

27 BROOM STREET, LLC

MCN281723

MCN281880

MPN281490

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

27 Broom Street, LLC
27 Broom Street, Plainfield, MA 01070

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Cultivation, Tier 10 / Outdoor (80,001 to 90,000 sq. ft)
Cultivation, Tier 2 / Indoor (5,001 to 10,000 sq. ft)
Product Manufacturing

The application was reopened four times for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

The applicant is not an applicant or licensee for any other Marijuana Establishment or Medical Marijuana Treatment Center.

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Christopher Roos	Executive
Nicholas Rosati	Executive
Mary Roos	Executive
Timothy Rooke	Executive
Donald Chase	Executive

5. List of all required entities and their roles in the Marijuana Establishment:



No other entity, other than the applicant, appear to have direct or indirect authority over the Marijuana Establishment.

6. Applicant's priority status:

General Applicant

7. The applicant and municipality executed a Host Community Agreement on May 8, 2018.
8. The applicant conducted a community outreach meeting on October 10, 2018 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on October 11, 2019 and October 30, 2019 stating the applicant was in compliance with all local ordinances and bylaws for all applications.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Contribute \$5,000 annually to the Social Equity Training and Technical Assistance Fund.
2	Recruit 15% of employees from Commission-designated areas of disproportionate impact for its hiring initiatives.
3	Volunteer in areas of disproportionate impact.

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.
12. There were no disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions.

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational within four (4) months of receiving its provisional license.
14. The applicant's proposed hours of operation are the following:

Monday - Sunday: 6:00 a.m.- 6:00 p.m.



15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.
16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit 50% women and 25% described as minorities, veterans, people with disabilities and LGBTQ individuals for its hiring initiatives.
2	Create a safe, accepting and respectful work environment.
3	Work with at least 15% of business who are committed to promoting equity and diversity.

17. Summary of cultivation plan (if applicable):

The applicant submitted a cultivation plan that demonstrates the ability to comply with the Commission's regulations.

18. Summary of products to be produced and/or sold (if applicable):

#	Product
1	Oils
2	Chocolates (Dark Chocolate, White Chocolate, Milk Chocolate)
3	Hash Rosin
4	Kief
5	Sauce

19. Plan for obtaining marijuana or marijuana products (if applicable):

Not applicable.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and



volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area;

7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7); and
8. Prior to final licensure, and upon inspection, the product manufacturer applicant shall submit a list of products they plan to produce with specific descriptions as to types, forms, colors and flavors.

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



1620 LABS, LLC

MCN281775

MPN281523

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

1620 Labs, LLC
503 South Street, Athol, MA 01331

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Cultivation – Tier 3 / Indoor (10,001 – 20,000 sq. ft.)
Product Manufacturer

The application was reopened four (4) times for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Cultivation – Tier 1 / Indoor (up to 5,000 sq. ft.)	Provisional License	Athol
Product Manufacturer	Provisional License	Athol

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Wayne Elibero	Owner / Partner
David Levy	Owner / Partner
Douglas Reepmeyer	Owner / Partner
Michael Lance	Owner / Partner

5. List of all required entities and their roles in the Marijuana Establishment:

No other entity appears to have ownership or control over this proposed Marijuana Establishment.

Provisional License Executive Summary 1



6. Applicant's priority status:

General Applicant

7. The applicant and municipality executed a Host Community Agreement on July 17, 2018.
8. The applicant conducted a community outreach meeting on May 1, 2018 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on November 12, 2019 stating the applicant was in compliance with all local ordinances and bylaws.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Recruit 20% of individuals from Fitchburg and Greenfield for its hiring initiatives.
2	Utilize 20% of vendors, contractors and builders from Fitchburg and/or Greenfield.

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.
12. There were no disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions.

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational within one (1) year of receiving its provisional license.
14. The applicant's proposed hours of operation are the following:
- Monday – Friday: 9:00 a.m. – 6:00 p.m.
15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.
16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
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1	Recruit 50% of females and 25% of minorities, veterans, people with disabilities, and individuals who are LGBTQ and/or identify as a non-normative sexual identity.
2	Utilize 20% of diverse suppliers, contractors and industry wholesale partners.

17. Summary of cultivation plan (if applicable):

The applicant submitted a cultivation plan that demonstrates the ability to comply with the Commission's regulations.

18. Summary of products to be produced and/or sold (if applicable):

#	Product
1	Flowers
2	Rosens
3	THC Electronic Juice
4	Creams

19. Plan for obtaining marijuana or marijuana products (if applicable):

Not applicable.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area;
7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7); and
8. Prior to final licensure, and upon inspection, the product manufacturer applicant shall submit a list of products they plan to produce with specific descriptions as to types, forms, colors and flavors.



The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



ASCEND MASS, LLC
MRN282077

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Ascend Mass, LLC
268-274 Friend Street, Boston, MA 02114

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Retail

The application was reopened three (3) times for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Retail	Application Submitted	Newton
MTC	Application Submitted	Not Disclosed
MTC	Application Submitted	Not Disclosed
MTC	Application Submitted	Not Disclosed

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Andrea Cabral	Executive
Francis Perullo	Executive
Jason Stirling	Executive
Steven Rohlffing	Executive
Emily Paxhia	Manager
Scott Swid	Manager
Christopher Leavy	Manager

5. List of all required entities and their roles in the Marijuana Establishment:

Provisional License Executive Summary 1



Entity	Role
Ascend Mass, Inc.	Owner of Ascend Mass, LLC
Ascend Wellness Holdings, LLC	Owner of Ascend Mass, Inc.

