

Health Circle, Inc.

MRN282585

APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Health Circle, Inc. 120 Enterprise Drive, Marshfield, MA 02050

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Retail

The application was reopened more than four (4) times for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Туре	Status	Location
Retail	Commence Operations	Rockland
Cultivation, Tier 2/Indoor (5,001 – 10,000 sq. ft.)	Provisional License	Rockland
Product Manufacturing	Provisional License	Rockland
MTC	Provisional License	Rockland-Rockland

4. List of all required individuals and their roles in the Marijuana Establishment:

Individual	Role
Michael Westort	Person Having Direct/Indirect Control /
	Capital Contributor
Lea Westort	Person Having Direct/Indirect Control
Mary Carle	Person Having Direct/Indirect Control
Elizabeth Peters	Person Having Direct/Indirect Control
James Welch	Person Having Direct/Indirect Control

Provisional License Executive Summary 1

5. List of all required entities and their roles in the Marijuana Establishment:

No other entity appears to have ownership or control over this proposed Marijuana Establishment.

6. Applicant's priority status:

General Applicant

- 7. The applicant and municipality executed a Host Community Agreement on January 14, 2019.
- 8. The applicant conducted a community outreach meeting on April 4, 2019 and provided documentation demonstrating compliance with Commission regulations.
- 9. The Commission sent a municipal notice with a copy of the application to the City/Town of Marshfield on November 17, 2022. The Commission did not receive a response within 60 days pursuant to 935 CMR 500.102(1)(d).
- 10. The applicant proposed the following goals for its Plan to Positively Impact Disproportionately Harmed People:

#	Goal
1	Provide annual monetary donations in the amount of \$2,000 to the Friendship
	Home which serves individuals from Brockton, Abington, Quincy, Braintree
	and Randolph.
2	Recruit 25% of its staff who are past or present Massachusetts residents from
	areas of disproportionate impact, specifically Abington, Brockton, Quincy,
	Braintree, and/or Randolph for its hiring initiatives.
3	Provide industry-specific training and educational opportunities at least two
	(2) times per year.

BACKGROUND CHECK REVIEW

- 11. There were no disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions.
- 12. There were no concerns arising from background checks on the individuals or entities associated with the application.

MANAGEMENT AND OPERATIONS PROFILE REVIEW

13. The applicant states that it can be operational within two (2) months of receiving the provisional license(s).

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14. The applicant's proposed hours of operation are the following:

Day(s)	Hours of Operation
Monday-Saturday	10:00 a.m. to 8:00 p.m.
Sunday	11:00 a.m. to 6:00 p.m.

- 15. The applicant submitted all required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.
- 16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit 25% minorities, 25% women, 10% veterans, 10% people with
	disabilities, and 10% LGBTQ+ for its hiring initiatives.
2	Engage with vendors and contractors who are 25% minorities, 25% women,
	10% veterans, 10% people with disabilities, and 10% LGBTQ+.

17. Plan for obtaining marijuana or marijuana products (if applicable):

The applicant plans to obtain marijuana from its affiliated licenses. If the need arises, the applicant will obtain marijuana or marijuana products by contracting with other licensed establishments.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

- 1. Final license is subject to inspection to ascertain compliance with Commission regulations.
- 2. Final license is subject to inspection to ascertain compliance with applicable state laws, local codes, ordinances or bylaws, and local licensing requirements.
- 3. The applicant shall cooperate with and provide information to Commission staff.
- 4. Provisional licensure is subject to the payment of the appropriate license fee.
- 5. Prior to final licensure, in accordance with 935 CMR 500.140(6) (a-j) please provide the commission with a copy of your consumer education. To ensure compliance, consumer educational materials shall include subsections; a j and must also include the phone number for the Massachusetts Substance Use Helpline.

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.