

## UC Retail, LLC

MRN284774

### **APPLICATION OF INTENT REVIEW**

1. Name and address of the proposed Marijuana Establishment:

UC Retail, LLC  
d/b/a United Cultivation  
476 Main Street, Bolton, MA 01740

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Retail

The application was reopened two (2) times for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Retail	Commence Operations	Ashby
Retail	Final License	Groton

Please note that individuals and/or entities associated with the proposed application(s) are also associated with other adult-use cultivation and product manufacturing applications and/or licenses under the names of UC Cultivation, LLC and UC Product Manufacturing, LLC.

4. List of all required individuals and their roles in the Marijuana Establishment:

Individual	Role
Michael Spengler	Person Having Direct/Indirect Control
Carolyn Spengler	Person Having Direct/Indirect Control
Danielle Phaneuf	Person Having Direct/Indirect Control
Kerstin Phaneuf	Person Having Direct/Indirect Control

Provisional License Executive Summary 1



5. List of all required entities and their roles in the Marijuana Establishment:

Entity	Role
United Cultivation, LLC	Entity Having Direct/Indirect Control / Capital Contributor

6. Applicant's priority status:

General Applicant

7. The applicant and municipality executed a Host Community Agreement on July 14, 2020.
8. The applicant conducted a community outreach meeting on August 4, 2022 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission sent a municipal notice with a copy of the application to the City/Town of Bolton on July 28, 2023. The Commission did not receive a response within 60 days pursuant to 935 CMR 500.102(1)(d).
10. The applicant proposed the following goals for its Plan to Positively Impact Disproportionately Harmed People:

#	Goal
1	Recruit 15% of residents from Fitchburg for its hiring initiatives.
2	Host a minimum of two (2) support drives (clothing, food, etc.) and fundraisers to benefit Ginny's Helping Hand, Inc.

### **BACKGROUND CHECK REVIEW**

11. There were no disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions.
12. There were no concerns arising from background checks on the individuals or entities associated with the application.

### **MANAGEMENT AND OPERATIONS PROFILE REVIEW**

13. The applicant states that it can be operational within three (3) months of receiving the provisional license(s).
14. The applicant's proposed hours of operation are the following:

Day(s)	Hours of Operation
Monday-Sunday	8:00 a.m. to 10:00 p.m.



15. The applicant submitted all required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.
16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Increase the number of women, minorities, veterans, people with disabilities, and members of the LGBTQ+ community hired and retained with a goal of women to represent 55%, minorities to represent 35%, veterans to represent 25%, people with disabilities to represent 10%, and members of the LGBTQ+ community to represent 5% of our work force.
2	Increase the number of women, minorities, veterans, people with disabilities, and members of the LGBTQ+ community in management and executive positions with a goal of women to represent 20%, minorities to represent 10%, veterans to represent 10%, people with disabilities to represent 5%, and members of the LGBTQ+ community to represent 5% of management and executive positions.

17. Plan for obtaining marijuana or marijuana products (if applicable):

The applicant will obtain marijuana or marijuana products by contracting with other licensed establishments.

## **RECOMMENDATION**

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations.
2. Final license is subject to inspection to ascertain compliance with applicable state laws, local codes, ordinances or bylaws, and local licensing requirements.
3. The applicant shall cooperate with and provide information to Commission staff.
4. Provisional licensure is subject to the payment of the appropriate license fee.
5. Prior to final licensure, in accordance with 935 CMR 500.140(6)(g) please include the phone number for the Massachusetts Substance Use Helpline on your consumer education.

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.