6. Applicant's priority status:

General Applicant

7. The applicant and municipality executed a Host Community Agreement on November 21, 2018.
8. The applicant conducted a community outreach meeting on September 20, 2018 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on November 13, 2019 stating the applicant was in compliance with all local ordinances and bylaws.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Partner with Suffolk County Sheriff Department to recruit six (6) individuals who have past drug convictions, completed job-training and re-entry programs for its hiring initiatives.
2	Contribute .5% of its net revenue to the WeGrow Foundation.

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.
12. There were disclosures of past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions. These disclosures did not raise suitability issues.

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational within seven (7) months of receiving its provisional license.
14. The applicant's proposed hours of operation are the following:

Monday - Sunday: 9:00 a.m. – 8:00 p.m.



15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.
16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1.	Host two (2) career fairs annually in the City of Boston.
2.	Advertise employment opportunities in diverse publications quarterly.
3.	Utilize at least 40% of suppliers who are also committed to diversity and inclusion.

17. Summary of cultivation plan (if applicable):

Not applicable.

18. Summary of products to be produced and/or sold (if applicable):

Not applicable.

19. Plan for obtaining marijuana or marijuana products (if applicable):

The applicant plans to obtain marijuana from its affiliated licenses. If the need arises, the applicant will obtain marijuana or marijuana products by contracting with other licensed establishments.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area; and
7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7).



The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



BASK, INC.
MRN282284

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Bask, Inc.
2 Pequod Road, Fairhaven, MA 02719

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Retail

The application was reopened once for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Retail	Application Submitted	Taunton
Cultivation – Tier 3 / Indoor (10,000 – 20,000 sq.ft)	Provisional License	Freetown
Product Manufacturing	Provisional License	Freetown
MTC	Commence Operations	Freetown

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Melanie Dixon	Director
Timothy Keogh	Director
JoAnne Leppanen	Director
Chapman Dickerson	Close Associate

5. List of all required entities and their roles in the Marijuana Establishment:

Entity	Role
Pequod Principal Solutions, LLC	Sole shareholder of Bask, Inc.

Provisional License Executive Summary 1



6. Applicant's priority status:
MTC Priority Applicant
7. The applicant and municipality executed a Host Community Agreement on January 28, 2019.
8. The applicant conducted a community outreach meeting on December 13, 2018 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on December 3, 2019 stating the applicant was in compliance with all local ordinances and bylaws.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Recruit at least 10% of residents from New Bedford, Fall River and Taunton for its hiring initiatives.
2	Participate in at least four (4) neighborhood clean-up events including Operation Clean Sweep in New Bedford.
3	Provide one (1) cannabis cultivation workshop and one (1) capital raising workshop for Massachusetts residents that have past drug convictions, residents with parents or spouses who have drug convictions or residents who live in New Bedford, Fall River and/or Taunton.

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.
12. There were disclosures of past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions. These disclosures did not raise suitability issues.

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational within three (3) months of receiving its provisional license.
14. The applicant's proposed hours of operation are the following:

Monday – Sunday: 9:00 a.m. – 9:00 p.m.



15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.

16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit 10% of individuals that are minorities, women, veterans, and individuals with disabilities for its hiring initiatives.
2	Increase the number of minorities, women, veterans, and individuals with disabilities in management and executive positions by 5%.

17. Summary of cultivation plan (if applicable):

Not applicable.

18. Summary of products to be produced and/or sold (if applicable):

Not applicable.

19. Plan for obtaining marijuana or marijuana products (if applicable):

The applicant plans to obtain marijuana from its affiliated licenses. If the need arises, the applicant will obtain marijuana or marijuana products by contracting with other licensed establishments.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area; and



7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7).

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



BASK, INC.
MRN282819

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Bask, Inc.
400 Winthrop Street, Taunton, MA 02780

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Retail

The application was reopened once for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Retail	Application Submitted	Fairhaven
Cultivation – Tier 3 / Indoor (10,000 – 20,000 sq.ft)	Provisional License	Freetown
Product Manufacturing	Provisional License	Freetown
MTC	Commence Operations	Freetown

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Melanie Dixon	Director
Timothy Keogh	Director
JoAnne Leppanen	Director
Chapman Dickerson	Close Associate

5. List of all required entities and their roles in the Marijuana Establishment:

Entity	Role
Pequod Principal Solutions, LLC	Sole shareholder of Bask, Inc.

Provisional License Executive Summary 1



6. Applicant's priority status:

MTC Priority Applicant

7. The applicant and municipality executed a Host Community Agreement on March 28, 2019.
8. The applicant conducted a community outreach meeting on June 27, 2019 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission sent the municipal notice to the City of Taunton on September 5, 2019 and on November 12, 2019. To date, the Commission has not received a response.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Recruit at least 10% of residents from New Bedford, Fall River and Taunton for its hiring initiatives.
2	Participate in at least four (4) neighborhood clean-up events including Operation Clean Sweep in New Bedford.
3	Provide one (1) cannabis cultivation workshop and one (1) capital raising workshop for Massachusetts residents that have past drug convictions, residents with parents or spouses who have drug convictions or residents who live in New Bedford, Fall River and/or Taunton.

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.
12. There were disclosures of past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions. These disclosures did not raise suitability issues.

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational within eight (8) months of receiving its provisional license.
14. The applicant's proposed hours of operation are the following:

Monday – Sunday: 9:00 a.m. – 8:00 p.m.



