment Address 1: 10 Callahan Drive

Establishment Address 2:

Establishment City: Pittsfield

Establishment Zip Code: 01201

Approximate square footage of the establishment: 3000

How many abutters does this property have?: 15

Have all property abutters been notified of the intent to open a Marijuana Establishment at this address?: Yes

#### HOST COMMUNITY INFORMATION

Host Community Documentation:

| Document Category                          | Document Name                                 | Type | ID                       | Upload Date |
|--|---|------|--------------------------|-------------|
| Plan to Remain Compliant with Local Zoning | Local Compliance.pdf                          | pdf  | 5b3c4214ce21983ed7e3f706 | 07/03/2018  |
| Certification of Host Community Agreement  | Pittsfield host community certification.pdf   | pdf  | 5b3c42f5c0ef253ee143ae9d | 07/03/2018  |
| Community Outreach Meeting Documentation   | Pittsfield_community outreach attestation.pdf | pdf  | 5b3c4386228a4c3e9f18773c | 07/03/2018  |
| Community Outreach Meeting Documentation   | Att A_Pittsfield_notice tear sheet.pdf        | pdf  | 5b3c442b85e0cc3ea5b8fba1 | 07/03/2018  |
| Community Outreach Meeting Documentation   | Att C_Pittsfield_abutters notice.pdf          | pdf  | 5b3c4432c7cb5d31f7ff832a | 07/03/2018  |
| Community Outreach Meeting Documentation   | Att B_Pittsfield_municipal notice.pdf         | pdf  | 5b3c4711109eba32018efeb7 | 07/04/2018  |

Total amount of financial benefits accruing to the municipality as a result of the host community agreement. If the total amount is

zero, please enter zero and provide documentation explaining this number.: \$30000

#### PLAN FOR POSITIVE IMPACT

Plan to Positively Impact Areas of Disproportionate Impact:

| Document Category        | Document Name                           | Type | ID                       | Upload Date |
|--------------------------|---|------|--------------------------|-------------|
| Plan for Positive Impact | Plan for positive impact_Pittsfield.pdf | pdf  | 5b3c464ba18777320b0d7801 | 07/04/2018  |

#### ADDITIONAL INFORMATION NOTIFICATION

Notification: I understand

#### INDIVIDUAL BACKGROUND INFORMATION

Individual Background Information 1

Role: Other Role:  
First Name: Edward Last Name: Rebholz Suffix: Jr  
RMD Association: RMD Owner  
Background Question: no

#### ENTITY BACKGROUND CHECK INFORMATION

Entity Background Check Information 1

Role: Other (specify) Other Role: Management Company  
Entity Legal Name: Temescal Wellness of Massachusetts, LLC Entity DBA:  
Entity Description: TW MA Holdings LLC was formed in 2013 with the sole purpose of supporting TW MA Inc., then a non-profit and since converted to a domestic profit corporation (MA LLC); TW MA Holdings LLC provided startup funding to TW MA, and currently provides management services to MA LLC under a compliant and regulator-approved agreement.  
Phone: 650-438-7698 Email: ted@temescalwellness.com  
Primary Business Address 1: 665 Cochituate Primary Business Address 2: 2nd Floor  
Primary Business City: Framingham Primary Business State: MA Principal Business Zip Code: 01701

**Additional Information:** TW MA Holdings LLC was formed in 2013 with the sole purpose of supporting TW MA Inc., then a non-profit and since converted to a domestic profit corporation (MA LLC); TW MA Holdings provided startup funding to TW MA, and currently provides management services to TW MA under a compliant and regulator-approved agreement. TW MA Holdings has indirect authority over the Marijuana Establishment (TW MA), and the company's sole manager is Edward Rebholz Jr., previously identified. TW MA Holdings exercises indirect authority through the management services agreement, insofar as it recommends operational programs, policies and procedures for approval and implementation by TW MA, consistent with the shared mission to provide MA citizens with access to safe, legal cannabis. TW MA Holding's authority is limited by governance protocols: major decisions such as the execution of management services agreements require approval by TW MA. Mr. Rebholz is the sole manager of TW MA Holdings.

#### MASSACHUSETTS BUSINESS REGISTRATION

Required Business Documentation:

| Document Category  | Document Name                               | Type | ID                       | Upload Date |
|--|---|------|--------------------------|-------------|
| Department of Revenue - Certificate of Good standing     | tw ma good standing and name change DOR.pdf | pdf  | 5b3c4c5ba208e331ed150e0b | 07/04/2018  |
| Secretary of Commonwealth - Certificate of Good Standing | tw ma good standing.pdf                     | pdf  | 5b3c4c5eb0153b3eaf4b3465 | 07/04/2018  |
| Articles of Organization                                 | 2016.12.08 TW MA Inc restated               | pdf  | 5b3c4c865af6a93eb9cd7e86 | 07/04/2018  |

|                          |                                      |     |                          |            |
|--------------------------|--------------------------------------|-----|--------------------------|------------|
|                          | articles of org.pdf                  |     |                          |            |
| Bylaws                   | 2015.06.15 Manna Wellness Bylaws.pdf | pdf | 5b3c4ce54b1b3a3ec37ead6b | 07/04/2018 |
| Articles of Organization | RFI response_MO profile_1_DO.pdf     | pdf | 5b675ad23774233941392fb5 | 08/05/2018 |

Certificates of Good Standing:

| Document Category  | Document Name                            | Type | ID                       | Upload Date |
|--|--|------|--------------------------|-------------|
| Department of Revenue - Certificate of Good standing                 | CertofGoodStanding DOR.pdf               | pdf  | 5f1b6230cb97e3700c5358b6 | 07/24/2020  |
| Department of Unemployment Assistance - Certificate of Good standing | CertofGoodStanding DUA.pdf               | pdf  | 5f1b623c9a9ccf70437a7153 | 07/24/2020  |
| Secretary of Commonwealth - Certificate of Good Standing             | CertofGoodStanding SecofCommonwealth.pdf | pdf  | 5f1b6249c124977059ce7cc3 | 07/24/2020  |

Massachusetts Business Identification Number: 462527018

Doing-Business-As Name:

DBA Registration City:

#### BUSINESS PLAN

Business Plan Documentation:

| Document Category            | Document Name                              | Type | ID                       | Upload Date |
|------------------------------|--|------|--------------------------|-------------|
| Plan for Liability Insurance | Plan for Obtaining Liability Insurance.pdf | pdf  | 5b3c4d42ce21983ed7e3f71a | 07/04/2018  |
| Proposed Timeline            | Proposed Timeline.pdf                      | pdf  | 5b3c4d445c57ce321fac4e81 | 07/04/2018  |
| Business Plan                | Business Plan.pdf                          | pdf  | 5b3c4d46c0ef253ee143aeb1 | 07/04/2018  |

#### OPERATING POLICIES AND PROCEDURES

Policies and Procedures Documentation:

| Document Category  | Document Name                     | Type | ID                       | Upload Date |
|--|-----------------------------------|------|--------------------------|-------------|
| Plan for obtaining marijuana or marijuana products             | 1Plan for Obtaining Marijuana.pdf | pdf  | 5f1b64f2a3272a742d1c36d4 | 07/24/2020  |
| Separating recreational from medical operations, if applicable | 2Separating Rec from Med.pdf      | pdf  | 5f1b64fccfe2dd743cd6825a | 07/24/2020  |
| Restricting Access to age 21 and older                         | 3Restricting Access.pdf           | pdf  | 5f1b65295272ec7447e7afcd | 07/24/2020  |
| Security plan  | 4Security Plan.pdf                | pdf  | 5f1b653173630b702d45dc3a | 07/24/2020  |
| Prevention of diversion  | 5Prevention of Diversion.pdf      | pdf  | 5f1b65394601b5701e6156bc | 07/24/2020  |
| Storage of marijuana   | 6Storage of Marijuana.pdf         | pdf  | 5f1b65419a9ccf70437a7164 | 07/24/2020  |
| Transportation of marijuana                                    | 7Transportation.pdf               | pdf  | 5f1b654b54fcae70383a9e08 | 07/24/2020  |
| Inventory procedures   | 8Inventory.pdf                    | pdf  | 5f1b65551f0df7704a5e1086 | 07/24/2020  |
| Quality control and testing                                    | 9Quality Control and Testing.pdf  | pdf  | 5f1b655fcb97e3700c5358c8 | 07/24/2020  |
| Dispensing procedures  | 10Dispensing.pdf                  | pdf  | 5f1b65675272ec7447e7afd1 | 07/24/2020  |
| Personnel policies including background                        | 11Personnel and Background        | pdf  | 5f1b65751c4abd74527f4bc6 | 07/24/2020  |

|                                  |                                     |     |                          |            |
|----------------------------------|-------------------------------------|-----|--------------------------|------------|
| checks                           | Checks.pdf                          |     |                          |            |
| Record Keeping procedures        | 12Record Keeping.pdf                | pdf | 5f1b65809adff6745ddd6171 | 07/24/2020 |
| Maintaining of financial records | 13Maintaining Financial Records.pdf | pdf | 5f1b658a44827474644ea7ea | 07/24/2020 |
| Diversity plan                   | 14Diversity.pdf                     | pdf | 5f1b659262a1117473fb8349 | 07/24/2020 |
| Qualifications and training      | 15Qualifications and Training.pdf   | pdf | 5f1b659a7b30b674269a8c6b | 07/24/2020 |

### MARIJUANA RETAILER SPECIFIC REQUIREMENTS

Adequate Patient Supply Documentation:

| Document Category | Document Name  | Type | ID                       | Upload Date |
|-------------------|--|------|--------------------------|-------------|
|                   | Description of SOP Maintaining Adequate Patient Supply.pdf | pdf  | 5f1b698854fcae70383a9e0e | 07/24/2020  |

Reasonable Substitutions of Marijuana Types and Strains Documentation:

| Document Category | Document Name   | Type | ID                       | Upload Date |
|-------------------|---|------|--------------------------|-------------|
|                   | Description of SOP Determining Reasonable Substitutions for a Patient.pdf | pdf  | 5f1b69911f0df7704a5e108c | 07/24/2020  |

### ATTESTATIONS

I certify that no additional entities or individuals meeting the requirement set forth in 935 CMR 500.101(1)(b)(1) or 935 CMR 500.101(2)(c)(1) have been omitted by the applicant from any marijuana establishment application(s) for licensure submitted to the Cannabis Control Commission.: I Agree

I understand that the regulations stated above require an applicant for licensure to list all executives, managers, persons or entities having direct or indirect authority over the management, policies, security operations or cultivation operations of the Marijuana Establishment; close associates and members of the applicant, if any; and a list of all persons or entities contributing 10% or more of the initial capital to operate the Marijuana Establishment including capital that is in the form of land or buildings.: I Agree

I certify that any entities who are required to be listed by the regulations above do not include any omitted individuals, who by themselves, would be required to be listed individually in any marijuana establishment application(s) for licensure submitted to the Cannabis Control Commission.: I Agree

Notification: I Understand

I certify that any changes in ownership or control, location, or name will be made pursuant to a separate process, as required under 935 CMR 500.104(1), and none of those changes have occurred in this application.: I Agree

I certify that to the best knowledge of any of the individuals listed within this application, there are no background events that have arisen since the issuance of the establishment's final license that would raise suitability issues in accordance with 935 CMR 500.801.: I Agree

I certify that all information contained within this renewal application is complete and true.: I Agree

### ADDITIONAL INFORMATION NOTIFICATION

Notification: I Understand

### COMPLIANCE WITH POSITIVE IMPACT PLAN

Progress or Success Goal 1

Description of Progress or Success: Introduction: Since initial licensure and approval of Temescal's diversity and positive impact plans, the Commission has issued two revisions of guidance and requirements for those plans. Temescal has continuously revised these plans to comply

with guidance, and will continue to do so. This analysis assumes current (July 2020) diversity and positive impact plans to be in effect.

#### Goal 1: Inclusive job advertisement

Metrics: 1 job ad/quarter and 1 job fair/year

Fulfillment summary: The program associated with this goal is to produce or participate in job fairs or job postings that advertise to individuals from disproportionately impacted areas. Our planned March 28, 2020 (later rescheduled to April 25, 2020) job fair was to be focused primarily on manufacturing roles and to be produced in coordination with Economic Empowerment Retail ME New Día and to be hosted originally at Clearly Coworking in Worcester (moved to the Blackstone Heritage Corridor Visitor Center in Worcester). This job fair was canceled prior to marketing due to COVID-19 emergency orders. Temescal met its goal of job fair participation by sponsoring, attending and presenting at the Equitable Opportunities Now (EON) Cannabis Job Fair in Roxbury, October 2019. Temescal has continuously posted open job opportunities on its Jobs webpage, and began using JazzHR in Q2 2020 which posts all positions to multiple different job boards to expand reach and diversity of candidates.

Q3 2019: no major hiring events, but continuous posting on the TW Jobs website

Q4 2019: Equitable Opportunities Now (EON) Cannabis Job Fair in Roxbury, October 2019 (TW was a sponsor, attendee, and presenter), and continuous posting on the TW Jobs website

Q1 2020: no major hiring events, but continuous posting on the TW Jobs website

Q2 2020: Scheduled for March 28, 2020 (later rescheduled to April 25, 2020) was to be focused on manufacturing roles and produced in coordination with Economic Empowerment Retail ME New Día and hosted at the Blackstone Heritage Corridor Visitor Center in Worcester (originally planned to be at Clearly Coworking in Worcester), however this event was cancelled due to COVID-19 emergency orders. Continuous posting on the TW jobs website and utilization of JazzHR to expand diversity of job boards posted to.

#### Progress or Success Goal 2

**Description of Progress or Success:** Goal 3: Inclusive business partnerships and inclusive institutional support

Metrics: 1 introduction or interactions with partners/quarter and 2 events/year

Fulfillment summary: The program associated with this goal is to leverage community outreach and corporate development activities to network and pursue business partnerships with businesses/owners in disproportionately impacted areas. Temescal met its goal of at least four meaningful introductions per year, and has maintained ongoing interactions by providing "pro bono consulting" to at least 3 economic empowerment applicants.

July 2019: Social Equity Program participant (Holyoke Leaf) facility tour at TW Worcester

August 2019 to present (ongoing): Justin Credible Cultivation (Cummington), economic empowerment cultivation ME; licensing support including policy and procedure review, pre-PFLI site visit and preparation.

August 2019 to present (ongoing): Major Bloom (Worcester), economic empowerment retail ME applicant; introduction to wholesale supply department for priority consideration. Review and guidance on financial planning, investor pitch materials, key performance indicators.

April 2019 to present (ongoing): Top Shelf Cannasseurs (Hudson), veteran-owned and Economic Empowerment ME; licensing support, execution of long-term flower supply agreement to help facilitate revenue certainty for fundraising efforts; preliminary planning for home-delivery supply agreement and partnership.

October 2019: EON Job Fair

October 2019: CWCBEexpo Corporate Culture panel participation

October 2019: CanaBee, minority-owned online B2C cannabis marketing platform

October 2019: NCIA introduction

April 2020: Mass Cannabis Business Association introduction

### Progress or Success Goal 3

**Description of Progress or Success:** Goal: Charitable giving in disproportionate impact areas.

**Metrics:** 2 donations/year (at least \$5,000 total)

**Fulfillment summary:** The programs associated with this goal are Fresh Start Furniture Bank and Friendly House. Temescal exceeded its goal to donate at least \$5,000 per year across at least two programs. Fresh Start Furniture Bank serves 20 of 29 disproportionate impact areas. Friendly House provides educational, social and family betterment for the residents of Worcester. Temescal also made a donation to Haley House who serves the disproportionately impacted communities of Boston in the South End and Roxbury neighborhoods, providing direct soup kitchen and food pantry services, housing, urban farming programs, education and training in health, nutrition, and employment, a pay-what-you can café, and community art gallery.

March 2020: Fresh Start Furniture Bank \$2,000 consignment income donation and \$5000 donation

June 2020: Friendly House Inc, donation of \$10,000 and Haley House donation of \$1,000

Temescal also made additional donations this year including to the Hudson Food Pantry, which serves individuals with food insecurities in the Hudson area where Temescal operates and is a proud partner of the Greater Boston Food Bank. Temescal additionally donated hand sanitizer made at its production facility during the COVID-19 shut down, to the Hudson Fire Department in May 2020.

### COMPLIANCE WITH DIVERSITY PLAN

#### Diversity Progress or Success 1

**Description of Progress or Success:** Introduction: Since initial licensure and approval of Temescal's diversity and positive impact plans, the Commission has issued two revisions of guidance and requirements for those plans. Temescal has continuously revised these plans to comply with guidance, and will continue to do so. This analysis assumes current (July 2020) diversity and positive impact plans to be in effect.

**Goal 1:** Inclusive job advertisement

**Metrics:** 1 job ad/quarter and 1 job fair/year

**Fulfillment summary:** The program associated with this goal is to produce or participate in job fairs or job postings that advertise to individuals from disproportionately impacted areas. Our planned March 28, 2020 (later rescheduled to April 25, 2020) job fair was to be focused primarily on manufacturing roles and to be produced in coordination with Economic Empowerment Retail ME New Día and to be hosted originally at Clearly Coworking in Worcester (moved to the Blackstone Heritage Corridor Visitor Center in Worcester). This job fair was canceled prior to marketing due to COVID-19 emergency orders. Temescal met its goal of job fair participation by sponsoring, attending and presenting at the Equitable Opportunities Now (EON) Cannabis Job Fair in Roxbury, October 2019. Temescal has continuously posted open job opportunities on its Jobs webpage, and began using JazzHR in Q2 2020 which posts all positions to multiple different job boards to expand reach and diversity of candidates.

Q3 2019: no major hiring events, but continuous posting on the TW Jobs website

Q4 2019: Equitable Opportunities Now (EON) Cannabis Job Fair in Roxbury, October 2019 (TW was a sponsor, attendee, and presenter), and continuous posting on the TW Jobs website

Q1 2020: no major hiring events, but continuous posting on the TW Jobs website

Q2 2020: Scheduled for March 28, 2020 (later rescheduled to April 25, 2020) was to be focused on manufacturing roles and produced in coordination with Economic Empowerment Retail ME New Día and hosted at the Blackstone Heritage Corridor Visitor Center in Worcester

(originally planned to be at Clearly Coworking in Worcester), however this event was cancelled due to COVID-19 emergency orders. Continuous posting on the TW jobs website and utilization of JazzHR to expand diversity of job boards posted to.

