

HOLISTIC HEALTH GROUP, INC MCN282431 MCN282488

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Holistic Health Group Inc 477 Wareham Street, Middleborough, MA 02344

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Cultivation, Tier 3/ Indoor (10,001 - 20,000 sq. ft) Cultivation, Tier 5/ Outdoor (30,001 to 40,000 sq. ft)

The application was reopened two (2) times for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

| Туре | Status | Location |
|--------|-----------------------|-----------------|
| Retail | Application Submitted | Middleborough |
| MTC | Final License | Middleborough - |
| | | Middleborough |

4. List of all required individuals and their business roles in the Marijuana Establishment:

| Individual | Role |
|----------------|-----------------|
| Colonel Boothe | Owner / Partner |
| Tim McNamara | Owner / Partner |
| Paul Ofria | Owner / Partner |
| Kenneth Ofria | Board Member |

5. List of all required entities and their roles in the Marijuana Establishment:

| Entity | Role |
|--------|------|
| | |

Provisional License Executive Summary 1

6. Applicant's priority status:

MTC Priority (Indoor Cultivation Application) Expedited Applicant (Outdoor Cultivation Application)

- 7. The applicant and municipality executed a Host Community Agreement on September 16, 2019.
- 8. The applicant conducted a community outreach meeting on October 18, 2019 and provided documentation demonstrating compliance with Commission regulations.
- 9. The Commission received a municipal response from the municipality on March 30, 2020 stating the applicant was in compliance with all local ordinances or bylaws.
- 10. The applicant proposed the following goals for its Positive Impact Plan:

| # | Goal |
|---|--|
| 1 | Recruit 10% of employees who are Massachusetts residents that have had |
| | past drug convictions for its hiring initiatives. |

SUITABILITY REVIEW

- 11. There were disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions. None of the disclosures raised suitability issues.
- 12. There were no concerns arising from background checks on the individuals or entities associated with the application.

MANAGEMENT AND OPERATIONS REVIEW

- 13. The applicant states that it can be operational within six (6) months of receiving the provisional license(s).
- 14. The applicant's proposed hours of operation are the following:

Monday - Sunday: 10:00 a.m. - 8:00 p.m.

15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.

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16. The applicant proposed the following goals for its Diversity Plan:

| # | Goal |
|---|--|
| 1 | Recruit 10% of employees who are Massachusetts residents and are minorities, |
| | persons with disabilities, or women for its hiring initiatives. |

17. Summary of cultivation plan (if applicable):

The applicant submitted a cultivation plan that demonstrates the ability to comply with the Commission's regulations.

18. Summary of products to be produced and/or sold (if applicable):

Not applicable

19. Plan for obtaining marijuana or marijuana products (if applicable):

Not applicable

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

- 1. Final license is subject to inspection to ascertain compliance with Commission regulations;
- 2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
- 3. The applicant shall cooperate with and provide information to Commission staff;
- 4. Provisional licensure is subject to the payment of the appropriate license fee;
- 5. Final licensure is subject to the applicant submitting a revised Positive Impact Plan with goals in addition to its hiring plan; and
- 6. Final licensure is subject to the applicant submitting a revised Diversity Plan goal to hire at least 10% of employees who are Massachusetts residents and are minorities, persons with disabilities or women to be objectively reasonable.

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.