15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.
16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit 10% of individuals that are minorities, women, veterans and individuals with disabilities for its hiring initiatives.
2	Increase the number of minorities, women, veterans, and individuals with disabilities in management and executive positions by 5%.

17. Summary of cultivation plan (if applicable):

Not applicable.

18. Summary of products to be produced and/or sold (if applicable):

Not applicable.

19. Plan for obtaining marijuana or marijuana products (if applicable):

The applicant plans to obtain marijuana from its affiliated licenses. If the need arises, the applicant will obtain marijuana or marijuana products by contracting with other licensed establishments.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area; and



7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7).

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



BERKSHIRE WELCO LLC

MCN281949

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Berkshire Welco LLC
89-93 Ashley Falls Rd, Sheffield, MA 01257

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Cultivation, Tier 7 / Outdoor (50,001 – 60,000 sq.ft.)

The application was reopened once for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Cultivation, Tier 5 / Indoor (30,001 – 40,000 sq.ft)	Provisional License	Sheffield
Product Manufacturing	Application Submitted	Sheffield
Retail	Application Submitted	Sheffield

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Christopher Weld	Executive / Officer
Michael Cohen	Executive / Officer
Nial DeMena	Close Associate
Peter Steimer	Close Associate

5. Applicant's priority status:

General Applicant



6. The applicant and municipality executed a Host Community Agreement on December 22, 2018.
7. The applicant conducted a community outreach meeting on January 17, 2019 and provided documentation demonstrating compliance with Commission regulations.
8. The Commission received a municipal response from the municipality on November 1, 2019 stating the applicant was in compliance with all local ordinances and bylaws.
9. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Provide at least two (2) cannabis educational seminars on the harms of cannabis use before the age of 21 in high schools located in North Adams and Pittsfield.
2	Recruit 5% of individuals who have had past drug convictions and 5% whose parents or spouses have drug convictions for its hiring initiatives.

SUITABILITY REVIEW

10. There were no concerns arising from background checks on the individuals or entities associated with the application.
11. There were no disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions.

MANAGEMENT AND OPERATIONS REVIEW

12. The applicant states that it can be operational within two (2) months of receiving its provisional license.
13. The applicant's proposed hours of operation are the following:

Monday – Sunday: 8:00 a.m. – 8:00 p.m.
14. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.
15. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit 50% of individuals who are minorities, women, people identifying as LGBTQ+, veterans, and persons with disabilities for its hiring initiatives



2	Utilize 25% of outside vendors that qualify as diverse.
3	Participate in career day programs and/or job fairs in Pittsfield and North Adams at least twice a year.

16. Summary of cultivation plan (if applicable):

The applicant submitted a cultivation plan that demonstrates the ability to comply with the Commission's regulations.

17. Summary of products to be produced and/or sold (if applicable):

Not applicable.

18. Plan for obtaining marijuana or marijuana products (if applicable):

Not applicable.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area; and
7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7).

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



BERKSHIRE WELCO LLC

MPN281505

MRN281967

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Berkshire Welco LLC
1375 Main St, Sheffield, MA 01257

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Product Manufacturing
Retail

The applications were reopened four (4) times for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Cultivation, Tier 5 / Indoor (30,001 – 40,000 sq.ft.)	Provisional License	Sheffield
Cultivation, Tier 7 / Outdoor (50,001 – 60,000 sq.ft.)	Application Submitted	Sheffield

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Christopher Weld	Executive / Officer
Michael Cohen	Executive / Officer
Nial DeMena	Close Associate

5. Applicant's priority status:

General Applicant



6. The applicant and municipality executed a Host Community Agreement on March 20, 2018.
7. The applicant conducted a community outreach meeting on March 27, 2018 and provided documentation demonstrating compliance with Commission regulations.
8. The Commission received a municipal response from the municipality on November 1, 2019 stating the applicant was in compliance with all local ordinances and bylaws.
9. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Provide at least two (2) cannabis educational seminars on the harms of cannabis use before the age of 21 in high schools located in North Adams and Pittsfield.
2	Recruit 5% of individuals who have had past drug convictions and 5% whose parents or spouses have drug convictions for its hiring initiatives.

SUITABILITY REVIEW

10. There were no concerns arising from background checks on the individuals or entities associated with the application.
11. There were no disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions.

MANAGEMENT AND OPERATIONS REVIEW

12. The applicant states that it can be operational within one (1) month of receiving its provisional license.
13. The applicant's proposed hours of operation are the following:

Product Manufacturing:
 Monday - Friday: 9:00 a.m. – 6:00 p.m.
 Saturday - Sunday: 10:00 a.m. – 4:00 p.m.

Retail:
 Monday - Saturday: 10:00 a.m. – 7:00 p.m.
 Sunday: 10:00 a.m. – 5:00 p.m.
14. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.



15. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit 50% of individuals who are minorities, women, people identifying as LGBTQ+, veterans, and persons with disabilities for its hiring initiatives.
2	Utilize 25% of outside vendors that qualify as diverse.
3	Participate in career day programs and/or job fairs in Pittsfield and North Adams at least twice a year.

16. Summary of cultivation plan (if applicable):

Not applicable.

17. Summary of products to be produced and/or sold (if applicable):

#	Product
1	Oral Lozenges
2	Topicals
3	Capsules
4	Drops
5	Syrups
6	Tablets
7	"No Bake" Granola

18. Plan for obtaining marijuana or marijuana products (if applicable):

The applicant plans to obtain marijuana from its affiliated licenses. If the need arises, the applicant will obtain marijuana or marijuana products by contracting with other licensed establishments.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's



Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area;

7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7); and
8. Prior to final licensure, and upon inspection, the product manufacturer applicant shall submit a list of products they plan to produce with specific descriptions as to types, forms, colors and flavors.