#### Diversity Progress or Success 2

**Description of Progress or Success:** Goal: Meet or exceed local demographic diversity by year 5.

**Fulfillment summary:** In two of three race/ethnicity categories, Temescal Pittsfield Agent demographics exceeded local diversity, as reported by the 2015 American Community Survey. With regard to gender identification, Temescal has exceeded equal representation of women.

Pittsfield Black population: 5.4%. Temescal Black agents: 9.1%

Pittsfield Asian population: 1.8%. Temescal Asian agents: 0.0%

Pittsfield Hispanic/Latino/a/x population: 5.4%. Temescal Hispanic/Latino/a/x agents: 9.1%

Temescal male agents: 40.9%. Temescal female agents: 54.5%. Temescal nonbinary agents: 4.5%

#### Diversity Progress or Success 3

**Description of Progress or Success:** Goal: Provide individualized mentorship to listed demographics.

**Metrics:** 1 diverse individual promotion/year.

**Fulfillment summary:** Temescal has mentored seven diverse individuals through hiring/promotion, exceeding its stated annual goal.

Black, male: Retail associate lead, promoted to retail asst. manager, promoted to retail manager (Hudson)

Hispanic/Latina, female: Promoted from production associate to packaging team lead (Worcester)

Black, male: Promoted from production associate to packaging supervisor (Worcester)

Female retail associate promoted to inventory specialist (Hudson)

Female retail associate promoted to inventory specialist (Framingham)

Female retail associate promoted to inventory specialist (Pittsfield)

Female production associate promoted to lab tech, infusions (Worcester)

#### Diversity Progress or Success 4

**Description of Progress or Success:** Goal: Establish relationships with specific organizations that are diversity-focused for the purposes of (a) Networking with their constituencies for employment purposes; (b) Providing information on employment opportunities; (c) Providing trainings or informational sessions for individuals falling into the above-listed demographics on the marijuana industry.

**Metric:** Four events/introductions annually.

**Fulfillment summary:** The program associated with this goal is to establish relationships with specific organizations that are diversity-focused for the purposes of (a) Networking with their constituencies for employment purposes; (b) Providing information on employment opportunities; (c) Providing trainings or informational sessions for individuals falling into the above-listed demographics on the marijuana industry. Temescal met its goal with the following four (4) relationships:

Equitable Opportunities Now (EON): Cannabis Job Fair sponsorship and presentation in Roxbury, October 2019.

National Cannabis Industry Association (NCIA): Membership; October 2019 Boston Caucus attendance and networking including with diverse individuals attending under NCIA-sponsored scholarship

Cannabis World Conference and Business Exposition (CWCBEpo): Attendance, networking and panel participation in Boston, October 2019.

Two panels: "The Challenges of Corporate Culture Change in the Cannabis Industry" and "The Good, the Bad and the Ugly of Owning and Operating a Cannabis Business in Massachusetts."

Massachusetts Cannabis Business Association (MCBA): Introduction in April 2020 to discuss strategy, prospective membership and Temescal's willingness to serve as a resource to diverse businesses, especially in Worcester.

#### HOURS OF OPERATION

|                          |                       |
|--------------------------|-----------------------|
| Monday From: 10:00 AM    | Monday To: 6:00 PM    |
| Tuesday From: 10:00 AM   | Tuesday To: 6:00 PM   |
| Wednesday From: 10:00 AM | Wednesday To: 6:00 PM |
| Thursday From: 10:00 AM  | Thursday To: 6:00 PM  |
| Friday From: 10:00 AM    | Friday To: 6:00 PM    |
| Saturday From: 10:00 AM  | Saturday To: 6:00 PM  |
| Sunday From: 10:00 AM    | Sunday To: 5:00 PM    |

The table below summarizes additional municipal licenses or permits required for the co-location of adult-use marijuana establishment operations with existing, approved medical marijuana operations. Temescal Wellness is in regular communication with municipal stakeholders; has determined requirements to ensure locally compliant co-location of medical and adult-use marijuana operations; and has commenced each available licensing or permitting effort.

| Adult-Use (AU) Marijuana Licensing: Local Compliance Requirements |                                      |                      |   |   |                                      |
|---|--------------------------------------|----------------------|---|---|--------------------------------------|
|   | Occupancy Certificate                | Food Permit          | Special Permit  | Local Operator Permit                             | Local Agent Registration             |
| <b>Worcester</b><br>(Cultivation-Manufacturing)                   | Revised to reflect AU upon licensure | Revise to reflect AU | Apply for AU-specific special permit; no medical special permit requirement | In process: duplicates submittals provided to CCC | N/A                                  |
| <b>Hudson</b><br>(Retail)   | Revised to reflect AU upon licensure | N/A                  | N/A   | N/A   | N/A                                  |
| <b>Framingham</b><br>(Retail)<br>*moratorium through 12/01/18     | Revised to reflect AU upon licensure | N/A                  | N/A   | Apply as soon as available from city              | Apply as soon as available from city |
| <b>Pittsfield</b><br>(Retail)                                     | Revised to reflect AU upon licensure | N/A                  | In process: AU-specific special permit in addition to medical               | N/A   | N/A                                  |

## Host Community Agreement Certification Form

The applicant and contracting authority for the host community must complete each section of this form before uploading it to the application. Failure to complete a section will result in the application being deemed incomplete. Instructions to the applicant and/or municipality appear in italics. Please note that submission of information that is "misleading, incorrect, false, or fraudulent" is grounds for denial of an application for a license pursuant to 935 CMR 500.400(1).

### Applicant

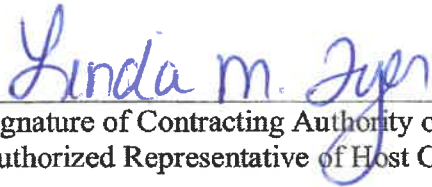
I, Edward T. Rebholz, Jr., CEO, (*insert name*) certify as an authorized representative of Temescal Wellness of Massachusetts, Inc. (*insert name of applicant*) that the applicant has executed a host community agreement with City of Pittsfield (*insert name of host community*) pursuant to G.L.c. 94G § 3(d) on May 25, 2018 (*insert date*).



Signature of Authorized Representative of Applicant

### Host Community

I Linda Tyer, (*insert name*) certify that I am the contracting authority or have been duly authorized by the contracting authority for City of Pittsfield (*insert name of host community*) to certify that the applicant and City of Pittsfield (*insert name of host community*) has executed a host community agreement pursuant to G.L.c. 94G § 3(d) on May 25, 2018 (*insert date*).



Signature of Contracting Authority or  
Authorized Representative of Host Community

## Community Outreach Meeting Attestation Form

The applicant must complete each section of this form and initial each page before uploading it to the application. Failure to complete a section will result in the application being deemed incomplete. Instructions to the applicant appear in italics. Please note that submission of information that is “misleading, incorrect, false, or fraudulent” is grounds for denial of an application for a license pursuant to 935 CMR 500.400(1).

I, Edward T. Rebholz, Jr, CEO, (*insert name*) attest as an authorized representative of Temescal Wellness of Massachusetts, Inc. (*insert name of applicant*) that the applicant has complied with the requirements of 935 CMR 500 and the guidance for licensed applicants on community outreach, as detailed below.

1. The Community Outreach Meeting was held on April 13, 2018 (*insert date*).
2. A copy of a notice of the time, place, and subject matter of the meeting, including the proposed address of the Marijuana Establishment, was published in a newspaper of general circulation in the city or town on April 4, 2018 (*insert date*), which was at least seven calendar days prior to the meeting. A copy of the newspaper notice is attached as Attachment A (*please clearly label the newspaper notice in the upper right hand corner as Attachment A and upload it as part of this document*).
3. A copy of the meeting notice was also filed on April 4, 2018 (*insert date*) with the city or town clerk, the planning board, the contracting authority for the municipality, and local licensing authority for the adult use of marijuana, if applicable. A copy of the municipal notice is attached as Attachment B (*please clearly label the municipal notice in the upper right-hand corner as Attachment B and upload it as part of this document*).
4. Notice of the time, place and subject matter of the meeting, including the proposed address of the Marijuana Establishment, was mailed on April 3, 2018 (*insert date*), which was at least seven calendar days prior to the community outreach meeting to abutters of the proposed address of the Marijuana Establishment, and residents within 300 feet of the property line of the petitioner as they appear on the most recent applicable tax list, notwithstanding that the land of any such owner is located in another city or town. A copy of one of the notices sent to abutters and parties of interest as described in this section is attached as Attachment C (*please clearly label the municipal notice in the upper right hand corner as Attachment C and upload it as part of this document; please only include a copy of one notice and please black out the name and the address of the addressee*).

5. Information was presented at the community outreach meeting including:
  - a. The type(s) of Marijuana Establishment to be located at the proposed address;
  - b. Information adequate to demonstrate that the location will be maintained securely;
  - c. Steps to be taken by the Marijuana Establishment to prevent diversion to minors;
  - d. A plan by the Marijuana Establishment to positively impact the community; and
  - e. Information adequate to demonstrate that the location will not constitute a nuisance as defined by law.
6. Community members were permitted to ask questions and receive answers from representatives of the Marijuana Establishment.

# Classifieds

To place your ad,  
call 1-800-234-7404

Public Notices

(SEAL)  
**COMMONWEALTH  
OF MASSACHUSETTS  
LAND COURT  
DEPARTMENT  
OF THE TRIAL COURT  
18SM001439  
ORDER OF NOTICE**

To:  
Diane M. Theriault

and to all persons entitled to the benefit of the Servicemembers Civil Relief Act, 50 U.S.C. c. 50 §3901 et seq.:

Live Well Financial, Inc

claiming to have an interest in a Mortgage covering real property in Becket, numbered 337 Wells Road, given by Albert E. Theriault and Diane M. Theriault to Mortgage Electronic Registration Systems, Inc. as nominee for Liberty Home Equity Solutions, Inc., dated May 15, 2013, and recorded in the Berkshire County (Middle District) Registry of Deeds in Book 5197, Page 276, and now held by the Plaintiff by assignment, has/have filed with this court a complaint for determination of Defendant's/Defendants' Servicemembers status.

If you now are, or recently have been, in the active military service of the United States of America, then you may be entitled to the benefits of the Servicemembers Civil Relief Act. If you object to a foreclosure of the above mentioned property on that basis, then you or your attorney must file a written appearance and answer in this court at Three Pemberton Square, Boston, MA 02108 on or before May 7, 2018 or you will be forever barred from claiming that you are entitled to the benefits of said Act.

Witness, JUDITH C. CUTLER Chief Justice of said Court on March 26, 2018.

Attest: Deborah J. Patterson  
Recorder

10910  
04/04/18

(SEAL)  
**COMMONWEALTH  
OF MASSACHUSETTS  
LAND COURT  
DEPARTMENT  
OF THE TRIAL COURT  
18SM001511  
ORDER OF NOTICE**

To:  
Patrick Duffy

and to all persons entitled to the benefit of the Servicemembers Civil Relief Act, 50 U.S.C. c. 50 §3901 et seq.:

Wells Fargo Bank, N.A.

claiming to have an interest in a Mortgage covering real property in Pittsfield, numbered 42 Essex Street, given by Patrick Duffy to Wells Fargo Bank, N.A., dated January 3, 2013, and recorded in the Berkshire County (Middle District) Registry of Deeds in Book 5133, Page 226, has/have filed with this court a complaint for determination of Defendant's/ Defendants' Servicemembers status.

If you now are, or recently have been, in the active military service of the United States of America, then you may be entitled to the benefits of the Servicemembers Civil Relief Act. If you object to a foreclosure of the above mentioned property on that basis, then you or your attorney must file a written appearance and answer in this court at Three Pemberton Square, Boston, MA 02108 on or before May 7, 2018 or you will be forever barred from claiming that you are entitled to the benefits of said Act.

Witness, JUDITH C. CUTLER Chief Justice of said Court on March 23, 2018.

Attest: Deborah J. Patterson  
Recorder

11495  
04/04/18

ADVERTISEMENT

**The Town of Williamstown**, the Awarding Authority, invites electronic bids from Contractors for construction of the **WILLIAMSTOWN POLICE STATION**, Williamstown, MA in accordance with documents prepared by Caolo & Bieniek Associates, Inc., 521 East Street, Chicopee, MA 01020.3

This project is being Electronically Bid (E-Bid). All bids shall be submitted online at [www.Projectdog.com](http://www.Projectdog.com). Hard copy bids will not be accepted by the Awarding Authority. Tutorials and instructions are available online at [www.Projectdog.com](http://www.Projectdog.com). For assistance, contact Projectdog, Inc. at (978) 499-9014.

**Filed Sub-Bids** will be received electronically until **2:00 P.M. on April 25, 2018** at [www.Projectdog.com](http://www.Projectdog.com). The Filed Sub-Bid categories are:

042113 - Masonry Units  
055000 - Metal Fabrications  
073110- Asphalt Shingles  
093000 - Tiling  
095113 - Acoustical Panel Ceilings  
095619 - Resilient Tile Flooring  
099100 - Painting and Coating  
142410 - Hydraulic Elevators  
211300 - Fire Suppression  
Sprinkler Systems  
220000 - Plumbing  
230000 - Heating, Ventilating  
& Air Conditioning  
260000 - Electrical

**General bids** will be received electronically until **2:00 P.M. on May 9, 2018**at [www.Projectdog.com](http://www.Projectdog.com)

Estimated project cost is \$4,500,000.00. An award of the construction contract is dependent on a positive funding authorization vote during the Williamstown Town Meeting to be held on May 15, 2018.

Every bid shall be accompanied by a proposal guarantee in the form of lawful money, a Bid Bond, or a certified check on, or a treasurer's

Public Notices

or cashier's check issued by a responsible bank or trust company having offices in the Commonwealth of Massachusetts. The proposal guarantee shall be in the amount of five percent (5%) of the amount of the bid. Checks and Bid Bonds shall be payable to the Town of Williamstown. It is the Bidder's responsibility to ensure that the completed Bid Bond Affidavit form and Bid Deposit are submitted as stated herein and received by the Awarding Authority prior to the closing of electronic bids. The completed Bid Bond Affidavit form must also be uploaded via the project E-bid "Bid Bond" link at [www.Projectdog.com](http://www.Projectdog.com)

Bid forms and contract documents are available online at [www.Projectdog.com](http://www.Projectdog.com) beginning **April 11, 2018**. Enter **Project Code 824689** in the project locator box and select "Acquire Documents" to download documents or to purchase hard copies. New users to Projectdog.com must first select Sign Up to create an online account. Contract documents may also be viewed, but not removed, from the offices of Projectdog, Inc., 18 Graf Road - Unit 8, Newburyport, MA 01950, Monday - Friday, 8:30 a.m. to 5:00 p.m.

Any and all addenda shall be posted online at Projectdog.com. Each individual or firm recorded as having received the contract documents will be notified by email if and when addenda are issued. Hard copies of addenda will not be mailed or faxed to plan holders. It is the sole responsibility of the Bidder to review any and all addenda prior to the bid opening either online or at the offices of Projectdog, Inc.

A Pre-Bid Site Visit will be held on **April 17, 2018 at 2:00 P.M.** at 825 Simonds Road, Williamston, MA for interested contractors.

A Payment and Performance Bond in the amount of 100% of the Contract will be required of the successful bidder.

Attorney-in-fact who signs Bid Bonds or Payment Bonds must file with each Bond a certified and effective dated copy of their power of attorney. Minimum wage rates have been established for this project by the Commonwealth of Massachusetts.

The Awarding Authority reserves the right to waive any informality in or to reject any or all proposals or to accept any proposal which in their opinion, is in their best interest of the Town of Williamstown, Massachusetts, whether or not such proposal is the lowest bid.

Jason Hoch  
Town Administrator  
04/04/18

**CITY OF PITTSFIELD  
PURCHASING DEPARTMENT  
REQUEST FOR PROPOSALS**

The City of Pittsfield, Massachusetts, acting through its Mayor and its Purchasing Agent, will receive sealed proposals for:

**RFP #18-035 Downtown Form  
Based Code  
Estimated Cost: \$50,000.00**

Proposal procedures will be in accordance with the latest edition of M.G.L. Chapter 30B. Said proposals will be addressed to the Purchasing Agent, Room 102, City Hall, 70 Allen Street, Pittsfield, MA 01201. These proposals will be received until 2:00 P.M. April 30, 2018. Any proposals received after the specified time will not be accepted. All proposals will be submitted in a sealed envelope clearly marked **"SEALED PROPOSAL ENCLOSED RFP#18-035 Tyler Street Streetscape Program."** Price proposals must be submitted in a separate sealed envelope clearly marked **"SEALED PRICE PROPOSAL ENCLOSED RFP#18-035 Tyler Street Streetscape Program."** All general Proposers may obtain complete sets of plans and specifications at the Purchasing Office after 12:00 Noon, March 30, 2018

The City of Pittsfield Purchasing Agent reserves the right to accept or reject any or all proposals or to waive any informality in the proposing. Also reserved is the right to reject, for cause, any proposal in part or whole, if it is judged by the Purchasing Agent that the best interests of the City will be served thereby. Wages are subject to the prevailing wage requirements of M.G.L. Chapter 149, §26-27F, inclusive. Attention is called to the "Equal Opportunity Clause" and the standard Federal Equal Employment Opportunity Construction contract specifications. All Proposers will receive consideration without regard to race, color, creed, age, sex, religion, or national origin.