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



CANNABIS CONNECTION, INC.

MRN281362

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Cannabis Connection, Inc.
40 Westfield Industrial Park, Westfield, MA 01085

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Retail

The application was reopened two (2) times for additional information.

3. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Thomas Keenan	Owner / Partner
Curtis Gezotis	Owner / Partner
Marc Lichwan	Owner / Partner
Joseph Kennan	Owner / Partner

4. List of all required entities and their roles in the Marijuana Establishment:

Entity	Role
GKL, LLC	Owner/ Lessor of Real Estate

5. Applicant's priority status:

General Applicant

6. The applicant and municipality executed a Host Community Agreement on November 28, 2018.

7. The applicant conducted a community outreach meeting on December 18, 2018 and provided documentation demonstrating compliance with Commission regulations.

Provisional License Executive Summary 1



8. The Commission received a municipal response from the municipality on October 15, 2019 stating the applicant was in compliance with all local ordinances and bylaws.
9. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Recruit 30% of individuals from West Springfield, Holyoke and areas in Springfield that are identified as areas of disproportionate impact for its hiring initiatives.

SUITABILITY REVIEW

10. There were no concerns arising from background checks on the individuals or entities associated with the application.
11. There were disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions. These disclosures did not raise suitability issues.

MANAGEMENT AND OPERATIONS REVIEW

12. The applicant states that it can be operational within three (3) months of receiving its provisional license.
13. The applicant's proposed hours of operation are the following:

Monday - Thursday: 10:00 a.m. – 8:00 p.m.
Friday - Saturday: 10:00 a.m. – 9:00 p.m.
Sunday: 10:00 a.m. – 6:00 p.m.
14. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.
15. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit thirty (30) diverse individuals within the next twelve (12) months for its hiring initiatives.

16. Summary of cultivation plan (if applicable):

Not applicable.



17. Summary of products to be produced and/or sold (if applicable):

Not applicable.

18. Plan for obtaining marijuana or marijuana products (if applicable):

The establishment intends to obtain marijuana and marijuana products from other licensed establishments.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area; and
7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7).

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



CAREGIVER-PATIENT CONNECTION LLC

MCN282206

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Caregiver-Patient Connection LLC
61C Tripp Street, Framingham, MA 01701

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Cultivation, Tier 3 / Indoor (10,001 to 20,000 sq. ft)

The application was reopened once for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Cultivation, Tier 2 / Indoor (5,001 – 10,000 sq. ft)	Application Submitted	Barre
Cultivation, Tier 2 / Outdoor (5,001 – 10,000 sq. ft)	Commence Operations	Barre
Product Manufacturing	Application Submitted	Framingham
Retail	Provisional License	Fitchburg
MTC	Provisional License	Barre

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Catherine Trifilo	Owner / Partner
Dean Iandoli	Owner / Partner
Michael Staiti	Owner / Partner
Richard Olstein	Owner / Partner
Ronald L'Ecuyer	Director
Anthony Brach	Executive
Kelsey Cohen-Brach	Director

Provisional License Executive Summary 1



5. List of all required entities and their roles in the Marijuana Establishment:

Entity	Role
CPC Equity LLC	Investor

6. Applicant's priority status:

MTC Priority Applicant

7. The applicant and municipality executed a Host Community Agreement on June 25, 2019.
8. The applicant conducted a community outreach meeting on January 26, 2019 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on October 30, 2019 stating the applicant was in compliance with all local ordinances and bylaws.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Recruit a workforce composed of 20% Fitchburg residents for its hiring initiatives.

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.
12. There were no disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions.

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational within four (4) months of receiving its provisional license.
14. The applicant's proposed hours of operation are the following:
- Monday – Saturday: 8:00 a.m. – 6:00 p.m.
15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.



16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit a workforce composed of 20% veterans for its hiring initiatives.

17. Summary of cultivation plan (if applicable):

The applicant submitted a cultivation plan that demonstrates the ability to comply with the Commission's regulations.

18. Summary of products to be produced and/or sold (if applicable):

Not applicable.

19. Plan for obtaining marijuana or marijuana products (if applicable):

Not applicable.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area;
7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7); and
8. Within 60 days, the applicant, whom received priority RMD review status and currently possesses a non-operational Medical Marijuana Treatment Center (MTC) license, shall submit an updated and detailed timeline as to when the MTC license(s) will become operational.



The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



CAREGIVER-PATIENT CONNECTION LLC

MCN282237

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Caregiver-Patient Connection LLC
295 Vernon Avenue, Barre, MA 01005

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Cultivation, Tier 2/Indoor (5,001 to 10,000 sq. ft.)

The application was reopened once for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Cultivation, Tier 3 / Indoor (10,001 to 20,000 sq. ft)	Application Submitted	Framingham
Cultivation, Tier 2 / Outdoor (10,001 to 20,000 sq. ft)	Commence Operations	Barre
Product Manufacturing	Application Submitted	Framingham
Retail	Provisional License	Fitchburg
MTC	Provisional License	Barre

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Catherine Trifilo	Owner / Manager
Dean Iandoli	Owner / Manager
Michael Staiti	Owner / Manager
Richard Olstein	Owner / Manager
Ronald L'Ecuyer	Director
Anthony Brach	Executive
Kelsey Cohen-Brach	Director

Provisional License Executive Summary 1



5. List of all required entities and their roles in the Marijuana Establishment:

Entity	Role
CPC Equity LLC	Investor

6. Applicant's priority status:

MTC Priority Applicant

7. The applicant and municipality executed a Host Community Agreement on April 2, 2018.
8. The applicant conducted a community outreach meeting on March 31, 2018 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on October 24, 2019 stating the applicant was in compliance with all local ordinances and bylaws.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Recruit a workforce composed of Fitchburg residents for its hiring initiatives.

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.
12. There were no disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions.

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational within six (6) months of receiving its provisional license.
14. The applicant's proposed hours of operation are the following:
- Monday – Saturday: 8:00 a.m. – 5:00 p.m.
15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.



16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit a workforce composed of 20% veterans for its hiring initiatives.

17. Summary of cultivation plan (if applicable):

The applicant submitted a cultivation plan that demonstrates the ability to comply with the Commission's regulations.

18. Summary of products to be produced and/or sold (if applicable):

Not applicable.

19. Plan for obtaining marijuana or marijuana products (if applicable):

Not applicable.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area;
7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7); and
8. Within 60 days, the applicant, whom received priority RMD review status and currently possesses a non-operational Medical Marijuana Treatment Center (MTC) license, shall



submit an updated and detailed timeline as to when the MTC license(s) will become operational.

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



CULTIVATE HOLDINGS, LLC

MRN281843

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Cultivate Holdings, LLC
1023 Southbridge Street, Worcester, MA 01610

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Retail

The application was reopened once for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Cultivation – Tier 2 / Indoor (5,001 – 10,000 sq.ft)	Commence Operations	Leicester
Product Manufacturing	Commence Operations	Leicester
Retail	Commence Operations	Leicester
Cultivation – Tier 5 / Indoor (30,001 – 40,000 sq.ft)	Application Submitted	Uxbridge
Product Manufacturing	Application Submitted	Uxbridge
Retail	Application Submitted	Framingham
MTC	Commence Operations	Leicester

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Samuel Barber	Owner/ Board Member
Robert Lally	Owner/ Board Member
Stephen Barber	Owner/ Board Member
Mark Frechette	Executive
Jennifer Miller	Executive
Karen Golden	Executive

Provisional License Executive Summary 1



Diane Maska	Director
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5. List of all required entities and their roles in the Marijuana Establishment:

No other entity appears to have ownership or control over this proposed Marijuana Establishment.

6. Applicant's priority status:

MTC Priority Applicant

7. The applicant and municipality executed a Host Community Agreement on June 13, 2019.
8. The applicant conducted a community outreach meeting on September 10, 2019 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on October 9, 2019 stating the applicant was in compliance with all local ordinances and bylaws.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Host two (2) networking events through the "Cultivate Launch Program".
2	Recruit at least five (5) Economic Empowerment Program and / or Social Equity Program participants to participate in the "Cultivate Launch Program".

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.
12. There were disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions. These disclosures did not raise suitability issues.

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational within eleven (11) months of receiving its provisional license.
14. The applicant's proposed hours of operation are the following:

Monday – Saturday: 8:00 a.m. – 10:00 p.m.
Sunday: 10:00 a.m. -10:00 p.m



15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.

16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit at least 40% of individuals who are minorities, women, veterans, and /or people with disabilities for its hiring initiatives.

17. Summary of cultivation plan (if applicable):

Not applicable.

18. Summary of products to be produced and/or sold (if applicable):

Not applicable.

19. Plan for obtaining marijuana or marijuana products (if applicable):

The applicant plans to obtain marijuana from its affiliated licenses. If the need arises, the applicant will obtain marijuana or marijuana products by contracting with other licensed establishments.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area; and
7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7).



The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



CULTIVATE HOLDINGS, LLC

MRN282522

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Cultivate Holdings, LLC
250 Worcester Road, Framingham, MA 01702

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Retail

The application was reopened once for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Cultivation – Tier 2 / Indoor (5,001 – 10,000 sq.ft)	Commence Operations	Leicester
Product Manufacturing	Commence Operations	Leicester
Retail	Commence Operations	Leicester
Cultivation – Tier 5 / Indoor (30,001 – 40,000 sq.ft)	Application Submitted	Uxbridge
Product Manufacturing	Application Submitted	Uxbridge
Retail	Application Submitted	Worcester
MTC	Commence Operations	Leicester

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Samuel Barber	Owner/Board Member
Robert Lally	Owner/Board Member
Stephen Barber	Owner/Board Member
Mark Frechette	Executive
Jennifer Miller	Executive
Karen Golden	Executive

Provisional License Executive Summary 1



Diane Maska	Director
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5. List of all required entities and their roles in the Marijuana Establishment:

No other entity appears to have ownership or control over this proposed Marijuana Establishment.

6. Applicant's priority status:

MTC Priority Applicant

7. The applicant and municipality executed a Host Community Agreement on July 8, 2019.

8. The applicant conducted a community outreach meeting on August 16, 2019 and provided documentation demonstrating compliance with Commission regulations.

9. The Commission received a municipal response from the municipality on October 10, 2019 stating the applicant was in compliance with all local ordinances and bylaws.

10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Host two (2) networking events through the "Cultivate Launch Program".
2	Recruit at least five (5) Economic Empowerment Program and / or Social Equity Program participants to participate in the "Cultivate Launch Program".
3	Contribute \$10,000.00 annually to the Commission's Social Equity Fund.