Colleen Hunter-Mullett  
Purchasing Agent  
04/04/18

**Commonwealth of  
Massachusetts  
The Trial Court  
Probate and Family Court**

**NOTICE OF PETITION FOR  
CHANGE OF NAME**

**Docket No. BE18C0026CA**

**In the matter of: Patti-Jo Neronha  
Of: Pittsfield, MA**

To all persons interested in petition described:  
A petition has been presented by Patti-Jo Neronha requesting that: Patti-Jo Neronha be allowed to change his/her/their name as follows: Patti-Jo Cozzaglio

Berkshire Probate and Family Court  
44 Bank Row  
Pittsfield, MA 01201  
(413)442-6941

IF YOU DESIRE TO OBJECT THERETO, YOU OR YOUR ATTORNEY MUST FILE A WRITTEN

Public Notices

APPEARANCE IN SAID COURT AT: **PITTSFIELD ON OR BEFORE TEN O'CLOCK IN THE MORNING (10:00 AM) ON: 04/26/2018.**

**WITNESS,  
Hon. Richard A Simons,  
First Justice of this Court.**  
Date: March 29th, 2018

**Francis B. Marinaro**  
Register of Probate

04/04/18

**Commonwealth of  
Massachusetts  
The Trial Court  
Probate and Family Court**

**NOTICE OF PETITION FOR  
CHANGE OF NAME**

**Docket No. BE18C0027CA**

**In the matter of:  
Peter Vincent Walter  
Of: Pittsfield, MA**

To all persons interested in petition described:  
A petition has been presented by Peter V Walter requesting that: Peter Vincent Walter be allowed to change his/her/their name as follows: Pesach Halevi Walter

Berkshire Probate and Family Court  
44 Bank Row  
Pittsfield, MA 01201  
(413)442-6941

IF YOU DESIRE TO OBJECT THERETO, YOU OR YOUR ATTORNEY MUST FILE A WRITTEN APPEARANCE IN SAID COURT AT: **PITTSFIELD ON OR BEFORE TEN O'CLOCK IN THE MORNING (10:00 AM) ON: 04/26/2018**

**WITNESS,  
Hon. Richard A Simons,  
First Justice of this Court.**  
Date: March 29th, 2018

**Francis B. Marinaro**  
Register of Probate

04/04/18

**Commonwealth of  
Massachusetts  
The Trial Court  
Probate and Family Court**

**CITATION ON PETITION FOR  
FORMAL ADJUDICATION  
Docket No. BE18P0194EA**

**Estate of:  
Katharine White McLennan  
Also known as:  
Katharine McLennan  
Date of Death: 08/21/2017**

Berkshire Probate and Family Court  
44 Bank Row  
Pittsfield, MA 01201  
(413) 442-6941

To all interested persons:  
A Petition for **Formal Probate of Will with Appointment of Personal Representative** has been filed by **Susan Bishop of New York NY and Jennifer Bishop of Baltimore MD** requesting that the Court enter a formal Decree and Order and for such other relief as requested in the Petition.

The Petitioner requests that: **Susan Bishop of New York NY and Jennifer Bishop of Baltimore MD** be appointed as Personal Representative(s) of said estate to serve **Without Surety** on the bond in **an unsupervised** administration.

**IMPORTANT NOTICE**

**You have the right to obtain a copy of the Petition from the Petitioner or at the Court. You have a right to object to this proceeding. To do so, you or your attorney must file a written appearance and objection at this Court before: 10:00 a.m. on the return day of 04/19/2018. This is NOT a hearing date, but a deadline by which you must file a written appearance and objection if you object to this proceeding. If you fail to file a timely written appearance and objection followed by an affidavit of objections within thirty (30) days of the return day, action may be taken without further notice to you.**

**UNSUPERVISED  
ADMINISTRATION UNDER THE  
MASSACHUSETTS UNIFORM  
PROBATE CODE (MUPC)**

**A Personal Representative appointed under the MUPC in an unsupervised administration is not required to file an inventory or annual accounts with the Court. Persons interested in the estate are entitled to notice regarding the administration directly from the Personal Representative and may petition the Court in any matter relating to the estate, including the distribution of assets and expenses of administration.**

**WITNESS,  
Hon. Richard A Simons,  
First Justice of this Court.**  
Date: March 22, 2018

**Francis B Marinaro,**  
Register of Probate

Pamela R. Green Esq.  
Smith Green & Gold, LLP  
75 North Street, Suite 400  
Pittsfield, MA 01201  
413-443-1700  
04/04/18

**LEGAL NOTICE  
MORTGAGEE'S SALE  
OF REAL ESTATE**

By virtue of and in execution of the Power of Sale contained in a certain mortgage given by Fonda M. Furey to Ameriquet Mortgage Company, dated January 24, 2002 and recorded in Berkshire County (Middle District) Registry of Deeds in Book 2129, Page 89 (the "Mortgage") of which mortgage Deutsche Bank National Trust Company, as Trustee of Ameriquet Mortgage Securities, Inc. Series 2002-A, Asset Backed Certificates, under the Pooling & Servicing Agreement dated as of March 1, 2002 is the present holder by assignment from Ameriquet Mortgage Company to Deutsche Bank National Trust Company, as

Public Notices

Trustee of Ameriquet Mortgage Securities, Inc. Series 2002-A, Asset Backed Certificates, under the Pooling & Servicing Agreement Dated as of March 1, 2002 dated August 28, 2007 recorded in Berkshire County (Middle District) Registry of Deeds in Book 3938, Page 310; assignment from Deutsche Bank National Trust Company fka Bankers Trust Company of California, N.A., as Trustee, In trust for registered Holders of Ameriquet Mortgage Securities Inc., Series 2002-A to American Home Mortgage Servicing, Inc. dated August 5, 2009 recorded in Berkshire County (Middle District) Registry of Deeds in Book 4404, Page 30 and assignment from Homeward Residential, Inc. f/k/a American Home Mortgage Servicing, Inc. to Deutsche Bank National Trust Company, as Trustee for Ameriquet Mortgage Securities, Inc., Series 2002-A, Asset Backed Certificates, under the Pooling & Servicing Agreement dated as of March 1, 2002 dated February 5, 2018 recorded in Berkshire County (Middle District) Registry of Deeds in Book 6153, Page 23, for breach of conditions of said mortgage and for the purpose of foreclosing the same, the mortgaged premises located at 166 Madison Avenue, Pittsfield, MA 01201 will be sold at a Public Auction at 1:00 PM on May 1, 2018, at the mortgaged premises, more particularly described below, all and singular the premises described in said mortgage, to wit:

That certain piece or parcel of land situate in said Pittsfield and marked and known as Lot Number Two Hundred and Eleven (211) on the Plan of Lots as surveyed and laid out on the Childs Farm, so-called, by James Francis and Co., a copy of which plan is on file at the Berkshire Middle District Registry of Deeds at said Pittsfield. Said land is bounded on the north by land now or late of Anne Gare; on the east by land now or late of William Matthews; on the south by Madison Avenue, formerly called Clough Street; and on the west by Dewey Avenue, formerly called River Street. Said lot has a frontage on Madison Avenue of 129.4 feet and is 84.1 feet deep on its westerly boundary and 81 feet deep on its easterly boundary.

For mortgagor's title see deed recorded with the Berkshire County (Middle District) Registry of Deeds in Book 2129, Page 87.

The premises will be sold subject to any and all unpaid taxes and other municipal assessments and liens, and subject to prior liens or other enforceable encumbrances of record entitled to precedence over this mortgage, and subject to and with the benefit of all easements, restrictions, reservations and conditions of record and subject to all tenancies and/or rights of parties in possession.

Terms of the Sale: Cash, cashier's or certified check in the sum of \$5,000.00 as a deposit must be shown at the time and place of the sale in order to qualify as a bidder (the mortgage holder and its designee(s) are exempt from this requirement); high bidder to sign written Memorandum of Sale upon acceptance of bid; balance of purchase price payable in cash or by certified check in thirty (30) days from the date of the sale at the offices of mortgagee's attorney, Korde & Associates, P.C., 900 Chelmsford Street, Suite 3102, Lowell, MA 01851 or such other time as may be designated by mortgagee. The description for the premises contained in said mortgage shall control in the event of a typographical error in this publication.

Other terms to be announced at the sale.

Deutsche Bank National Trust Company, as Trustee of Ameriquet Mortgage Securities, Inc. Series 2002-A, Asset Backed Certificates, under the Pooling & Servicing Agreement dated as of March 1, 2002  
Korde & Associates, P.C.  
900 Chelmsford Street  
Suite 3102  
Lowell, MA 01851  
(978) 256-1500  
Furey, Fonda M., 09-051667  
04/04/18, 04/11/18, 04/18/18

**LEGAL NOTICE  
PATRONS MUTUAL  
INSURANCE COMPANY  
OF CONNECTICUT**

The Annual Meeting of the Policyholders of Patrons Mutual Insurance Company of Connecticut will be held at the **Hartford Regional Office of State Auto, 100 Pearl Street, 11th Floor, Hartford, Connecticut on Thursday, May 17, 2018, at 1 P.M.** for the following purposes:

1. Elect Members to the Board of Directors
  2. Ratify and confirm the acts of the Officers and Directors
  3. Receive and act on the report of the Company's auditor, Ernst & Young
  4. To transact any other business to come before said meeting
- Melissa A. Centers  
Corporate Secretary  
04/04/18

**Lenox Planning Board  
Town Hall  
6 Walker Street  
Lenox Massachusetts 01240**

**NOTICE OF PUBLIC HEARING**

The Lenox Planning Board will hold two informational sessions regarding a proposed amendment to the Lenox Zoning Bylaw entitled the "Short-Term Rental of Private Homes". These will take place at **6:00 p.m. in Lenox Town Hall on: April 10th and April 24th.**

Draft copies of the proposed "Short-Term Rental of Private Homes" Bylaw are available at the office of the Lenox Town Clerk during regular business office hours,

Public Notices

between 8:30 a.m. and 4:00 p.m. Monday through Friday and on the Town of Lenox website 24/7: [www.townoflenox.com](http://www.townoflenox.com)

Pam Kueber,  
Chair  
04/04/18, 04/17/18

**Mount Greylock Regional School District** invites sealed bids for School Business Management services. The full text of the invitation for bids can be found on the District website at <https://tinyurl.com/fy19-21sbms> Sealed bids must be received by NOON on May 15, 2018 to be considered. Please contact the Superintendent's office at (413) 458-9582 x. 161 with any questions. 03/22/18-04/04/18

**NOTICE OF COMMUNITY  
OUTREACH MEETING  
REGARDING ADULT-USE  
MARIJUANA ESTABLISHMENT  
TEMESCAL WELLNESS OF  
MASSACHUSETTS  
10 CALLAHAN DRIVE,  
PITTSFIELD, MASSACHUSETTS**

Notice is hereby given that the Temescal Wellness of Massachusetts ("Temescal Wellness") of 10 Callahan Drive, Pittsfield, Massachusetts will conduct a Community Outreach Meeting on the following matter on **Friday April 13, 2018 at the Berkshire Athenaeum, 1 Wendell Ave., at 9:00 AM.**

Temescal Wellness intends to apply for an Adult-use Marijuana Retailer license at 10 Callahan Drive, Pittsfield, Massachusetts pursuant to M.G.L. Ch. 94G and Chapter 55 of the Acts of 2017, other applicable laws and regulations promulgated thereunder, including those promulgated thereunder by the Massachusetts Cannabis Control Commission.

Information presented at the community outreach hearing will include, but not be limited to:

1. The type(s) of Adult-use Marijuana Establishment to be located at the proposed address;
2. Information adequate to demonstrate that the Adult-use Marijuana Establishment location will be maintained securely;
3. Steps to be taken by the Adult-use Marijuana Establishment to prevent diversion to minors;
4. A plan by the Marijuana Establishment to positively impact the community and
5. Information adequate to demonstrate that the location will not constitute a nuisance to the community by noise, odor, dust, glare, fumes, vibration, heat, glare, or other conditions likely to cause nuisance.

Community members will be permitted and are encouraged to ask questions and receive answers from representatives of Temescal Wellness.

A copy of this notice is on file with the City Clerk, at the City Councilors' office, and the Planning and Development office, all located at Pittsfield City Hall, 70 Allen Street, Hudson, MA, and a copy of this Notice was mailed at least seven calendar days prior to the community outreach meeting to abutters of the proposed address of the Marijuana Establishment, owners of land directly opposite on any public or private street or way, and abutters to the abutters within three hundred feet of the property line of the petitioner as they appear on the most recent applicable tax list, notwithstanding that the land of any such owner is located in another city or town.

Temescal Wellness

Julia Germaine  
COO  
04/04/18

**NOTICE OF MORTGAGEE'S SALE  
OF REAL ESTATE**

By virtue and in execution of the Power of Sale contained in a certain mortgage given by Caroline Anne Golden to Financial Freedom Senior Funding Corporation, a Subsidiary of IndyMac Bank, F.S.B., dated August 21, 2006 and recorded with the Berkshire County (Middle District) Registry of Deeds at Book 3605, Page 117, of which mortgage the undersigned is the present holder by assignment from Financial Freedom Senior Funding Corporation to Mortgage Electronic Registration Systems, Inc., as nominee for Financial Freedom Acquisition LLC dated January 20, 2010 and recorded with said Registry on February 1, 2010 at Book 4481, Page 298 and by assignment from Mortgage Electronic Registration Systems, Inc., as nominee for Financial Freedom Acquisition LLC to CIT Bank, N.A. dated October 22, 2015 and recorded with said Registry on October 29, 2015 at Book 05647, Page 238, for breach of the conditions of said mortgage and for the purpose of foreclosing, the same will be sold at Public Auction at 10:00 a.m. on May 2, 2018, on the mortgaged premises located at 253 Dewey Avenue, Pittsfield, Berkshire County, Massachusetts, all and singular the premises described in said mortgage,

TO WIT:

The land with all buildings and improvements thereon, situate in Pittsfield, said Berkshire County and Commonwealth of Massachusetts, bounded and described as follows:

Beginning at a point in the westerly line of Dewey Avenue fifty (50) feet northerly of a stone bound marking the southeast corner of property sold by Samuel Sagarin, et al to Joseph Bognacki, et ux, by deed dated February 1923 and recorded in the Registry of Deeds for the Middle District in Pittsfield, Mass., in Book 407, Page 489; thence running northerly in the westerly line of Dewey Avenue thirty-six and sixty-two hundredths (36.62) feet to the southeast corner

Public Notices

of property of Isaac Weisburg; thence westerly at right angles to the westerly line of Dewey Avenue one hundred twenty (120) feet to the northeast corner of property conveyed by Samuel Sagarin et al to Maurice L. Torrey, thence southerly along the easterly line of said property conveyed to said Torrey thirty-six and sixty-two hundredths (36.62) feet to the northwest corner of property conveyed to as aforesaid to said Bognacki; thence easterly along the northerly line of property conveyed as aforesaid to said Bognacki one hundred twenty (120) feet to the place of beginning.

Being the same premises conveyed to the mortgagor herein in a deed recorded in the Berkshire Middle District Registry of Deeds in Book 987, Page 459.

For mortgagor's(s') title see deed recorded with Berkshire County (Middle District) Registry of Deeds in Book 987, Page 459.

These premises will be sold and conveyed subject to and with the benefit of all rights, rights of way, restrictions, easements, covenants, liens or claims in the nature of liens, improvements, public assessments, any and all unpaid taxes, tax titles, tax liens, water and sewer liens and any other municipal assessments or liens or existing encumbrances of record which are in force and are applicable, having priority over said mortgage, whether or not reference to such restrictions, easements, improvements, liens or encumbrances is made in the deed.

TERMS OF SALE:

A deposit of Five Thousand (\$5,000.00) Dollars by certified or bank check will be required to be paid by the purchaser at the time and place of sale. The balance is to be paid by certified or bank check at Harmon Law Offices, P.C., 150 California Street, Newton, Massachusetts 02458, or by mail to P.O. Box 610389, Newton Highlands, Massachusetts 02461-0389, within thirty (30) days from the date of sale. Deed will be provided to purchaser for recording upon receipt in full of the purchase price. The description of the premises contained in said mortgage shall control in the event of an error in this publication.

Other terms, if any, to be announced at the sale.

CIT BANK, N.A.  
Present holder of said mortgage

By its Attorneys,  
HARMON LAW OFFICES, P.C.  
150 California Street  
Newton, MA 02458  
(617) 558-0500  
201608-0500 - YEL  
03/28/18, 04/04/18, 04/11/18

**NOTICE OF MORTGAGEE'S SALE  
OF REAL ESTATE**

By virtue and in execution of the Power of Sale contained in a certain mortgage given by Jennifer Miner and Jason N. Miner to Mortgage Electronic Registration Systems, Inc., as nominee for Franklin American Mortgage Company, dated October 17, 2008 and recorded with the Berkshire County (Northern District) Registry of Deeds at Book 1348, Page 1048, of which mortgage the undersigned is the present holder by assignment from Mortgage Electronic Registration Systems Inc. to Bank of America, N.A. successor by merger to BAC Home Loans Servicing, LP FKA Countrywide Home Loans Servicing, LP dated September 26, 2011 and recorded with said Registry on October 3, 2011 at Book 1455, Page 536 and by assignment from Bank of America, N.A. successor by merger to BAC Home Loans Servicing, LP FKA Countrywide Home Loans Servicing, LP to Secretary of Housing and Urban Development dated April 2, 2014 and recorded with said Registry on June 23, 2014 at Book 1542, Page 19 and by assignment from Secretary of Housing and Urban Development to U.S. Bank National Association as Trustee for SROF-2013-S3 REMIC Trust I dated June 6, 2014 and recorded with said Registry on June 25, 2014 at Book 1542, Page 260 and by assignment from U.S. Bank National Association As trustee for SROF-2013-S3 REMIC Trust I to USOF III Legal Title Trust 2015-1, by U.S. Bank National Association, as Legal Title Trustee dated September 11, 2015 and recorded with said Registry on October 23, 2015 at Book 1579, Page 989, for breach of the conditions of said mortgage and for the purpose of foreclosing, the same will be sold at Public Auction at 4:00 p.m. on May 2, 2018, on the mortgaged premises located at 335 STATE STREET, NORTH ADAMS, Berkshire County, Massachusetts, all and singular the premises described in said mortgage,

TO WIT:

Parcel 1:  
Beginning at a point sixty one and eight tenths feet (61.8 ft.) northerly of the north line of Oak Avenue, so called; which point is the northwest corner of a portion of land conveyed by Mabel W. Simon to one Marvin G. Simon, et ux o/k/a Meheeb G. Simon et ux; Said beginning point can be more accurately ascertained by reference to "Plan of a Subdivision of Land in North Adams, Massachusetts belonging to Mabel W. Simon, dated December 28, 1945, Henry C. Neff, Civil Engineer," which plan is on record in the Northern Berkshire Registry of Deeds at Adams, Massachusetts as Plan Book 240B in Page 183, and wherein said beginning point is specifically at the junction of the westerly line running sixty one and eight tenths feet (61.8) from the north line of Oak Avenue, so called, with a line running in an easterly direction N. 75° 02'E; thence running easterly along the northerly line: as drawn in said Plan to a point seventy eight feet (78 ft.) northerly of the north line of said

**NOTICE OF COMMUNITY OUTREACH MEETING  
REGARDING ADULT-USE MARIJUANA ESTABLISHMENT  
TEMESCAL WELLNESS OF MASSACHUSETTS  
10 CALLAHAN DRIVE, PITTSFIELD, MASSACHUSETTS**

Notice is hereby given that the Temescal Wellness of Massachusetts ("Temescal Wellness") of 10 Callahan Drive, Pittsfield, Massachusetts will conduct a Community Outreach Meeting on the following matter on Friday **April 13, 2018 at the Berkshire Athenaeum, 1 Wendell Ave., at 9:00 AM.**

Temescal Wellness intends to apply for an Adult-use Marijuana Retailer license at 10 Callahan Drive, Pittsfield, Massachusetts pursuant to M.G.L. Ch. 94G and Chapter 55 of the Acts of 2017, other applicable laws and regulations promulgated thereunder, including those promulgated thereunder by the Massachusetts Cannabis Control Commission.

Information presented at the community outreach hearing will include, but not be limited to:

1. The type(s) of Adult-use Marijuana Establishment to be located at the proposed address;
2. Information adequate to demonstrate that the Adult-use Marijuana Establishment location will be maintained securely;
3. Steps to be taken by the Adult-use Marijuana Establishment to prevent diversion to minors;
4. A plan by the Marijuana Establishment to positively impact the community; and
5. Information adequate to demonstrate that the location will not constitute a nuisance to the community by noise, odor, dust, glare, fumes, vibration, heat, glare, or other conditions likely to cause nuisance.

Community members will be permitted and are encouraged to ask questions and receive answers from representatives of Temescal Wellness.

A copy of this notice is on file with the City Clerk, at the City Councilors' office, and the Planning and Development office, all located at Pittsfield City Hall, 70 Allen Street, Pittsfield, MA, and a copy of this Notice was mailed at least seven calendar days prior to the community outreach meeting to abutters of the proposed address of the Marijuana Establishment, owners of land directly opposite on any public or private street or way, and abutters to the abutters within three hundred feet of the property line of the petitioner as they appear on the most recent applicable tax list, notwithstanding that the land of any such owner is located in another city or town.

Temescal Wellness

Julia Germaine  
COO

**NOTICE OF COMMUNITY OUTREACH MEETING  
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Temescal Wellness

Julia Germaine  
COO

*Plan for positive impact*

Temescal Wellness of Massachusetts (“Temescal Wellness” or “Temescal”) will positively impact areas and individuals disproportionately impacted by prior cannabis prohibition across the commonwealth through concerted execution of the company’s existing Diversity Plan. This plan includes an EEO/Affirmative Action policy; established employee diversity goals and workforce utilization report policy; diversity-oriented outreach and events; policy for contracts with diverse groups; and mentoring and professional development programs. The only Temescal Wellness location designated as an Area of Disproportionate Impact is the Pittsfield Retail Establishment, however, Temescal applies its Diversity Plan and plan to positively impact communities to all locations.

Temescal Wellness is a proven operator of state-permitted, vertically integrated cannabis companies, serving patients since 2016 in New Hampshire and since January 2018 in Maryland. As of June 2018, Temescal has final certificate of registration (FCR) as a registered marijuana dispensary (RMD), and is cultivating and manufacturing medical marijuana products in Worcester, dispensing in Hudson and will open dispensaries in Framingham and Pittsfield this summer.

Temescal augments in-house product development expertise with industry-leading licensing relationships, to ensure patients the most-effective medical cannabis products. Temescal will carry this same ethos forward into adult-use cannabis operations in MA, along with business practices aligned with our quality-forward, social-entrepreneurial mission to maximize the medical and socio-economic benefits that legal cannabis potentiates. Foremost among these practices is inclusion at every opportunity, from geography to personnel to vendor selection.

Temescal Wellness’s Diversity Plan is used currently in all markets where we operate; it has produced, for one example, a workforce that is notably diverse in race/ethnicity, gender identity, sexual preference and veteran status – moreover, these workforces are local to and reflect the unique communities in which Temescal operates. In MA, of our current 31-person roster of production and retail Agents, 45.2% are women, 19.4% are people of color, 6.5% are LGBTQ+ and 3.2% are veterans. Temescal’s diversity goals for hiring are tied to local demographics; per the table below, Temescal seeks to hire local workforces that are at least as diverse as that community. Importantly we also recruit speakers of most-common non-English languages in order to best serve the community and advance its universal access to cannabis and knowledge about it.

**Community Demographics (2015 ACS data)**

| Municipality | Black | Asian | Hispanic | Most Common Non-English Languages      |
|--------------|-------|-------|----------|--|
| Worcester    | 11.4% | 7.2%  | 20.8%    | Spanish, African Languages, Vietnamese |
| Hudson       | 1.9%  | 2.7%  | 3.9%     | Portuguese, Spanish, Chinese           |
| Framingham   | 5.9%  | 8.1%  | 15.5%    | Spanish, Portuguese, Russian           |
| Pittsfield   | 5.4%  | 1.8%  | 5.4%     | Spanish, Russian, Portuguese           |

Temescal’s Pittsfield, MA, adult-use cannabis dispensary, co-located with a medical marijuana dispensaries, is in a geographic area of disproportionate impact. Temescal will positively impact the community and its constituents by (1) **creating economic opportunity** for diverse companies and individuals, and (2) **safe consumer access**

through the operation of secure and compliant dispensaries, and providing a wellness-focused consumer product and experience consistent with our mission.

Temescal will create **economic opportunity** for diverse individuals and companies – specifically people of color from communities most-harmed by cannabis prohibition – by continuing to engage THC Staffing for diversity-focused recruiting services. Additionally, Temescal will continue to hold Equal Opportunity Career Fairs like those we conducted in February 2018. During these events, which were marketed directly to diverse communities and individuals, Temescal leadership provided guidance and resources for the sealing of cannabis-related criminal records (and will update this info to include expungement opportunities now). The company also presented general information about requirements of cannabis industry participation.

These career fairs yielded many successful hires and, moreover, publicly proliferated information to encourage and support disproportionately impacted communities to participate in the cannabis industry from major metropolitan cities – Worcester and Framingham – that are currently unserved by the medical marijuana industry and thus underinformed about cannabis in general. Temescal employees earn competitive wages and receive a full benefits package, and enjoy internal promotion and career advancement opportunities in a growing company. Temescal also provides continuing education and mentorship opportunities; as a start-up company, we focus on retaining and developing the skills of early-stage staff in order to mitigate attrition and ensure continuity of operations. Continuing education takes the form of online classes/courses; seminars and conferences; focused work sessions with senior team members or third-party consultants; and quarterly corporate strategy retreats.

Temescal also utilizes resources such as the MA Supplier Diversity Office to identify certified minority-, woman- and veteran-owned businesses for vending and contracting. Temescal will continue to seek out and engage diverse businesses to ensure communities most harmed by cannabis prohibition are given access to the benefits it potentiates.

Prior to joining the cannabis industry, much of Temescal's leadership worked in highly regulated, capital-intensive start-up environments, such as health care, law enforcement, transportation, technology, and food and beverage. Our leadership combines this subject matter expertise with years of cannabis expertise, and experience starting-up and/or operating nine state-legal medical marijuana facilities.

We seek to be generous and transparent with institutional knowledge – to serve as a resource and steward of the nascent cannabis industry – and consider that effort, while less measurable, to be one of the most valuable contributions the company can make towards rectifying harms against communities of color and others disproportionately impacted by cannabis prohibition. These efforts manifest as pro bono presentations to public stakeholder groups; proactive outreach and lobbying to local and state officials; participation in conferences; and through a self-imposed stewardship mission, whereby Temescal Wellness team members in all situations advance the cause of cannabis legalization and create positive associations through evidence-based knowledge and professional comportment.

Temescal's commitment to providing **safe consumer access** to legal cannabis to adults in MA will also positively impact those communities by decoupling cannabis use from its historical stigma and associated (primarily racial) prejudices. Temescal offers only products that are tested accurately for potency and purity, dispensed by highly trained agents with deep product and compliance knowledge, in welcoming, secure and engaging retail environments.



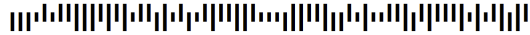
Commonwealth of Massachusetts  
Department of Revenue  
Christopher C. Harding, Commissioner

mass.gov/dor

Letter ID: L1680908032  
Notice Date: April 5, 2018  
Case ID: 0-000-561-087



## CERTIFICATE OF GOOD STANDING AND/OR TAX COMPLIANCE



MANNA WELLNESS INC  
141 SW CUTOFF  
WORCESTER MA 01604-2709

### ***Why did I receive this notice?***

The Commissioner of Revenue certifies that, as of the date of this certificate, MANNA WELLNESS INC is in compliance with its tax obligations under Chapter 62C of the Massachusetts General Laws.

This certificate doesn't certify that the taxpayer is compliant in taxes such as unemployment insurance administered by agencies other than the Department of Revenue, or taxes under any other provisions of law.

**This is not a waiver of lien issued under Chapter 62C, section 52 of the Massachusetts General Laws.**

### ***What if I have questions?***

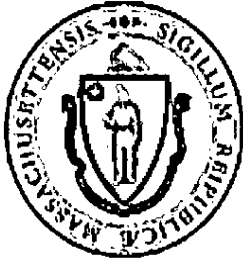
If you have questions, call us at (617) 887-6367 or toll-free in Massachusetts at (800) 392-6089, Monday through Friday, 8:30 a.m. to 4:30 p.m..

### ***Visit us online!***

Visit [mass.gov/dor](http://mass.gov/dor) to learn more about Massachusetts tax laws and DOR policies and procedures, including your Taxpayer Bill of Rights, and MassTaxConnect for easy access to your account:

- Review or update your account
- Contact us using e-message
- Sign up for e-billing to save paper
- Make payments or set up autopay

Edward W. Coyle, Jr., Chief  
Collections Bureau



**The Commonwealth of Massachusetts**  
**William Francis Galvin**

Minimum Fee: \$35.00

Secretary of the Commonwealth, Corporations Division  
One Ashburton Place, 17th floor  
Boston, MA 02108-1512  
Telephone: (617) 727-9640

[Special Filing Instructions](#)

**Restated Articles of Organization**  
(General Laws, Chapter 180, Section 7)

Identification Number: 462527018

We, THEODORE A. WILEY ☒ President ☐ Vice President,

and THEODORE A. WILEY ☒ Clerk ☐ Assistant Clerk,

of MANNA WELLNESS, INC.

located at: 307 FERRY STREET MARSHFIELD, MA 02050 USA

do hereby certify that the following Restatement of the Articles of Organization was duly adopted at a meeting held on:  
11/22/2016, by vote of:

0 members, 5 directors, or 0 shareholders,  
being at least two-thirds of its members/directors legally qualified to vote in meetings of the corporation (or, in the case  
of a corporation having capital stock, by the holders of at least two thirds of the capital stock having the right to vote  
therein):

**ARTICLE I**

The exact name of the corporation is:

TEMESCAL WELLNESS OF MASSACHUSETTS INC.

**ARTICLE II**

The purpose of the corporation is to engage in the following business activities:

THE CORPORATION IS ORGANIZED FOR NONPROFIT PURPOSES INCLUDING, BUT NOT LIMITED TO, PROVIDING PALLIATIVE RELIEF AND WELLNESS SERVICES TO PATIENTS SUFFERING FROM DEBILITATING MEDICAL CONDITIONS SUCH AS CANCER, GLAUCOMA, HIV, AIDS, HEPATITIS C, ALS, CROHN'S DISEASE, PARKINSON'S DISEASE, MULTIPLE SCLEROSIS AND OTHER CONDITIONS. THE CORPORATION MAY, AS PERMITTED BY LAW, ENGAGE IN ANY AND ALL ACTIVITIES IN FURTHERANCE OF, RELATED TO, OR INCIDENTAL TO THESE PURPOSES WHICH MAY LAWFULLY BE CARRIED ON BY A CORPORATION FORMED UNDER CHAPTER 180 OF THE GENERAL LAWS OF MASSACHUSETTS. ANY REVENUE FROM THE CORPORATION SHALL BE USED SOLELY IN FURTHERANCE OF THE CORPORATION'S NONPROFIT PURPOSE.

**ARTICLE III**

A corporation may have one or more classes of members. If it does, the designation of such classes, the manner of election or appointments, the duration of membership and the qualifications and rights, including voting rights, of the members of each class, may be set forth in the by-laws of the corporation or may be set forth below:

#### ARTICLE IV

Other lawful provisions, if any, for the conduct and regulation of the business and affairs of the corporation, for its voluntary dissolution, or for limiting, defining, or regulating the powers of the corporation, or of its directors or members, or of any class of members, are as follows:

*(If there are no provisions state "NONE")*

**Note: The preceding four (4) articles are considered to be permanent and may ONLY be changed by filing appropriate Articles of Amendment.**

#### ARTICLE V

The effective date of the Restated Articles of Organization of the corporation shall be the date approved and filed by the Secretary of the Commonwealth. If a *later* effective date is desired, specify such date which shall not be more than *thirty* days after the date of filing.

#### ARTICLE VI

The information contained in Article VI is not a permanent part of the Articles of Organization.

**a. The street address (post office boxes are not acceptable) of the principal office of the corporation in Massachusetts is:**

No. and Street: 307 FERRY STREET

City or Town: MARSHFIELD State: MA Zip: 02050 Country: USA

**b. The name, residential street address and post office address of each director and officer of the corporation is as follows:**

| Title     | Individual Name<br>First, Middle, Last, Suffix | Address (no PO Box)<br>Address, City or Town, State, Zip Code | Expiration<br>of Term |
|-----------|--|---|-----------------------|
| PRESIDENT | THEODORE A. WILEY                              | 40-46 PRINCE STREET UNIT 44<br>CAMBRIDGE, MA 02139 USA        | 06/2020               |
| TREASURER | THEODORE A. WILEY                              | 40-46 PRINCE STREET UNIT 44<br>CAMBRIDGE, MA 02139 USA        | 06/2020               |
| CEO       | ANTHONY PARRINELLO                             | 52 WHISPERING WAY<br>STOW, MA 01775 USA                       | 6/2020                |
| CLERK     | THEODORE A. WILEY                              | 40-46 PRINCE STREET UNIT 44<br>CAMBRIDGE, MA 02139 USA        | 06/2020               |
| DIRECTOR  | KAREN KATZ                                     | 222 PLEASANT ST.<br>BROOKLINE, MA 02446 USA                   | 6/2020                |
| DIRECTOR  | EDWARD T. REBHOLZ JR.                          | 5333 JAMES AVE.<br>OAKLAND, CA 94618 USA                      | 6/2020                |
| DIRECTOR  | THEODORE A. WILEY                              | 40-46 PRINCE STREET UNIT 44<br>CAMBRIDGE, MA 02139 USA        | 06/2020               |

|          |                   |   |        |
|----------|-------------------|---|--------|
| DIRECTOR | G. MALIK BURNETT  | 204 COLLEGE STATION DR.<br>UPPER MARLBORO, MD 20774 USA | 6/2020 |
| DIRECTOR | MARCIANE T. KELLY | 163 GREENACRE AVE.<br>LONGMEADOW, MA 01106 USA          | 6/2020 |
| DIRECTOR | ROBERT W. JOHNSON | 17 ABORN AVE.<br>WAKEFIELD, MA 01880 USA                | 6/2020 |

c. The fiscal year (i.e., tax year) of the business entity shall end on the last day of the month of:  
December

d. The name and business address of the resident agent, if any, of the business entity is:

Name: JULIA B.C. GERMAINE  
No. and Street: 307 FERRY STREET  
City or Town: MARSHFIELD State: MA Zip: 02050 Country: USA

We further certify that the foregoing Restated Articles of Organization affect no amendments to the Articles of Organization of the business entity as heretofore amended, except amendments to the following articles. Briefly describe amendments below:

ARTICLE I. COMPANY NAME RESTATED TO: TEMESCAL WELLNESS OF MASSACHUSETTS IN C. COMPANY'S USE OF SAME NAME IS PREAUTHORIZED BY TEMESCAL WELLNESS OF MASSACHUSETTS LLC. PRIOR NAME: MANNA WELLNESS, INC. ARTICLE VI(D). UPDATED BUSINESS MAILING ADDRESS OF REGISTERED AGENT.

**SIGNED UNDER THE PENALTIES OF PERJURY, this 8 Day of December, 2016,**  
THEODORE A. WILEY , President / Vice President,

THEODORE A. WILEY , Clerk / Assistant Clerk.



Temescal Wellness of Massachusetts LLC  
Ted Rebholz, Manager | ted@temescalwellness.com | 650.438.7698

*By email and USPS*

December 8, 2016

To Massachusetts Secretary of the Commonwealth,

As Manager of Temescal Wellness of Massachusetts LLC, I hereby authorize the name-change of Manna Wellness Inc. to Temescal Wellness of Massachusetts Inc. Please accept this letter by digital and USPS submission as my consent on behalf of the LLC.

Respectfully,

*ET Rebholz Jr.*

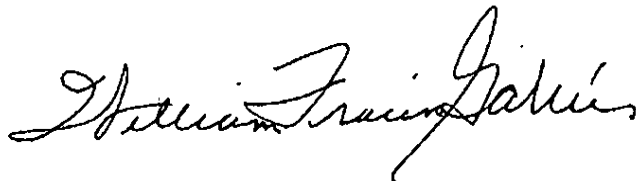
Ted Rebholz  
Manager

CC: Keith Sweeney via keith.sweeney2@state.ma.us

THE COMMONWEALTH OF MASSACHUSETTS

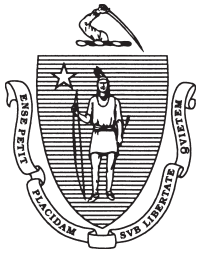
I hereby certify that, upon examination of this document, duly submitted to me, it appears that the provisions of the General Laws relative to corporations have been complied with, and I hereby approve said articles; and the filing fee having been paid, said articles are deemed to have been filed with me on:

December 08, 2016 03:26 PM

A handwritten signature in cursive script, reading "William Francis Galvin". The signature is written in dark ink and is centered on the page.

WILLIAM FRANCIS GALVIN

*Secretary of the Commonwealth*



*The Commonwealth of Massachusetts*  
*Secretary of the Commonwealth*  
*State House, Boston, Massachusetts 02133*

William Francis Galvin  
Secretary of the  
Commonwealth

Date: March 30, 2018

To Whom It May Concern :

I hereby certify that according to the records of this office,

**TEMESCAL WELLNESS OF MASSACHUSETTS INC.**

is a domestic corporation organized on **May 15, 2013**

I further certify that there are no proceedings presently pending under the Massachusetts General Laws Chapter 180 section 26 A, for revocation of the charter of said corporation; that the State Secretary has not received notice of dissolution of the corporation pursuant to Massachusetts General Laws, Chapter 180, Section 11, 11A, or 11B; that said corporation has filed all annual reports, and paid all fees with respect to such reports, and so far as appears of record said corporation has legal existence and is in good standing with this office.