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.

12. There were disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions. These disclosures did not raise suitability issues.

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational within two (2) months of receiving its provisional license.

14. The applicant's proposed hours of operation are the following:

Monday – Sunday: 10:00 a.m. – 8:00 p.m.



15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.

16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit at least 40% of individuals who are minorities, women, veterans, and /or people with disabilities for its hiring initiatives.

17. Summary of cultivation plan (if applicable):

Not applicable.

18. Summary of products to be produced and/or sold (if applicable):

Not applicable.

19. Plan for obtaining marijuana or marijuana products (if applicable):

The applicant plans to obtain marijuana from its affiliated licenses. If the need arises, the applicant will obtain marijuana or marijuana products by contracting with other licensed establishments.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area; and
7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7).



The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



D2N2, LLC
MRN281517

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

D2N2, LLC
307 Main Street, Great Barrington, MA 01230

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Retail

The application was reopened twice for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

The applicant is not an applicant or licensee for any other license type.

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Donna Norman	Owner / Partner
Debra Nosenzo	Owner / Partner
Sean Norman	Board Member
John Nosenzo	Board Member

5. List of all required entities and their roles in the Marijuana Establishment:

No other entity appears to have ownership or control over this proposed Marijuana Establishment.

6. Applicant's priority status:

General Applicant



7. The applicant and municipality executed a Host Community Agreement on June 21, 2018.
8. The applicant conducted a community outreach meeting on June 25, 2018 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on October 17, 2019 stating the applicant was in compliance with all local ordinances and bylaws.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Provide \$1,500.00 per calendar year to the Central Berkshire habitat for Humanity serving the Pittsfield community.
2	Provide \$1,500.00 annually to support the Girls, Inc.
3	Provide funding to the Elizabeth Freeman Center.

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.
12. There were no disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions.

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational seven (7) months after receiving its provisional license.
14. The applicant's proposed hours of operation are the following:

Monday – Sunday: 10:00 a.m. – 8:00 p.m.
15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.
16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit minorities at a minimum of 33% with a desired goal of 50% for its hiring initiatives.
2	Provide cultural training on cultural sensitivity on a quarterly basis.



3	Utilize suppliers who are committed to diversity and inclusion.
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17. Summary of cultivation plan (if applicable):

Not applicable.

18. Summary of products to be produced and/or sold (if applicable):

Not applicable.

19. Plan for obtaining marijuana or marijuana products (if applicable):

The applicant will obtain marijuana or marijuana products by contracting with other licensed establishments.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area; and
7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7).

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



EVERGREEN STRATEGIES, LLC

MRN281834

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Evergreen Strategies, LLC
143 SW Cutoff, Worcester, MA 01604

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Retail

The application was reopened two (2) times for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Retail	Application Submitted	North Adams
MTC	Application Submitted	Not Disclosed

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Anthony Parrinello	Executive
Alan Barber	Executive
Jean Welsh	Executive
Catherine Parrinello	Close Associate

5. List of all required entities and their roles in the Marijuana Establishment:

No other entity appears to have ownership or control over this proposed Marijuana Establishment.

6. Applicant's priority status:

Provisional License Executive Summary 1



General Applicant

7. The applicant and municipality executed a Host Community Agreement on January 28, 2019.
8. The applicant conducted a community outreach meeting on August 14, 2018 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on October 7, 2019 stating the applicant was in compliance with all local ordinances and bylaws.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Recruit 60% of individuals from North Adams and Worcester for its hiring initiative.
2	Donate \$12,000 annually to South Worcester Neighborhood Improvement Corp.

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.
12. There were disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions. These disclosures did not raise suitability issues.

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational eight (8) months within receiving its provisional license.
14. The applicant's proposed hours of operation are the following:

Monday – Saturday: 11:00 a.m. – 9:00 p.m.
Saturday - Sunday: 12:00 a.m. – 6:00 p.m.
15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.
16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Hire at least 55% women



2	Hire at least 60% of minorities, veterans, persons with disabilities, or LGBTQ+
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17. Summary of cultivation plan (if applicable):

Not applicable.

18. Summary of products to be produced and/or sold (if applicable):

Not applicable.

19. Plan for obtaining marijuana or marijuana products (if applicable):

The applicant will obtain marijuana or marijuana products by contracting with other licensed establishments.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area; and
7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7).

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



EVERGREEN STRATEGIES, LLC

MRN282032

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Evergreen Strategies, LLC
221 State Road, North Adams, MA 01247

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Retail

The application was reopened two (2) times for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Retail	Application Submitted	Worcester
MTC	Application Submitted	Not Disclosed

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Anthony Parrinello	Executive
Alan Barber	Executive
Jean Welsh	Executive
Catherine Parrinello	Close Associate

5. List of all required entities and their roles in the Marijuana Establishment:

No other entity appears to have ownership or control over this proposed Marijuana Establishment.

6. Applicant's priority status:

Provisional License Executive Summary 1



General Applicant

7. The applicant and municipality executed a Host Community Agreement on October 23, 2018.
8. The applicant conducted a community outreach meeting on November 1, 2018 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on October 7, 2019 stating the applicant was in compliance with all local ordinances and bylaws.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Recruit 60% of individuals from North Adams and Worcester for its hiring initiative.
2	Donate \$12,000 annually to South Worcester Neighborhood Improvement Corp.

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.
12. There were disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions. These disclosures did not raise suitability issues.