In testimony of which,

I have hereunto affixed the

Great Seal of the Commonwealth

on the date first above written.

A handwritten signature in black ink, reading "William Francis Galvin".

Secretary of the Commonwealth

Certificate Number: 18040013470

Verify this Certificate at: <http://corp.sec.state.ma.us/CorpWeb/Certificates/Verify.aspx>

Processed by:



**The Commonwealth of Massachusetts**  
**William Francis Galvin**

Minimum Fee: \$35.00

Secretary of the Commonwealth, Corporations Division  
One Ashburton Place, 17th floor  
Boston, MA 02108-1512  
Telephone: (617) 727-9640

[Special Filing Instructions](#)

**Restated Articles of Organization**  
(General Laws, Chapter 180, Section 7)

Identification Number: 462527018

We, THEODORE A. WILEY ☒ President ☐ Vice President,

and THEODORE A. WILEY ☒ Clerk ☐ Assistant Clerk,

of MANNA WELLNESS, INC.

located at: 307 FERRY STREET MARSHFIELD, MA 02050 USA

do hereby certify that the following Restatement of the Articles of Organization was duly adopted at a meeting held on:  
11/22/2016, by vote of:

0 members, 5 directors, or 0 shareholders,  
being at least two-thirds of its members/directors legally qualified to vote in meetings of the corporation (or, in the case  
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City or Town: MARSHFIELD State: MA Zip: 02050 Country: USA

**b. The name, residential street address and post office address of each director and officer of the corporation is as follows:**

| Title     | Individual Name<br>First, Middle, Last, Suffix | Address (no PO Box)<br>Address, City or Town, State, Zip Code | Expiration<br>of Term |
|-----------|--|---|-----------------------|
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| TREASURER | THEODORE A. WILEY                              | 40-46 PRINCE STREET UNIT 44<br>CAMBRIDGE, MA 02139 USA        | 06/2020               |
| CEO       | ANTHONY PARRINELLO                             | 52 WHISPERING WAY<br>STOW, MA 01775 USA                       | 6/2020                |
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| DIRECTOR | G. MALIK BURNETT  | 204 COLLEGE STATION DR.<br>UPPER MARLBORO, MD 20774 USA | 6/2020 |
| DIRECTOR | MARCIANE T. KELLY | 163 GREENACRE AVE.<br>LONGMEADOW, MA 01106 USA          | 6/2020 |
| DIRECTOR | ROBERT W. JOHNSON | 17 ABORN AVE.<br>WAKEFIELD, MA 01880 USA                | 6/2020 |

c. The fiscal year (i.e., tax year) of the business entity shall end on the last day of the month of:  
December

d. The name and business address of the resident agent, if any, of the business entity is:

Name: JULIA B.C. GERMAINE  
No. and Street: 307 FERRY STREET  
City or Town: MARSHFIELD State: MA Zip: 02050 Country: USA

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**SIGNED UNDER THE PENALTIES OF PERJURY, this 8 Day of December, 2016,**  
THEODORE A. WILEY , President / Vice President,

THEODORE A. WILEY , Clerk / Assistant Clerk.



Temescal Wellness of Massachusetts LLC  
Ted Rebholz, Manager | ted@temescalwellness.com | 650.438.7698

*By email and USPS*

December 8, 2016

To Massachusetts Secretary of the Commonwealth,

As Manager of Temescal Wellness of Massachusetts LLC, I hereby authorize the name-change of Manna Wellness Inc. to Temescal Wellness of Massachusetts Inc. Please accept this letter by digital and USPS submission as my consent on behalf of the LLC.

Respectfully,

*ET Rebholz Jr.*

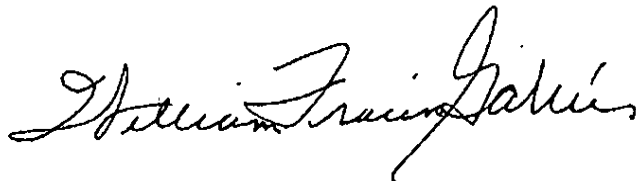
Ted Rebholz  
Manager

CC: Keith Sweeney via keith.sweeney2@state.ma.us

THE COMMONWEALTH OF MASSACHUSETTS

I hereby certify that, upon examination of this document, duly submitted to me, it appears that the provisions of the General Laws relative to corporations have been complied with, and I hereby approve said articles; and the filing fee having been paid, said articles are deemed to have been filed with me on:

December 08, 2016 03:26 PM

A handwritten signature in cursive script, reading "William Francis Galvin". The signature is written in dark ink and is positioned above the printed name and title.

WILLIAM FRANCIS GALVIN

*Secretary of the Commonwealth*

**BYLAWS**  
**of**  
**TEMESCAL WELLNESS OF**  
**MASSACHUSETTS INC.**

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**MASSACHUSETTS, INC.**

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BYLAWS  
of  
TEMESCAL WELLNESS OF MASSACHUSETTS, INC.

ARTICLE 1

General Provisions

**Section 1.1 Name.** The name of this corporation is Manna Wellness Inc., and shall herein be referred to as "the corporation."

**Section 1.2 Offices.** The principal business office of the corporation shall be at 100 North Street, Suite 405, Pittsfield, Massachusetts 01201. The corporation may also have offices at such other places as the corporation may require.

**Section 1.3 Fiscal Year.** The fiscal year of the corporation shall begin on January 1 and end on the following December 31 of each year.

**Section 1.4 No Voting Members.** The corporation shall have no voting members. All powers of the corporation shall be held by the board of directors. Any action or vote required or permitted by any law, rule, or regulation to be taken by members shall be taken by action or vote of the same percentage of the board of directors of the corporation. No person now or hereafter designated by the corporation as a "member" for fundraising or other purposes shall be or be deemed to be a member for purposes of the Articles of Organization or bylaws of the corporation nor shall such person have any voting or fiduciary rights or responsibilities of the corporation.

ARTICLE 2

Statement of Purposes

The corporation is organized for nonprofit purposes including, but not limited to, providing palliative relief and wellness services to patients suffering from debilitating medical conditions such as cancer, glaucoma, HIV, AIDS, hepatitis C, ALS, Crohn's disease, Parkinson's disease, multiple sclerosis and other conditions. The corporation may, as permitted by law, engage in any and all activities in furtherance of, related to, or incidental to these purposes which may lawfully be carried on by a corporation formed under Chapter 180 of the General Laws of Massachusetts.

The corporation shall operate on a non-profit basis for the benefit of qualifying patients. Any revenue from the corporation shall be used solely in furtherance of the corporation's nonprofit purpose.

## ARTICLE 3

### Board of Directors

**Section 3.1 Authority.** The business and affairs of the corporation shall be controlled and governed by the board of directors, which shall have the right to exercise all powers of the corporation as permitted by law.

**Section 3.2 Composition.** The number of directors and the manner by which new directors are nominated and appointed shall be determined by the directors.

**Section 3.3 Terms of Office.** The board of directors shall determine the length and number of terms to be served by directors.

**Section 3.4 Meetings.** The board of directors shall hold annual meetings each year and may select the time and place for annual and other meetings of the board. Other meetings of the board of directors may be called by the president or by a majority of the directors then in office by delivering notice in writing, of the date, time, place, and purpose of such meeting, to all directors at least three (3) days in advance of such meeting.

**Section 3.5 Quorum and Voting.** A majority of the board of directors shall constitute a quorum for the transaction of business at any meeting of the board. At any meeting of the board of directors at which a quorum is present, a majority of those directors present shall decide any matter, unless a different vote is specified by law, the Articles of Organization, or these bylaws.

**Section 3.6 Meetings by Remote Communication.** One or more directors may attend any annual, regular, special, or committee meeting of the board through telephonic, electronic, or other means of communication by which all directors have the ability to fully and equally participate in all discussions and voting on a substantially simultaneous basis. Such participation shall constitute presence in person at such meeting.

**Section 3.7 Action Without a Meeting.** Any action required or permitted to be taken at any board meeting may be taken without a meeting if a consent in writing, setting forth the action to be taken, shall be signed by all of the directors with respect to such subject matter. Such consent, which may be signed in counterparts, shall have the same force and effect as a vote of the board of directors.

**Section 3.8 Waiver of Notice for Meetings.** Whenever any notice of a meeting is required to be given to any director under the Articles of Organization, these bylaws, or the laws of Massachusetts, a waiver of notice in writing signed by the director, whether before or after the time of the meeting, shall be equivalent to the giving of such notice.

**Section 3.9 Committees.** The board of directors may create such standing and special committees as it determines to be in the best interest of the corporation. The board of directors shall determine the duties, powers, and composition of such committees, except that the board shall not delegate to such committees those powers which by law may not be delegated. Each such committee shall submit to the board of directors at such meetings as the board may designate, a report of the actions and recommendations of such committees for consideration and approval by the board of directors. Any committee may be terminated at any time by the board of directors.

**Section 3.10 Compensation.** Directors as such shall not receive any salaries for their services on the board, but directors may receive reimbursement for reasonable travel expenses incurred in the

course of fulfilling their duties to the corporation and shall not be precluded from serving the corporation in any other capacity and receiving reasonable compensation.

**Section 3.11 Resignation.** Any director may resign by delivering a written resignation to the corporation at its principal office or to the president or clerk. Such resignation shall be effective upon receipt unless it is specified to be effective at some later time.

**Section 3.12 Removal.** Any director may be removed, with or without assignment of cause, by a vote of two-thirds of the entire board of directors at any meeting of the board of directors. No member of the board shall be removed from office unless the notice of the meeting at which removal is to be considered states such purpose and opportunity to be heard at such meeting is given to the director whose removal is sought. Notwithstanding the notice provision of Section 3.4 above, written notice shall be delivered to all directors at least fourteen (14) days in advance of a meeting at which removal is sought.

**Section 3.13 Vacancies.** Any vacancy occurring in the board of directors shall be filled by the board of directors in accordance with provisions of Section 3.2 above. A director elected to fill a vacancy shall be elected for the unexpired term of his or her predecessor in office.

## ARTICLE 4

### Officers

**Section 4.1 Officers.** The officers of the corporation shall be a president, treasurer, and clerk of the board of directors and such other officers as may be elected in accordance with the provisions of this Article.

**Section 4.2 Election.** The officers of the corporation shall be elected annually by the board of directors at the annual meeting. Each officer shall hold office until a successor shall have been elected and qualified.

**Section 4.3 Vacancies.** A vacancy in any office because of death, resignation, disqualification, or otherwise may be filled by the board of directors for the unexpired portion of the term.

**Section 4.4 Removal.** Any officer may be removed, with or without assignment of cause, by a vote of a majority of the entire board of directors at any meeting of the board of directors. No officer shall be removed from office unless the notice of the meeting at which removal is to be considered states such purpose and opportunity to be heard at such meeting is given to the officer whose removal is sought. Notwithstanding the notice provision of Section 3.4 above, written notice shall be delivered to all directors at least fourteen (14) days in advance of a meeting at which removal is sought.

**Section 4.5 President.** The president shall preside at all meetings of the board of directors. The president, or other proper officer or agent of the corporation authorized by the board of directors, may sign any deeds, mortgages, bonds, contracts, or other instruments which the board of directors has authorized to be executed. The president shall perform all duties incident to the office of president and such other duties as may be prescribed by the board of directors from time to time.

**Section 4.6 Treasurer.** The treasurer, or other proper officer or agent of the corporation authorized by the board of directors, shall have charge and custody of and be responsible for all funds and securities of the corporation; receive and give receipt for moneys due and payable to the corporation from any source whatsoever, and deposit all such moneys in the name of the corporation in such banks, trust companies, or other depositories as shall be selected by the board of directors; and in general perform all of the duties incident to the office of treasurer and such others as may from time to time be assigned by the board of directors.

**Section 4.7 Clerk.** The clerk shall keep the minutes of the meetings of the board of directors in one or more books provided for that purpose; ensure that all notices are given in accordance with the provisions of these bylaws; be custodian of the corporate records; and in general perform all such duties as may from time to time be assigned by the board of directors.

## ARTICLE 5

### **Corporate Transactions**

**Section 5.1 Contracts.** The board of directors may authorize any officer or officers, agent or agents of the corporation in addition to the officers so authorized by these bylaws, to enter into any contract or execute and deliver any instrument in the name of and on behalf of the corporation, and such authority may be general or confined by specific instances.

**Section 5.2 Indebtedness.** All checks, drafts, or orders for the payment of money, notes, or other evidence of indebtedness issued in the name of the corporation, shall be signed by the president or treasurer, or such other officer or agent of the corporation as from time to time may be determined by the board of directors. In the absence of such determination of the board, such instruments shall be signed by the president or treasurer of the corporation.

**Section 5.3 Deposits.** All funds of the corporation shall be deposited from time to time to the credit of the corporation in such banks, trust companies, brokerages, or other depositories as the board of directors shall select.

## ARTICLE 6

### **Books and Records**

The corporation shall keep at the principal office of the corporation correct and complete books and records of account; minutes of the proceedings of board of directors; and a register of the names and addresses of the directors of the corporation. All books, and records of the corporation may be inspected by any director, or agent or attorney thereof, for any proper purpose at any reasonable time.

## ARTICLE 7

### Restrictions on Activities

No part of the net earnings of the corporation shall inure to the benefit of, or be distributable to its directors, officers, or other private persons, except that the corporation shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of the purposes of the corporation. At all times, the Company shall operate for the benefit of qualifying patients and funds are to be used solely in furtherance of the non-profit mission.

## ARTICLE 8

### Dissolution

In the event of dissolution of the corporation, the board of directors shall, after paying or making provisions for the payment of all of the liabilities of the corporation, dispose of all the assets of the corporation exclusively for the purposes of the corporation, as the board of directors shall determine, in accordance with the statutes of the Commonwealth of Massachusetts.

## ARTICLE 9

### Conflicts of Interest

Whenever a director or officer has a financial or personal interest in any matter coming before the board of directors, the affected person shall a) fully disclose the nature of the interest and b) withdraw from discussion, lobbying, and voting on the matter. Any transaction or vote involving a potential conflict of interest shall be approved only when a majority of disinterested directors determine that it is in the best interest of the corporation to do so. The minutes of meetings at which such votes are taken shall record such disclosure, abstention and rationale for approval, including confirmation that the decision taken, if any, shall ensure that funds are used solely in furtherance of the non-profit mission.

## ARTICLE 10

### Personal Liability

No officer or director of the corporation shall be personally liable to the corporation for monetary damages for or arising out of a breach of fiduciary duty as an officer or director notwithstanding any provision of law imposing such liability; provided, however, that the foregoing shall not eliminate or limit the liability of an officer or director to the extent that such liability is imposed by applicable law (i) for a breach of the officer's or director's duty of loyalty to the corporation or its members, (ii) for acts or omissions not in good faith or which involve intentional misconduct or a knowing violation of the law, or (iii) for any transaction from which the officer or director derived an improper personal benefit.

## ARTICLE 11

### Indemnification

The corporation shall, to the extent legally permissible, indemnify each person who may serve or who has served at any time as an officer or director of the corporation against all expenses and liabilities, including, without limitation, counsel fees, judgments, fines, excise taxes, penalties and settlement payments, reasonably incurred by or imposed upon such person in connection with any threatened, pending or completed action, suit or proceeding in which he or she may become involved by reason of his or her service in such capacity; provided that no indemnification shall be provided for any such person with respect to any matter as to which he or she shall have been finally adjudicated in any proceeding not to have acted in good faith in the reasonable belief that such action was in the best interests of the corporation; and further provided that any compromise or settlement payment shall be approved by a majority vote of a quorum of directors who are not at that time parties to the proceeding.

The indemnification provided hereunder shall inure to the benefit of the heirs, executors and administrators of persons entitled to indemnification hereunder. The right of indemnification under this Article shall be in addition to and not exclusive of all other rights to which any person may be entitled.

This Article constitutes a contract between the corporation and the indemnified officers and directors. No amendment or repeal of the provisions of this Article which adversely affects the right of an indemnified officer or director under this Article shall apply to such officer or director with respect to those acts or omissions which occurred at any time prior to such amendment or repeal.

## ARTICLE 12

### Amendments to Bylaws

These bylaws may be amended or repealed by a majority vote of the entire board of directors.

(End of Bylaws)

## CERTIFICATION

These bylaws were approved at a meeting of the board of directors by a unanimous vote on June 15, 2015.

Secretary



June 15, 2015

Date

Response to RFI July 27, 2018  
MO Profile Packet  
Temescal Wellness of Massachusetts

The following individual are no longer associated with Temescal Wellness of Massachusetts, Inc. Board positions with the non-profit entity are voluntary and uncompensated. Attached are copies of filings with MA Secretary of the Commonwealth describing the below-referenced changes to directors and officers.

1. Robin Sutherland: Appointed to board of directors 3/24/17. Resigned 7/27/18 due to competing professional demands.
2. Theodore A. Wiley: Appointed to board of directors 6/18/15. Resigned 3/24/17 due to competing professional demands.
3. Anthony Parrinello: Appointed CEO on 6/29/15. Terminated from position effective 9/19/17.
4. Karen Katz: Appointed to board of directors 6/29/15. Resigned 6/14/17 due to competing professional demands.
5. G. Malik Burnett: Appointed to board of directors 6/29/15. Resigned 6/4/17 due to competing professional demands.
6. Marciane T. Kelly: Appointed to board of directors 6/29/15. Resigned 9/19/17 due to competing professional demands.

*Plan for Obtaining Liability Insurance*

Temescal Wellness is a proven operator of state-permitted, vertically integrated cannabis companies, serving patients since 2016 in New Hampshire and since January 2018 in Maryland. As of June 2018, Temescal has final certificate of registration (FCR) as a registered marijuana dispensary (RMD), and is cultivating and manufacturing medical marijuana products in Worcester, dispensing in Hudson and will open dispensaries in Framingham and Pittsfield this summer.

Under existing medical marijuana licensure, Temescal is fully insured by James River Insurance Co. (including but not limited to general and product liability) in compliance with and in excess of state regulations.