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational three (3) months within receiving its provisional license.
14. The applicant's proposed hours of operation are the following:

Monday – Saturday: 10:00 a.m. – 7:00 p.m.
Sunday: 10:00 a.m. – 5:00 p.m.
15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.
16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Hire at least 55% women
2	Hire at least 40% of minorities, veterans, persons with disabilities, or LGBTQ+



17. Summary of cultivation plan (if applicable):

Not applicable.

18. Summary of products to be produced and/or sold (if applicable):

Not applicable.

19. Plan for obtaining marijuana or marijuana products (if applicable):

The applicant will obtain marijuana or marijuana products by contracting with other licensed establishments.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area; and
7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7).

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



FOUR DAUGHTERS COMPASSIONATE CARE, INC.

MRN282232

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Four Daughters Compassionate Care, Inc.
11 Richards Road, Plymouth, MA 02360

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Retail

The application was reopened four (4) times for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Retail	Provisionally Licensed	Sharon
Product Manufacturing	Provisionally Licensed	Sharon
Cultivation – Tier 4 / Indoor (20,001 – 30,000 sq. ft.)	Provisionally Licensed	Sharon
MTC	Provisionally Licensed	Sharon

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Brian Striar	Executive / Officer
Darren Weiss	Executive / Officer
Samuel Dorf	Director
George Archos	Executive/Officer

5. List of all required entities and their roles in the Marijuana Establishment:

Entity	Role
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Provisional License Executive Summary 1



Verano Four Daughters Holdings, LLC	Owner of Four Daughters Compassionate Care, Inc.
Verano Holdings, LLC	Capital Contributor

6. Applicant's priority status:

MTC Priority Applicant

7. The applicant and municipality executed a Host Community Agreement on December 4, 2018.
8. The applicant conducted a community outreach meeting on February 5, 2019 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on October 29, 2019 stating the applicant was in compliance with all local ordinances and bylaws.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Work with at least 10 residents of Brockton, Mansfield, Taunton and Walpole per year to assist in expunging cannabis-related felonies.
2	Donate \$5,000.00 to Equitable Opportunities Now.
3	Donate \$5,000.00 to Elevate NE in the form of a Business Membership.
4	Provide Internships.
5	Participate in two job fairs annually at area community colleges.
6	Host one job fair per year at the retail location.
7	Participate in community clean-ups in Brockton, Mansfield, Taunton and Walpole.
8	Dedicate 10% of shelf space to Economic Empowerment and Social Equity Participants.
9	Recruit residents of Brockton, Mansfield, Taunton and Walpole for its hiring initiatives.

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.
12. There were disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions. These disclosures did not raise suitability issues.

MANAGEMENT AND OPERATIONS REVIEW



13. The applicant states that it can be operational within four (4) months of receiving its provisional license.
14. The applicant's proposed hours of operation are the following:

Monday – Sunday: 10:00 a.m. – 8:00 p.m.
15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.
16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit five (5) diverse candidates for its hiring initiatives.
2	Host on-site annual diversity training once every quarter.
3	Sponsor general educational cannabis trainings, twice a year, at VFW's and other veteran-focused organizations.
4	Donate \$5,000.00 to Elevate NE in the form of a Business Membership.
5	Twice a year host education and community panels focused on the role of women within the cannabis industry.

17. Summary of cultivation plan (if applicable):

Not applicable.
18. Summary of products to be produced and/or sold (if applicable):

Not applicable.
19. Plan for obtaining marijuana or marijuana products (if applicable):

The applicant is a vertically integrated MTC that has applied for adult-use cultivation and product manufacturing licenses. The applicant plans to provide its own marijuana products. If the need arises, it will contract with other licensed establishments for additional product.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee'



5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area;
7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7).
8. Within 60 days, the applicant, whom received priority RMD review status and currently possesses a non-operational Medical Marijuana Treatment Center (MTC) license, shall submit an updated and detailed timeline as to when the MTC license(s) will become operational.

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



FROZEN 4, LLC
MCN281658

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Frozen 4, LLC
130 Myricks Street, Berkley, MA 02779

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Cultivation – Tier 4 / Indoor (20,001 – 30,000 sq.ft)

The application was reopened three (3) times for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

The applicant is not an applicant or licensee for any other license type.

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Benjamin Virga	Executive
David Morgan	Executive
Lukasz Marut	Executive
Michael Krobock	Director

5. List of all required entities and their roles in the Marijuana Establishment:

Entity	Role
Bud & Mary's , LLC	Capital Contributor

6. Applicant's priority status:

General Applicant



7. The applicant and municipality executed a Host Community Agreement on September 25, 2018.
8. The applicant conducted a community outreach meeting on September 25, 2018 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on October 16, 2019 stating the applicant was in compliance with all local ordinances and bylaws.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Recruit no less than 50% of individuals from Taunton for its hiring initiatives.
2	Provide industry-specific job training programs quarterly.
3	Provide seminars to individuals within the Taunton to promote financial literacy in the cannabis sector quarterly.

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.
12. There were no disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions.

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational within five (5) months of receiving its provisional license.
14. The applicant's proposed hours of operation are the following:

Monday – Sunday: 24 hours/day
15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.
16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit no less than 50% diverse individuals for its hiring initiatives.
2	Host business-relevant seminars twice a year.
3	Host career fairs four (4) times a year in underrepresented and minority communities.



17. Summary of cultivation plan (if applicable):

The applicant submitted a cultivation plan that demonstrates the ability to comply with the Commission's regulations.

18. Summary of products to be produced and/or sold (if applicable):

Not applicable.