The following page provides notice from Marsh & McLennan Agency that it is seeking placement of additional liability insurance for adult-use cannabis business operations, which will comply with all requirements of 925 CMR 500.105(10). General liability insurance coverage will cover no less than \$1,000,000 per occurrence and \$2,000,000 in aggregate, annually; product liability insurance coverage will cover no less than \$1,000,000 per occurrence and \$2,000,000 in aggregate, annually, except as provided in 935 CMR 500.105(10)(b) or otherwise approved by the Commission. The deductible for each policy will be no higher than \$5,000 per occurrence.



Marsh & McLennan Insurance Agency LLC  
MarshMMA.com  
CA Insurance Lic. 0H18131

June 7, 2018

To Whom It May Concern:

Marsh & McLennan Agency is actively working with James River Insurance Co. to place adult use General and Product Liability for Temescal Wellness of Massachusetts Inc. This insurance policy will be in addition to the current medical General and Product Liability that Temescal Wellness of Massachusetts Inc already holds with James River Insurance Co.

Sincerely,

**Theo Friederich**, CIC  
Client Manager | Property + Casualty Division  
Marsh & McLennan Insurance Agency LLC  
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### *Business Plan*

Temescal Wellness is a proven operator of state-permitted, vertically integrated cannabis companies, serving patients since 2016 in New Hampshire and since January 2018 in Maryland. As of June 2018, Temescal has final certificate of registration (FCR) as a registered marijuana dispensary (RMD), and is cultivating and manufacturing medical marijuana products in Worcester, dispensing in Hudson and will open dispensaries in Framingham and Pittsfield this summer.

**Temescal Wellness' mission** is to delight as many patients and customers as possible with a respectful, safe and informative in-store experience and with consistently high-quality cannabis products. Temescal Wellness achieves this customer-centric mission by focusing on the **three key pillars of People, Place and Products**:

1. **People:** every single engagement with a Temescal employee will put the customer at ease, giving her the comfort and security that her choice of cannabis products will be guided by the best-trained staff in the cannabis industry. Temescal provides unrivaled training to every single Patient Service Associate, with 60+ hours devoted to compliance, seed-to-sale tracking software, security, cannabis science, and product characteristics, including time-to-onset, titration and potential side effects. Each customer will leave a Temescal dispensary with the confidence that they are respected and informed as to appropriate use of Temescal's high-quality product offerings.
2. **Place:** Temescal's locations are highly-secure, easily-accessible and offer ample parking. When a customer enters a Temescal facility, she is greeted by staff, offered a private, one-on-one consultation, and afforded a variety of educational materials, both in paper form and displayed on digital monitors. Temescal locations aim to maximize comfort, with soothing colors and finishes, and to empower customers to engage staff and educational materials.
3. **Products:** Temescal will offer to customers a wide range of cannabis flower, extraction and infusion products. With several years of experience engaging patients in New Hampshire and Maryland, Temescal Wellness is uniquely positioned to understand existing and emerging customer preferences. The shelves in Temescal Wellness retail locations will offer products produced by Temescal and by other, licensed producers in Massachusetts; to date, Temescal Wellness has already purchased products for medical sales from at least three different, licensed producers in Massachusetts, and Temescal will continue to access the best products for its patients from various licensed sources. Temescal's understanding of customer needs, coupled with its existing relationships with other producers, will ensure a consistent variety of cannabis products for customers.

**Management Team Experience.** Temescal Wellness has an experienced team with a proven track record of implementation. In New Hampshire, Temescal Wellness won two of four licenses, and was serving patients within twelve months of license award, having designed, built and secured all approvals for a cultivation-and-manufacturing facility and two dispensaries. In Maryland, Temescal Wellness was one of only six operators to win cultivation, processor and dispensary licenses, and was the first company to have all three licenses in operations. Temescal Wellness' executive team includes domain experts in retail operations, industrial-scale horticulture, and compliance, among other key areas. Temescal executives focus on diligent fiscal management, on recruiting highly-qualified employees at all levels of the organization, and on continuous training, performance evaluation and refinement of Standard Operating Procedures.

Temescal's business plan for marijuana retail, cultivation and manufacturing establishments is further strengthened by its: industry and market analysis, sales and marketing plans, ownership and financial plans, and operations plans.

**Industry and market analysis.** As an existing RMD currently operating a cultivation-manufacturing facility and a dispensary, with two additional dispensaries scheduled to open by September, Temescal Wellness is well-



positioned to serve both medical and adult-use patients as a vertically integrated operator. In addition to producing cannabis and infused products for sale at its three medical and retail dispensaries, Temescal will continue to procure additional supply from existing RMD wholesale partners – all of which intend to license adult-use cultivation and manufacturing – as well as develop relationships with newly licensed producers.

With retail establishment locations in Pittsfield, Hudson and Framingham, Temescal Wellness brings safe access to medical and adult-use cannabis products to two underserved geographic areas: Western Mass and Metro West.

**Sales and marketing plans.** Temescal Wellness was founded as a medical marijuana operator and is dedicated to the ongoing development of products and experiences that advance cannabis medicine. Temescal’s adult-use sales and marketing plans are also focused on wellness and safe adoption. Adult-use cannabis sales and marketing efforts will comply with all applicable rules and regulations, including municipal requirements.

**Ownership and financial plans.** Temescal Wellness of Massachusetts, Inc., (“TWMA Inc.”) is a Massachusetts not-for-profit. It is governed by a board of directors, and managed/funded by Temescal Wellness of Massachusetts, LLC, (“TWMA LLC”) also registered in Massachusetts. Both entities were formed in 2013, and their structure and relationship has been approved by MA DPH for the compliant governance and operation of RMDs.

In the first quarter of 2018, TWMA LLC completed its fundraising efforts, and is fully funded for the start-up and operation of four facilities – one consolidated cultivation-manufacturing production facility and three retail dispensaries. Under a management agreement approved by a third-party non-profit attorney and MA DPH, TWMA LLC provides funding and management services, the latter of which includes staffing and operations plans.

**Operations plans.** Once licensed for adult-use cultivation, manufacturing and retail establishments, Temescal Wellness will continue vertically integrated operations. Temescal will be able to expand its Worcester production facility to further increase output. Within 24 months of positive cashflow, the company may choose to seek production expansion opportunities; to this end, Temescal has retained right of first refusal to develop the compliant, vacant lot directly adjacent to its existing cultivation-manufacturing facility In Worcester.

*Separating recreational from medical operations, if applicable*

Temescal Wellness of Massachusetts (“Temescal Wellness” or “Temescal”) separates medical marijuana and adult-use cannabis operations by revising its existing policies and procedures especially those relating to (1) age and access restrictions, (2) production planning and inventory management, including packaging/labeling and storage protocol, (3) point-of-sale transactions and (4) recordkeeping. Revisions ensure operational compliance with requirements of all local and state law and regulation, including especially 935 CMR 500, 501 and 502. Temescal has successfully demonstrated its ability to separate medical and adult-use operations through existing co-located operations in Hudson, Pittsfield, and Framingham.

Temescal Wellness is a proven operator of state-permitted, vertically integrated cannabis companies, serving patients since 2016 in New Hampshire and since June 2018 in Massachusetts. As of July 2020, Temescal operates three Registered Marijuana Dispensary (RMD) licenses, and operates co-located adult-use marijuana licenses at its cultivation and product manufacturing in Worcester, and retail dispensaries in Hudson, Pittsfield, and Framingham.

Relating to age and access restrictions, Temescal separates medical and adult-use cannabis sales by following separate procedures for admitting patients or consumers, respectively, onto the dispensary site and into the facility. As stated on physical signage outside the facility, medical patients must show a valid Patient ID issued by CCC to a video intercom for admittance through the front door and into a secure vestibule; and adult-use consumers must show a valid government-issued ID for admittance.

Doors comprising the secure vestibule are remotely controlled by the assigned Agent performing ID validation and checking-in patients/consumers, and the entire site and facility are under high-definition surveillance in compliance with all regulations. No individual may enter the facility who is not at least 21 years old and in possession of a valid government issued ID; no individual under the age of 21 may enter the facility without a valid Patient ID and if under the age of 18, without a registered caregiver possessing a valid Caregiver ID.

No medical marijuana patient may purchase medical marijuana without a valid Patient ID and valid government-issued ID, or an amount of medical marijuana in excess of the purchase limit reported in Virtual Gateway. No adult-use consumer may purchase products from Temescal’s medical marijuana inventory, or purchase an amount of product from Temescal’s adult-use cannabis inventory in excess of one ounce (or five grams of concentrate) per transaction, per 935 CMR 500.140(4).

Once in the secure vestibule, patients must provide the valid Patient ID and a second valid government-issued ID for physical inspection by a trained Agent, after which point the Agent verifies patient purchase limit and certification/registration information in the Virtual Gateway. All first-time patients are required to sign an attestation acknowledging rights and regulations, including penalties for diversion. Any registered patient under the age of 18 must be accompanied by a registered caregiver for admission into the facility. Following Virtual Gateway verification, patients are checked into a HIPAA-compliant virtual queue for point-of-sale, and are admitted into the sales floor, where sales are conducted in compliance with all regulations.

Once in the secure vestibule, adult-use consumers must provide the valid government-issued ID for physical inspection by a trained Agent using an industry-standard ID scanner/reader (ID Science). All first-time consumers are required to sign an attestation acknowledging rights and regulations, including penalties for diversion. These attestations are securely stored internally as confidential information, according to Temescal policies and procedures and in compliance with applicable laws and regulations including those related to inspection. Upon ID validation, consumers are then checked into the HIPAA-compliant virtual queue and are admitted into the sale floor, where sales are conducted in compliance with all regulations.

On the sales floor, Temescal physically separates, using stanchions and instructional signage, those point-of-sale stations designated for medical and adult-use sales areas; medical patients are not limited to the medical point-of-sale stations. Temescal's dispensing protocol requires the individual ushering by a Sales Agent of patients or consumers from waiting areas to the specific point-of-sale station assigned to that Agent and accessible to the patient or consumer, which will ensure a compliant and personalized patient and consumer point-of-sale transaction.

Relating to production planning and inventory management, Temescal separates medical and adult use cannabis sales with separate, distinct packaging/labeling and storage of medical and adult-use products. Products are easily identifiable as either medical or adult-use (e.g., "flagged" labels in a vibrant color). Only sale-ready medical or adult-use cannabis products are received to Temescal dispensaries: sealed in tamper-evident, certified child-resistant packaging with compliant labels, and pre-sorted into separate, clearly labeled medical or adult-use inventory storage containers.

Temescal virtually separates medical and adult-use inventory in inventory management software (METRC) starting at the production stage and continuing uninterrupted through the point-of-sale software (Green Bits). Physically, inventory is stocked into separate, easily identifiable shelving and storage units designated for medical and adult-use products.

Relating to point-of-sale transactions, Temescal separates medical and adult use cannabis sales by (1) serving the patient or consumer at the compliant point-of-sale station, designated during check-in in the secure vestibule, and (2) using Green Bits functionality to designate a transaction as either medical or adult-use before commencing the transaction. A medical patient may not purchase medical and adult-use cannabis within the same transaction, and the sales-type designation is required before entering the sales floor to ensure the patient or consumer is purchasing compliant inventory.

Relating to recordkeeping, Temescal ensures transaction compliance by following separate transaction and recordkeeping policies and procedures for medical and adult-use sales in compliance with all applicable rules and regulations, including especially 935 CMR 500.105(8) and (9). For example, prior to completing a medical transaction in point-of-sale software, transaction data must be entered in Virtual Gateway to ensure patient purchase records are live-updated.

For all transactions, Temescal complies with 830 CMR 62C.25.1: Record Retention and DOR Directive 16-1 regarding recordkeeping requirements, and adopted separate accounting practices at the point-of-sale for marijuana and marijuana product sales, and non-marijuana sales. Temescal will maintain and provide to the Commission sales data collected by the licensee during the six months for the purpose of ensuring an adequate supply of marijuana and marijuana products under 935 CMR 500.140(10).

*Restricting access to age 21 and older*

Temescal Wellness is a proven operator of state-permitted, vertically integrated cannabis companies, serving patients since 2016 in New Hampshire and since June 2018 in Massachusetts. As of July 2020, Temescal operates three Registered Marijuana Dispensary (RMD) licenses, and operates co-located adult-use marijuana licenses at its cultivation and product manufacturing in Worcester, and retail dispensaries in Hudson, Pittsfield, and Framingham.

Using a secure vestibule and video intercom system, Temescal only admits consumers into its marijuana establishments who are able to furnish a valid, government-issued identification form showing they are over the age of 21. No person under the age of 21 (including visitors) will be admitted into any Temescal Wellness facility unless s/he is a registered medical marijuana patient with valid patient ID and second valid government-issued ID.

Only one person at a time is admitted into the secure vestibule unless a Temescal Agent is physically present in the vestibule to manually operate doors and control access. As warranted, a Temescal Agent may exit the facility to attend to and confirm the age/identity of patients and consumers outside the facility's entrance. In these ways, no unauthorized person may enter the retail establishment, nor could access a point-of-sale Agent to purchase marijuana. Temescal Agents are trained to inspect ID forms and re-inspect a consumer's ID at the point-of-sale, following first inspection at the video intercom and second inspection in the secure vestibule, if a consumer does not appear 21 or older.

Temescal has revised and updated existing policies and procedures to ensure compliance with all state and local adult-use cannabis rules and regulations. Rather than produce two separate, concurrently applicable policies and procedures for colocated activities, these revision efforts reconcile divergent regulations to produce clear guidance for compliance in instances where adult-use and medical cannabis protocols differ.

Any policy or procedure that applies *only* to adult-use or medical transactions will be clearly distinguished through formatting and during training; Agents are re-trained as necessary beyond minimum annual requirements to ensure Agent comprehension of any new or revised policies and procedures. Co-located medical marijuana and retail establishment Agents will serve both medical patients and adult-use consumers, and will receive one set of policies and procedures that clearly describe instances where medical and adult-use regulations stipulate different protocols: Agents must be specifically trained to understand and follow these "dual pathway" policies and procedures prior to starting work.

As an example of a dual-pathway revision, SOP MA.5.001 has been revised to stipulate protocol for checking-in either a medical patient or an adult-use consumer. For an adult-use consumer, instead of requesting inspection of a valid Patient ID at the video intercom prior to facility entry, the Agent will request inspection of a valid government-issued ID to ensure the consumer is over the age of 21, prior to facility entry.

Upon entry into the secure vestibule, the consumer must then furnish the government ID for close inspection and digital scan, in order to be granted entry to the sales floor as an adult-use consumer. Similarly, a medical patient must furnish both a valid government ID and valid patient ID for close inspection in order to be granted entry to the sales floor as a medical patient, and the Agent must also confirm registration/certification dates and purchase limit in Virtual Gateway. In this way, designation of an individual as either patient or consumer occurs prior to entry into the facility. Temescal will use an industry-standard driver's license scanner and a digital file repository to quickly and efficiently maintain and access records of all facility entrants, including visitors.

### *Quality control and testing*

Temescal Wellness operates marijuana establishments in compliance with 935 CMR 500, including 500.160 relating to quality control and testing. Temescal Wellness is a proven operator of state-permitted, vertically integrated cannabis companies, serving patients since 2016 in New Hampshire and since June 2018 in Massachusetts. As of July 2020, Temescal operates three Registered Marijuana Dispensary (RMD) licenses, and operates co-located adult-use marijuana licenses at its cultivation and product manufacturing in Worcester, and retail dispensaries in Hudson, Pittsfield, and Framingham.

Temescal's quality control policies and procedures include testing product in compliance with 935 CMR 500 and 935 CMR 501 using a Licensed Independent Testing Laboratory in compliance with M.G.L. c.94C, § 34, and approved by the Commission. Temescal has revised and updated existing policies and procedures to ensure compliance with all state and local adult-use cannabis rules and regulations. Rather than produce two separate policies and procedures for collocated activities, these revision efforts reconcile divergent regulations to produce clear guidance in instances where adult-use and medical cannabis protocols differ.

Temescal will not sell or market any marijuana product, including marijuana, for adult use that has not passed required testing by Independent Testing Laboratories, except as allowed under 935 CMR 500.000. Testing is performed by an Independent Testing Laboratory in compliance with the Protocol for Sampling and Analysis of Finished Medical Marijuana Products and Marijuana-infused Products, originally published by MA DPH. Temescal also tests environmental media (e.g., growing media and water) in compliance with the Protocol for Sampling and Analysis of Environmental Media for Massachusetts Registered Medical Marijuana Dispensaries published first by MA DPH then CCC.

Temescal Wellness retail marijuana establishments will not receive any products into the facility that have not passed all required testing or that do not bear full production labels including analytical testing results and product warning labels. In order to be received, products must also be accompanied by testing results, which are made available for inspection by patients and consumers upon request. In the event of voluntary or involuntary recall, Temescal will follow all applicable regulations and guidance to coordinate products return and compliant disposal.

Temescal is engaged with MCR Labs of Framingham as its primary Independent Testing Laboratory and CDX Laboratory as its secondary ITL, and performs testing protocols from its Worcester cultivation and manufacturing facility only. Temescal cultivation and manufacturing Agents will support sampling and submission protocols in compliance with 925 CMR 500.160; to ensure product quality and prevent contamination, Temescal retail Agents at a retail establishment will not receive, let alone handle, untested marijuana.

SOPs relating to quality control and testing in retail establishments include:

- MA.4.005.Retail Cannabis Waste Handling
- MA.4.006.Storage: Operational Hours
- MA.4.007.Storage: Non-Operational Hours
- MA.8.006:Recall
- MA.12.001:Cannabis Waste Isolation and Storage
- MA.12.002: Cannabis Waste Disposal

Although retail establishment Agents will not typically participate in analytical testing, since any product received at the dispensary will be tested and labeled with passing results, they are trained on relevant SOPs and General Testing Policy MA.E.01. This policy describes in full the compliant submission of product samples for required testing; protocol for response in the event of contamination including duty to report; and protocol for identifying the source of contamination.

*Personnel policies including background checks*

Temescal Wellness will operate marijuana establishments in compliance with 935 CMR 500, including 500.005, 030, 031, 032 and 033 related to marijuana establishment agents. Temescal Wellness is a proven operator of state-permitted, vertically integrated cannabis companies, serving patients since 2016 in New Hampshire and since June 2018 in Massachusetts. As of July 2020, Temescal operates three Registered Marijuana Dispensary (RMD) licenses, and operates co-located adult-use marijuana licenses at its cultivation and product manufacturing in Worcester, and retail dispensaries in Hudson, Pittsfield, and Framingham.

Temescal Wellness complies with all laws and regulations relating to personnel requirements and conducts all required background checks. Personnel policies are contained in the employee handbook, and written policies and procedures. Temescal has revised and updated existing policies and procedures to ensure compliance with all state and local adult-use cannabis rules and regulations. Rather than produce two separate, concurrently applicable policies and procedures for colocated activities, these revision efforts reconcile divergent regulations to produce clear guidance for compliance in instances where adult-use and medical cannabis protocols differ.

Any policy or procedure that applies *only* to adult-use or medical transactions will be clearly distinguished through formatting and during training; Agents will be re-trained as necessary beyond minimum annual requirements to ensure Agent comprehension of any new or revised policies and procedures. Co-located medical marijuana and retail establishment Agents serve both medical patients and adult-use consumers, and receive one set of policies and procedures that clearly describe instances where medical and adult-use regulations stipulate different protocols: Agents must be specifically trained to understand and follow these “dual pathway” policies and procedures prior to starting work.

In compliance with 935 CMR 500.005 relating to marijuana establishment applications, persons who are owners or hold a controlling interest in Temescal Wellness are subject to fingerprint-based criminal background checks, in addition to national, social media and CORI background checks required of all Agents.

Before starting work, all Agents of Temescal Wellness must read and sign the company’s Employee Handbook, which describes personnel policies in full, including all corporate, state and local conditions of employment such as Agent registration requirements (e.g., 935 CMR 500.030(2)), initial and annual background checks including description of disqualifying offenses, annual agent suitability assessment and training requirements, and the Agent’s and marijuana establishment’s duty to report changes that affect Agent registration.

Standard operating procedures relating to personnel include:

- MA.1.001:Hiring/Registering Employees
- MA.1.002:Training New Employees
- MA.1.003:Lost Agent ID
- MA.1.004:Diversion Prevention/Reporting
- MA.1.005:Termination/Resignation of Agent

Policies relating to personnel include:

- MA.A.01 - Personnel Policy - General
- MA.A.02 - Personnel File Requirements
- MA.A.04 – Agent ID Card Policy
- MA.A.05 - Production Supervisor Position Description
- MA.A.07 – Assistant Retail Manager Position Description
- MA.A.08 - Production Associate Position Description
- MA.A.10 - Personnel Policy - Employee Health and Hygiene

MA.A.11 - Personnel Policy - Emergency Preparedness Plan  
MA.A.12 - Personnel Policy - Chemical Spill Safety  
MA.A.13 - Personnel Policy - Confidentiality  
MA.A.14 - Personnel Policy - Medical Emergency  
MA.A.15 - Personnel Policy - Robbery  
MA.A.16 - Personnel Policy - Fire  
MA.A.17 - Policy Prohibiting Illicit Drugs, Alcohol, Tobacco in the Workplace  
MA.A.18 - Employee Acknowledgement Form  
MA.A.19 - Alcohol and Drug Testing Protocol  
MA.A.20 - Chemical Screening Consent and Release Form

Temescal Wellness of Massachusetts (TWMA) will operate marijuana establishments in compliance with 935 CMR 500, including 935 CMR 500.101(2)(e)(8), 935 CMR 500.105(1); 935 CMR 500.105(9) relating to personnel policies.

1. Conditions of Employment. TWMA performs state and national criminal background checks in compliance with 935 CMR 500, including 500.030, 101, 105, 800, 802. Candidate Agents must be over the age of 21, and are hired and registered as Agents contingent upon passing all required background checks. A candidate may not be hired or registered if a background check result includes a disqualifying offense (as defined by the Commission), or if internal TWMA suitability assessment results in disqualification or non-suitability for a position. For example, a candidate for a position involving company vehicle operation may not be hired if a background check shows multiple driver's license or moving violations.

As an operational CMO, TWMA has a multiyear relationship with Creative Services, Inc. (CSI), a NAPBS-accredited firm, to perform national criminal background check, including social media check. TWMA is an iCORI administrative account holder, and performs CORI for each Agent as a condition of hire and at least annually thereafter.

As a condition of hire, Agents must also read and attest to comprehending TWMA's Employee Handbook. The Employee Handbook is a 50-page document provided to Agents prior to starting employment, and its content is reviewed during Compliance Training. The Employee Handbook table of contents is reproduced at the end of this response section. While many operating policies and procedures recapitulate personnel requirements, the Employee Handbook serves as an employment-focused reference guide.

2. TWMA maintains and enforces employee security policies in compliance with state and local regulations. These policies are included in the Employee Handbook, standard operating procedures, and operating policies. Agents are trained on security-related policies during Compliance Training at the commencement of work. Compliance Training comprises a site and facility tour focused on compliance, safety and security, as well as comprehensive, seminar-style review and discussion of applicable state and local regulations and guidance, as well as general (non-position-specific) policies and procedures, and the employee handbooks. A trained and authorized TWMA security officer such as the compliance manager conducts Compliance Training, which typically lasts four hours. Security officers are Agents who are trained to operate and maintain security system equipment and programs; to enforce security-related policies and procedures at the marijuana establishment; to interact with law enforcement and emergency responders; and to train other Agents to follow security-related policies and procedures.
3. TWMA will retain records related to personnel including confidential information in compliance with state regulations. Retained records related to personnel include org charts, job descriptions, staffing plans, policies, standard operating procedures, employee handbooks, training records and materials, etc.

Individual personnel files include job description, all materials submitted to the Commission for Agent registration, documentation of verification of references, training records including privacy/confidentiality training and Agent attestation of training, performance evaluations, disciplinary action records, notice of responsible vendor training and eight-hour related duty training (or evidence of equivalent training provided by TWMA as approved by the Commission). Global personnel folder include documentation relevant to all positions, such as org charts, and CORI reports are filed separately from personnel folders in compliance with state law.

TWMA will retain complete personnel records on site at the marijuana establishment, which will be made available for inspection by the Commission. Trained and authorized Agents (“Principal Agents”) may also access digital personnel folders through secure online document sharing systems. Payroll-related information and other sensitive individual financial information is not stored in hard-copy personnel folders. Filing cabinets containing confidential information such as personnel records are locked and stored in the manager’s office, and are accessible only to trained and authorized managers. Records are retained indefinitely, in excess of 12-month post-affiliation regulatory requirements.

4. TWMA will immediately dismiss any Agent involved in diversion, unsafe practice or felony drug offense involving distribution to a minor. TWMA will notify the Commission immediately, no later than within one business day, of an Agent’s termination of affiliation with the marijuana establishment.
5. TWMA’s alcohol, smoke and drug-free workplace policy is provided in the employee handbook, which Agents must sign as a condition of employment, and copied in full below:

#### Policy Prohibiting Illicit Drugs, Alcohol and Smoke in the Workplace

I. Need for Policy Temescal Wellness (the “Company”) strives to provide a safe and productive work environment for all employees and others in our workplace. Employees must report to work physically and mentally fit to perform their duties safely and efficiently. This obligation to provide a safe and productive workplace also extends to our communities and to our patients, who put their trust in us to ensure that our workplace supports healthy employees who are always performing to their fullest potential in safely and efficiently producing and dispensing high-quality, therapeutic cannabis products. At the same time, Temescal Wellness also respects the rights of our employees to privacy. Consequently, to achieve the above commitments to our employees and other stakeholders, and to achieve compliance with applicable, state and local laws and regulations, Temescal maintains a workplace environment free from any and all alcohol, illicit drugs, and tobacco.

This policy outlines the methods for maintaining a work environment free from alcohol, illicit drugs and tobacco and enables Temescal to test employees for illicit drug and alcohol use when there is a workplace event or when there is reasonable suspicion that an employee’s potential drug use may have, or could, endanger the safety of other employees or of the products that we offer to our patients. Temescal will maintain a performance-based work environment, and our drug and alcohol policy aims to ensure safety for all employees and quality for our patients. Temescal Wellness strictly prohibits the consumption of alcohol, tobacco and illicit drugs in the workplace.

Failure to strictly adhere to these and other applicable laws and regulations will jeopardize our ability to serve qualifying patients and will subject the employee to disciplinary action up to and including immediate termination of employment. Subject to supervisor approval in states other than New Hampshire, consumption of tobacco products in a specific area of the premises, and in a manner that protects the health of others and results in zero litter may be allowed, but under no circumstances will the Company tolerate consumption that jeopardizes the health of employees, patients, customers or neighbors. This policy applies to employees as well as applicants for employment with the Company.

#### II. Definitions

**Alcohol:** The intoxicating agent in beverage alcohol, ethyl alcohol, or other low molecular weight alcohols including methyl and isopropyl alcohol.

**Illegal or Illicit Drug:** Any drug that is: (1) a controlled substance as defined under state law, with the exceptions noted below in Section III(B), OR (2) prescribed or recommended, but has not been legally obtained or is not being used in accordance with the prescription or recommendation as intended for treatment (including, but not limited to, overuse of the drug), OR (3) a “designer drug” not listed in the federal Controlled Substances Act, OR (4) an over-the-counter drug, or a non-drug substance that is being used for other than intended purposes.

**Company Property:** Company property includes any Temescal Wellness workplaces, offices, vehicles, and any and all premises used to serve Temescal Wellness objectives.

**Tobacco:** Tobacco and tobacco products include, but are not limited to, cigars, cigarettes, pipe tobacco, smokeless tobacco and cigarette alternatives, which include, e-cigarettes, smokeless cigarettes or other similar devices.

**III. Prohibited Conduct** In support of the Company’s commitment to a drug, tobacco and alcohol free working environment, the following activities are prohibited while on Company property, while on Company business, or during working hours:

A. Use, possession, or being under the influence of alcohol.

B. Use, manufacture, distribution, possession, or being under the influence of illegal drugs, with the following limited exceptions that strictly follow applicable state and local laws and regulations. For sake of clarity, in no case shall it be permissible to jeopardize the safety of employees, patients or others by being in the workplace under the influence of any illegal or illicit drugs.

- Employees may possess cannabis at the location where he/she is employed and may transport cannabis if such possession and/or transportation is for the sole purpose of fulfilling his/her job responsibilities.
- In addition, this policy shall not prohibit an employee who is a qualifying patient or a designated caregiver from possessing cannabis as permitted by applicable state rules.
- Further, this policy shall not prohibit an employee who is a qualified patient from use of cannabis by a means other than smoking/vaping during the work day for medicinal purposes, provided the employee does not hold a safety sensitive position and the Company has provided express written authorization supported, as needed, by a waiver approved by the appropriate state agency.

C. Use of any drug, including a prescription drug, for any purpose other than its intended prescribed use by anyone other than the person to whom it has been prescribed;

D. Reporting to work in an unfit condition, to include being under the influence as noted above, and also appearing at work with a smell of alcohol or otherwise appearing or being unable to effectively interact with individuals and co-workers and work safely and properly without impairment;

E. Refusing to submit to a fitness for duty test (which may include drug/alcohol test);

F. Failing to advise a supervisor that his or her use of a drug could impair his or her ability to safely perform his or her job duties and/or failing to report another employee's suspicious conduct pursuant to Section IV, C;

G. Smoking or the use or consumption of tobacco products, or cigarette alternatives, anywhere on Company property, unless allowed under applicable state rules and approved by the supervisor.

H. Failing to comply with any aspect of this policy.

When in doubt about the scope of the above prohibitions, employees should immediately discuss the matter with their supervisor or your supervisor – do not guess. Violations of these rules have significant impact on the employee and Company and these rules will be strictly enforced.

#### IV. Reporting Requirements



A. Any employee who is taking any medication or any other drug must consult with his or her doctor about the medication's effect on his or her fitness for duty and ability to work safely and must inform his or her supervisor immediately of any restrictions, and must not perform any work until authorized to do so by his or her supervisor. Employees should not, however, disclose to the Company underlying medical conditions unless directed to do so.

B. If any employee is involved in misconduct in violation of this policy, the Company reserves the right (and may have an obligation) to report the incident to the applicable state agency, law enforcement authorities, and to cooperate in prosecuting the crime to the fullest extent of the law.

C. If any person observes an employee exhibiting behavior that may be indicative of impairment by drug or alcohol use, or a violation of the rule on smoking, he or she should immediately report the behavior to his or her supervisor or to your supervisor.

#### V. Procedures

The procedures to be implemented for workplace controlled substance or alcohol activity violations are as follows: Violation of this policy will result in disciplinary action, up to and including termination of employment. In the Company's sole discretion, the employee may be required to satisfactorily participate in an appropriate substance abuse assistance or rehabilitation program as a condition of continued employment. Compliance with this policy is a condition of employment.

The Company reserves the right to interpret or change this policy with or without notice. Please also note that nothing in this policy is to be construed as a guarantee of employment for any period of time or a restriction of the Company's ability to discipline or terminate employees, or its right to place employees on paid or unpaid administrative leave. Employees may be terminated at any time, with or without cause, as the Company adheres to an at-will employment relationship unless otherwise agreed to in writing, and signed by an authorized officer of the Company.

#### VI. Available Assistance For Substance Dependence

Our Company encourages employees to voluntarily seek assistance for the early resolution of drug and alcohol problems. Individuals who are granted leaves of absence for treatment may be required to agree to periodic and/or random testing upon their return to work. An employee will not be disciplined or terminated for voluntarily seeking assistance for a drug or alcohol problem. However, employees who undergo voluntary counseling or treatment and who continue to work must meet all established standards of conduct and job performance. The fact that an employee is in treatment for alcohol or drug abuse does not preclude the Company from taking disciplinary action for violation of its policies or standards of conduct. Likewise, an employee who has violated this Policy Prohibiting Illicit Drugs, Alcohol and Smoke in the Workplace cannot escape disciplinary action, including termination, by voluntarily requesting treatment for alcohol or drug abuse.

#### VII. Drug And Alcohol Testing

Reasonable Suspicion Testing: An employee may be required to submit to drug and/or alcohol testing when one or more supervisors have a reasonable suspicion that the employee:

- Is under the influence of drugs and/or alcohol. Factors that may be considered in determining whether an employee may be under the influence of drugs and/or alcohol include, but are not limited to: the employee's behavior; evidence of impairment; evidence of repeated errors on the job, policy violation, or unsatisfactory time and attendance patterns if coupled with a specific contemporaneous event or behavior that indicates possible impairment by reason of drug or alcohol use; and, information provided either by reliable and credible sources or independently corroborated; or
- Has violated this Policy Prohibit Drugs and Alcohol in the Workplace; or
- Has sustained a personal injury while working or has caused personal injury to another person; or
- Has caused a work-related accident or was operating or helping to operate machinery, equipment, or vehicles involved in a work-related accident. Post-accident or injury testing will be conducted as soon as practical after the accident or injury.

Testing Site: Drug and alcohol testing will be performed by a qualified laboratory, hospital, or health center designated by the Company. The Company will provide transportation to and from the testing site for reasonable suspicion testing. Test results will be reviewed and interpreted by a qualified Medical Review Officer, who will notify the Company of the results.



**Consent to Testing:** Tests will not be conducted without the individual's written consent. However, employees must submit to tests requested or required by the Company as a condition of employment. If an employee refuses to submit to a requested or required test, the employee will be subject to disciplinary action up to and including termination of employment.

**Cooperation With Testing:** Individuals subject to testing may not try to subvert the test by using an adulterated or substituted specimen. Failing to provide a specimen in a timely manner or otherwise tampering with the process is grounds for termination (or, for applicants, for withdrawal of an employment offer).

**Opportunity to Explain Positive Results:** Any employee who tests positive will have the opportunity to rebut or explain positive test results and/or to request and pay for a confirmatory re-test. This opportunity may be provided to the individual by the laboratory before the results are reported to the Company, in which case the individual will not be afforded a second opportunity once the results are received by the Company.

**Confidentiality:** Test results and other medical information will be maintained as confidential and shared only on a "need to know" basis unless otherwise required by law. Test results may also be disclosed to a substance abuse treatment facility for the purpose of evaluating or treating the employee. An employee may request a copy of the test result report for any he or she undergoes.

**Consequences of a Positive Test Result:** If an employee tests positive, he or she will be subject to disciplinary action, up to and including termination of employment. Within its discretion, the Company may decide to refer an employee for drug or alcohol treatment in lieu of termination and as a condition of continued employment. Within its discretion, the Company may suspend the employee while he or she participates in the treatment program. Employees must pay for the cost of any such treatment programs. Employees who refuse to participate in such programs or who fail to successfully complete a treatment program are subject to immediate termination. For purposes of this policy, an employee who has an alcohol level of greater than zero and/or who has a drug test result of other than non-dilute negative will be considered to have tested "positive."

**Follow Up Testing; other testing:** An employee who is referred by the Company for drug or alcohol treatment or who is voluntarily participating in a drug or alcohol treatment program may be requested or required to undergo drug or alcohol testing without prior notice during the treatment period and for a period of time, determined by the Company, after the completion of the treatment. An employee who tests positive during this period will be subject to termination. In addition to reasonable suspicion and follow up testing, the Company reserves the right to test applicants and employees under other appropriate circumstances consistent with the goals of this policy, such as pre-employment and random.

**VIII. Investigations and Searches** When there is reasonable cause to suspect that an employee has violated this policy, the Company reserves the right to inspect, without prior notice, lockers, work areas, desks, cabinets, purses, bags, briefcases, other belongings, and vehicles brought on Company property or at locations where work-related activities are being conducted. Cause to suspect shall be solely in the judgment and discretion of the Company, which may release any illegal drugs, paraphernalia, or other evidence to law enforcement authorities.

**IX. Violations of this Policy** Any violation of this policy may lead to disciplinary action up to and including immediate termination of employment. Please be aware that any finding that an employee has diverted any cannabis in the workplace shall be subject to immediate termination, and shall be reported to law enforcement and the state. Compliance with this policy is a condition of employment. The Company reserves the right to interpret or change this policy with or without notice.

Please also note that nothing in this policy is to be construed as a guarantee of employment for any period of time or a restriction of the Company's ability to discipline or terminate employees, or its right to place employees on administrative leave. Employees may be terminated at any time, with or without cause or reason as all employees of the Company are employed on an at-will basis.

**Fitness for Duty**



Temescal is committed to providing a safe environment for our employees and patients. We have adopted this Fitness for Duty policy in furtherance of our continuing efforts to improve the safety of our workplace.

#### Definitions

**Fitness for Duty:** Able to work safely, properly, and perform normal work duties without impairment.

**Drug:** Any over-the-counter medication, prescribed medication, illegal or controlled substance under federal or state law, or any alcoholic beverage.

**Fitness for Duty Examination:** An announced or unannounced medical examination and/or drug and/or alcohol test.

#### Responsibilities

Any employee who feels for any reason that he or she is not fit for duty should immediately disclose this to his or her Supervisor. Employees who are taking prescribed medication or other drugs that could impair their ability to safely perform their job functions should discuss this confidentially with their supervisor so that alternative arrangements may be made. All employees must report to their Supervisor any employee who may be unfit for duty. Reports will be kept confidential to the extent possible and will be made available only to those individuals with a "need-to-know," unless otherwise required by law.

If a Supervisor receives a report or otherwise believes that an employee may not be fit for duty, then the Supervisor should immediately contact the Chief Executive Officer. Your supervisor or, in his or her absence, your supervisor's designee will make a determination, within his or her discretion, whether it is appropriate to require the employee to go for a fitness for duty examination.

Employees who are required by Temescal to report for fitness for duty examinations must report for and consent to the examination as scheduled as a condition of continued employment. While the examination will not be conducted without the employee's consent, refusal to submit to the fitness for duty examination may lead to disciplinary action, up to and including immediate termination of employment.

#### Prohibited Conduct

All employees are required to follow Temescal's policies and standards of conduct. In addition, the following is a non-inclusive list of prohibited conduct that may lead to the requirement to submit to a fitness for duty examination:

- Inability to conduct oneself in a professional manner; i.e., excessive anger, aggressive behavior, inappropriate language, or other inappropriate distractions.
- Reporting for work or working in a condition physically or mentally unfit for duty or arriving at work under the influence of an illegal or unauthorized drug or alcohol.
- Smelling of alcohol or drugs while reporting to work or working.
- Failure to follow fitness-for-duty policies and procedures.
- Excessive or unexcused absence or tardiness.
- Carelessness or negligence; violation or neglect of safety regulations; or violation of other commonly accepted standards and policies.
- Violation of the drug and alcohol policy.

#### Confidentiality

All information regarding fitness for duty referrals and examinations must be kept as confidential, and disclosed only on a strict "need to know" basis. The results of any and all fitness for duty examinations will be treated as confidential and be made available only to those individuals with a "need-to-know," unless otherwise required by law. The test results will be filed separately from the employee's personnel file. [End policy]

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### *Record keeping procedures*

Temescal Wellness will operate marijuana establishments in compliance with 935 CMR 500, including 500.105 and 500.140 relating to recordkeeping. Temescal Wellness is a proven operator of state-permitted, vertically integrated cannabis companies, serving patients since 2016 in New Hampshire and since June 2018 in Massachusetts. As of July 2020, Temescal operates three Registered Marijuana Dispensary (RMD) licenses, and operates co-located adult-use marijuana licenses at its cultivation and product manufacturing in Worcester, and retail dispensaries in Hudson, Pittsfield, and Framingham.

Temescal Wellness securely maintains all records generated by its marijuana establishments, and maintains written policies and procedures to ensure accurate recordkeeping, including inventory protocols in compliance with 935 CMR 500.105(8) and (9). As a marijuana retail establishment, Temescal will comply with 830 CMR 62C.25.1: Record Retention and DOR Directive 16-1 regarding recordkeeping requirements. Retained records include but are not limited to those related to sales, cash handling, product testing, product transport, inventory, marijuana waste, recall, visitors, security data, equipment maintenance and inspection, reportable incidents, policies and procedures, training materials, personnel including applications and background check reports, hiring, law enforcement interface, DPH/CCC correspondence, municipal/state correspondence.

Temescal has revised and updated existing policies and procedures to ensure compliance with all state and local adult-use cannabis rules and regulations. Rather than produce two separate, concurrently applicable policies and procedures for collocated activities, these revision efforts reconcile divergent regulations to produce clear guidance for compliance in instances where adult-use and medical cannabis protocols differ.

Any policy or procedure that applies *only* to adult-use or medical transactions will be clearly distinguished through formatting and during training; Agents will be re-trained as necessary beyond minimum annual requirements to ensure Agent comprehension of any new or revised policies and procedures. Co-located medical marijuana and retail establishment Agents will serve both medical patients and adult-use consumers, and will receive one set of policies and procedures that clearly describe instances where medical and adult-use regulations stipulate different protocols: Agents must be specifically trained to understand and follow these “dual pathway” policies and procedures prior to starting work.

Temescal’s Recordkeeping Policy MA.A.24 describes recordkeeping requirements in full, including retention schedules. SOPs relating to marijuana retail establishment recordkeeping include:

- MA.1.004: Diversion Prevention/Reporting
- MA.2.003: Facility Visitors
- MA.2.004: Incident Reporting
- MA.3.002: DPH/CCC Inspection: Dispensary
- MA.3.003: DPH/CCC Inspection: Processing Deficiency Statements
- MA.3.004: DPH/CCC Inspection: Correction of Deficiencies
- MA.4.005: Retail Cannabis Waste Handling
- MA.5.001: Checking-In Guests
- MA.5.002: Dispensing Protocol
- MA.5.010: Entering Info in Greenbits/METRC
- MA.5.011: Cannabis Return (Non-Recall)
- MA.6.001: Weekly Inventory Reconciliation: Dispensary
- MA.6.002: Monthly Inventory Reconciliation: Dispensary
- MA.6.003: Restocking Inventory at Sales Counter



- MA.6.004.Receiving Inventory
- MA.6.005.Managing On-Site Inventory
- MA.8.006:Recall
- MA.11.003:Transportation Manifest Creation
- MA.11.004:Transporting Cannabis Products

In excess of minimum retention schedules, Temescal retains a digital copy of all records subject to retention and inspection indefinitely. Paper records are also digitized and stored indefinitely; paper records that are confidential are stored in locked filing cabinets or in access-controlled (locked) manager/supervisor offices. All records will be furnished to the Commission or duly authorized party such as law enforcement immediately upon request. Additionally, Avigilon security camera surveillance footage can be exported in a legally admissible format with a native video player.

### *Maintaining of financial records*

Temescal Wellness operates marijuana establishments in compliance with 935 CMR 500, including those relating to maintenance of financial records such as 500.140(6) Recording Sales. Temescal Wellness is a proven operator of state-permitted, vertically integrated cannabis companies, serving patients since 2016 in New Hampshire and since June 2018 in Massachusetts. As of July 2020, Temescal operates three Registered Marijuana Dispensary (RMD) licenses, and operates co-located adult-use marijuana licenses at its cultivation and product manufacturing in Worcester, and retail dispensaries in Hudson, Pittsfield, and Framingham.

As a licensed marijuana retail establishment, Temescal Wellness maintains all financial records, and has developed policies and procedures to ensure accurate, compliant financial records are retained. Temescal has revised and updated existing policies and procedures to ensure compliance with all state and local adult-use cannabis rules and regulations. Rather than produce two separate, concurrently applicable policies and procedures for collocated activities, these revision efforts reconcile divergent regulations to produce clear guidance for compliance in instances where adult-use and medical cannabis protocols differ.

Any policy or procedure that applies *only* to adult-use or medical transactions will be clearly distinguished through formatting and during training; Agents will be re-trained as necessary beyond minimum annual requirements to ensure Agent comprehension of any new or revised policies and procedures. Co-located medical marijuana and retail establishment Agents serve both medical patients and adult-use consumers, and receive one set of policies and procedures that clearly describe instances where medical and adult-use regulations stipulate different protocols: Agents must be specifically trained to understand and follow these “dual pathway” policies and procedures prior to starting work.

Temescal will continue to utilize Greenbits point-of-sale software, which integrates with METRC. Temescal will conduct a monthly analysis of sales equipment and data to ensure no additional software or other methods have been used to alter or manipulate sales data. The record of monthly review will be retained and made available to the Commission upon request. Temescal will comply with 935 CMR 500.140(6) if it discovers alteration or manipulation of sales data in order to correct. As a marijuana retail establishment, Temescal complies with 830 CMR 62C.25.1: Record Retention and DOR Directive 16-1 regarding recordkeeping requirements. Temescal has already adopted separate accounting practices at the point-of-sale for marijuana/product and non-marijuana sales.

As a co-located retailer of medical and adult-use marijuana, Temescal maintains and provides to the Commission sales data collected by the licensee during the six months for the purpose of ensuring an adequate supply of marijuana and marijuana products under 935 CMR 500.140(10). Other financial records subject to retention include paper and digital business records: assets and liabilities; monetary transactions; books of accounts, which shall include journals, ledgers, and supporting documents, agreements, checks, invoices, and vouchers; salary and wages paid to each employee, stipend paid to each board member, and any executive compensation, bonus, benefit, or item of value paid to any individual affiliated with the company.

In excess of minimum retention schedules, Temescal retains a digital copy of all records subject to retention and inspection indefinitely. Paper records are also digitized and stored indefinitely; paper records that are confidential are stored in locked filing cabinets or in access-controlled (locked) manager/supervisor offices. All records will be furnished to the Commission or duly authorized party such as law enforcement immediately upon request.

### *Diversity plan*

Temescal Wellness of Massachusetts (“Temescal Wellness” or “Temescal”) has been planning and executing diversity programs since 2017. The updated diversity plan based on updated regulations and guidance documents includes:

- Goals
- Programs
- Measurements

### DIVERSITY PLAN GOALS

|                       |  |
|-----------------------|--|
| Workforce diversity   | <p><i>Increase the workforce percentage of minorities, women, veterans, people with disabilities, and people of all gender identities and sexual orientations.</i></p> <p>Temescal’s workforce diversity goals for hiring are tied to local demographics; per the table below, Temescal seeks to hire local workforces that are at least as diverse as that community. Temescal also recruits speakers of most-common non-English languages in order to best serve the community and advance its universal access to cannabis and knowledge about it.</p>  |
| Workforce development | <p><i>Ensure the success of workforce minorities, women, veterans, people with disabilities, and people of all gender identities and sexual orientations</i></p> <p>Temescal managers provide individualized mentorship and training to high-potential agents, with a focus on hard-skill development, to ensure the success of its diverse workforce. Continuing education takes the form of courses/certifications; seminars and conferences; focused work sessions with senior team members or third-party consultants; and quarterly corporate strategy retreats.</p>  |
| Industry development  | <p><i>Provide access and assistance for industry entry to minorities, women, veterans, people with disabilities, and people of all gender identities and sexual orientations</i></p> <p>Temescal will support industry diversification by continuing to engage THC Staffing for diversity-focused recruiting services and by holding job fairs. During these events, which are marketed to diverse communities and individuals through local partnerships, Temescal leadership interacts with prospective agents, and provides information about cannabis employment including opportunities for formerly incarcerated individuals, such as cannabis record expungement.</p> |

|                    |  |
|--------------------|--|
|                    | <p>Temescal attends cannabis industry events such as those produced by the Minority Cannabis Business Association and local organizations like Equitable Opportunities Now (EON), which intend to connect equity applicants with existing ME operators and resources. Temescal’s outreach to equity applicants converts to informal mentoring sessions and behind-the-scenes tours of operational marijuana facilities. Individualized attention and mentorship converts to better-informed prospective business leaders, and Temescal is researching fiscally responsible methods for “scaling up” mentorship programs amongst existing production and retail operations.</p> <p>Temescal is also a resource for the Cannabis Control Commission’s Social Equity Program, and the company’s corporate development director served on the industry panel for the program’s first seminar on June 1, 2019. Temescal will continue to offer its expertise to the Commission’s social equity initiatives. Temescal has also offered site tours to the Social Equity Program members, who will schedule a group visit(s).</p>  |
| Industry diversity | <p><i>Increase the number of businesses owned by minorities, women, veterans, people with disabilities, and people of all gender identities and sexual orientations that can contract or otherwise do business with Marijuana Establishments.</i></p> <p>Temescal has established a relationship with Framingham Community Partners, which is supported by non-profit United Way, and provides services to diverse individuals. Temescal acts as an educational resource to disambiguate myths and misperceptions about cannabis, and to provide evidence-based information about cannabis products, and insight into cannabis business operations. In this way, Temescal helps dismantle prohibition-era stigmas, and normalize responsible cannabis use by adults, and promote participation in the industry by diverse groups.</p> <p>Temescal also utilizes resources such as the MA Supplier Diversity Office to search for certified minority-, woman- and veteran-owned businesses for vending and contracting. Temescal will continue to seek out and engage diverse businesses to ensure communities most harmed by cannabis prohibition are given access to the benefits it potentiates.</p> |

Community Demographics (2015 ACS data)

| Municipality | Black or African Amer. | Asian | Latino/a/x or Hispanic | Most Common Non-English Languages      |
|--------------|------------------------|-------|------------------------|--|
| Worcester    | 11.4%                  | 7.2%  | 20.8%                  | Spanish, African Languages, Vietnamese |
| Hudson       | 1.9%                   | 2.7%  | 3.9%                   | Portuguese, Spanish, Chinese           |
| Framingham   | 5.9%                   | 8.1%  | 15.5%                  | Spanish, Portuguese, Russian           |
| Pittsfield   | 5.4%                   | 1.8%  | 5.4%                   | Spanish, Russian, Portuguese           |

## DIVERSITY PLAN PROGRAMS AND MEASUREMENTS

Temescal has engaged equity-specialist cannabis recruitment firm THC Staffing for an annual legal/compliance audit and success evaluation of its Diversity Plan. Diversity plan goal metrics and programs are as follows:

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| <p>Program: Advertise employment opportunities in diverse publications or other mediums<br/>         Metrics: 1 advertisement/quarter if actively hiring; meet or exceed local demographic diversity by year 5<br/>         Measured: Annually<br/>         Data source: Demographic survey issued annually or after major staffing events<br/>         Qualitative metric: Temescal should expect, over time, to interview more, more-diverse and better-prepared candidates residing in the cities of Worcester and Pittsfield and other municipalities where Temescal operates.</p>   |
| <p>Program: Advertise employment opportunities tailored to individuals falling into the listed demographics with career centers, unless prohibited by law (e.g., MassHire receives federal funding and will not engage cannabis jobs); Provide individualized mentorship to listed demographics<br/>         Metrics: 1 advertisement/quarter if actively hiring; 1 diverse individual promotion/year<br/>         Measured: Quarterly<br/>         Data source: Performance improvement plans issued by supervisors; HR/Compliance records; Demographic survey<br/>         Qualitative metric: Temescal should expect, over time, to interview more, more-diverse and better-prepared candidates residing in the cities of Worcester and Pittsfield and other municipalities where Temescal operates; and should, over time, require fewer outside hires for management positions.</p>                     |
| <p>Program: Establish relationships with specific organizations that are diversity-focused for the purposes of (a) Networking with their constituencies for employment purposes; (b) Providing information on employment opportunities; (c) Providing trainings or informational sessions for individuals falling into the above-listed demographics on the marijuana industry<br/>         Metrics: host or participate in 1 event/quarter<br/>         Measured: Quarterly<br/>         Data source: Accounting records; Marketing calendar<br/>         Qualitative metric: Temescal should expect, over time, to see normalization of the cannabis industry, and the reduction of barriers to entry into the industry in areas of disproportionate impact, e.g., access to funding and financial products; access to suitable and compliant real estate; social-familial prejudice against cannabis.</p> |
| <p>Program: Provide recruitment meetings and job fairs with a focus on attracting individuals falling into the above-listed demographics<br/>         Metrics: 2 job fair participations/year<br/>         Measured: Quarterly<br/>         Data source: Accounting, HR and Compliance records; Marketing calendar<br/>         Qualitative metric: Temescal should expect, over time, to interview more, more-diverse and better-prepared candidates residing in the cities of Worcester and Pittsfield and other municipalities where Temescal operates.</p>   |

### *Qualifications and training*

Temescal Wellness operates marijuana establishments in compliance with 935 CMR 500, including 500.030 and 802 relating to Agent registration and suitability. Temescal Wellness is a proven operator of state-permitted, vertically integrated cannabis companies, serving patients since 2016 in New Hampshire and since June 2018 in Massachusetts. As of July 2020, Temescal operates three Registered Marijuana Dispensary (RMD) licenses, and operates co-located adult-use marijuana licenses at its cultivation and product manufacturing in Worcester, and retail dispensaries in Hudson, Pittsfield, and Framingham.

Temescal reviews qualifications of all prospective Agents to ensure eligibility prior to registration to avoid Negative Suitability Determinations by the Commission; and provides initial and ongoing training in compliance with applicable laws and regulations. Temescal has completed revisions and updates to existing policies and procedures to ensure compliance with all state and local adult-use cannabis rules and regulations. Rather than produce two separate, concurrently applicable policies and procedures for collocated activities, these revision efforts reconcile divergent regulations to produce clear guidance for compliance in instances where adult-use and medical cannabis protocols differ.

To qualify for Agent registration, an individual must be 21 years of age or older; not been convicted of an offense in the Commonwealth involving the distribution of controlled substances to minors, or a like violation of the laws of another state, the United States or foreign jurisdiction, or a military, territorial, or Native American tribal authority; and be determined suitable for registration consistent with the provisions of 935 CMR 500.800 and 500.802. Temescal will defer to suitability determinations made by the Commission or its Suitability Review Committee in accordance with the procedures set forth in 935 CMR 500.800. Temescal annually completes an Agent Suitability Assessment for each agent upon renewal of background checks and Agent registration.

Standard operating procedures related to Agent qualifications and training include MA.1.001:Hiring/Registering Employees and MA.1.002:Training New Employees. Related policies include MA.A.01 - Personnel Policy - General, MA.A.02 - Personnel File Requirements, and MA.A.04 - Agent ID Card Policy. Temescal ensures that all Agents complete training prior to performing job functions. Training is tailored to the roles and responsibilities of the job function of each Agent.

Prior to starting work, all Temescal Agents receive comprehensive general and position-specific training from the Compliance Manager and compliance working group. To ensure secure operations, retail Agents receive at least eight days of training, starting with general compliance training, which includes company policies and procedures, as well as a seminar on applicable state and local regulations (including especially 935 CMR 501 and 935 CMR 500). To ensure comprehension, Agents must demonstrate compliance understanding and task proficiency to a direct supervisor. Temescal maintains a complete record of training, including content signoffs, and maintains training records in each Agent's personnel folder indefinitely.

Expressly authorized managers and supervisors may receive additional training in order to operate limited-access systems, such as security systems (burglar alarm, surveillance, access control, data servers). Otherwise Temescal maintains a list of security officers who may access specific equipment and areas such as vaults, per facility, which it can furnish to the Commission immediately upon request. Security officers are also trained to interface with law enforcement on behalf of the company. Security System Administrators receive at least one hour of additional training on security equipment and software maintenance and operations.