19. Plan for obtaining marijuana or marijuana products (if applicable):

Not applicable.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area; and
7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7).

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



GARDEN REMEDIES, INC.

MRN282471

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Garden Remedies, Inc.
732 Newburyport Turnpike, Melrose, MA 02176

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Retail

The application was reopened twice for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Cultivation – Tier 3 / Indoor (10,001 – 20,000)	Commence Operations	Fitchburg
Product Manufacturing	Commence Operations	Fitchburg
Retail	Commence Operations	Newton
Retail	Commence Operations	Marlborough
MTC	Commence Operations	Melrose
MTC	Commence Operations	Marlboro
MTC	Commence Operations	Newton

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Karen Munkacy	Owner / Partner
Jeffrey Herold	Executive
Sean Mack	Executive
Mike Climo	Director

Provisional License Executive Summary 1



5. List of all required entities and their roles in the Marijuana Establishment:

No other entity appears to have ownership or control over this proposed Marijuana Establishment.

6. Applicant's priority status:

MTC Priority Applicant

7. The applicant and municipality executed a Host Community Agreement on April 12, 2019.
8. The applicant conducted a community outreach meeting on April 10, 2019 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission sent the municipal notice to the City of Melrose on October 3, 2019 and on November 12, 2019. To date, the Commission has not received a response.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Give priority to at least 20% of individuals from Lynn, Revere and Chelsea for its hiring initiative.
2	Participate in at least two (2) job fairs annually.
3	Provide an accelerator program that gives Economic Priority Applicants access to industry-specific technical training, mentorship from experts and peer industry support groups.

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.
12. There were no disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions.

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational within six (6) months of receiving its provisional license.
14. The applicant's proposed hours of operation are the following:

Monday – Saturday: 8:00 a.m. – 10:00 p.m.



Sunday: 12:00 p.m. – 6:00 p.m.

15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission’s regulations.
16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit 50% minorities, persons with disabilities and women.
2	Participate in at least two (2) job fairs annually.
3	Provide diversity training on an annual basis.

17. Summary of cultivation plan (if applicable):

Not applicable.

18. Summary of products to be produced and/or sold (if applicable):

Not applicable.

19. Plan for obtaining marijuana or marijuana products (if applicable):

The applicant plans to obtain marijuana from its affiliated licenses.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission’s Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area; and
7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7).



The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



HERBAL PATHWAYS, LLC

MRN282037

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Herbal Pathways, LLC
1317 East Street, Pittsfield, MA 01201

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Retail

The application was reopened three (3) times for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

The applicant is not an applicant or licensee for any other license type.

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Kenneth Crowley	Owner / Partner
Russell Stewart	Owner / Partner

5. List of all required entities and their roles in the Marijuana Establishment:

No other entity, other than the applicant, appear to have direct or indirect authority over the Marijuana Establishment.

6. Applicant's priority status:

General Applicant

7. The applicant and municipality executed a Host Community Agreement on September 24, 2018.

Provisional License Executive Summary 1



8. The applicant conducted a community outreach meeting on July 30, 2018 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on September 26, 2019 stating the applicant was in compliance with all local ordinances and bylaws.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Give hiring preference to individuals residing in Pittsfield and North Adams
2	Make annual donations to Berkshire County ARC

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.
12. There were disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions. These disclosures did not raise suitability issues.

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational within five (5) months of receiving its provisional license.
14. The applicant's proposed hours of operation are the following:

Monday – Saturday: 10:00 a.m. – 8:00 p.m.
Sunday: 12:00 p.m. – 5:00 p.m.
15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.
16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit diverse individuals from Pittsfield and North Adams for its hiring initiatives.

17. Summary of cultivation plan (if applicable):



Not applicable.

18. Summary of products to be produced and/or sold (if applicable):

Not applicable.

19. Plan for obtaining marijuana or marijuana products (if applicable):

The establishment intends to obtain marijuana and marijuana products from other licensed establishments.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area; and
7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7).

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



JOLO CAN, LLC

MCN281502

MPN281369

MRN281308

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

JOLO Can, LLC
80 Eastern Ave, Chelsea, MA 02150

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Cultivation, Tier 3 / Indoor (10,001 to 20,000 sq. ft.)
Product Manufacturing
Retail

The application was reopened three (3) times for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

The applicant is not an applicant or licensee for any other license type.

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Herbert Jordan	Owner / Partner
Miguel Londono	Owner / Partner
Gabriel Londono	Executive
Michael Farnum	Executive
Richard Su	Executive

5. List of all required entities and their roles in the Marijuana Establishment:

No other entity appears to have ownership or control over this proposed Marijuana Establishment.

Provisional License Executive Summary 1



6. Applicant's priority status:

General Applicant

7. The applicant and municipality executed a Host Community Agreement on June 26, 2018.
8. The applicant conducted a community outreach meeting on May 17, 2018 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on October 28, 2019 and November 15, 2019 stating the applicant was in compliance with all local ordinances and bylaws for all applications.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Recruit 51% of individuals from Chelsea, Revere and Boston with past marijuana-related drug convictions and/or parents or spouses with drug convictions within 5 years for its hiring initiatives.
2	Provide leadership and industry-specific training to two (2) employees annually.
3	Participate in local job fairs bi-annually.

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.
12. There were no disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions.

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational within six (6) months of receiving a provisional license.
14. The applicant's proposed hours of operation are the following:
- Monday – Sunday, 9:00 a.m. – 9:00 p.m.
15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.
16. The applicant proposed the following goals for its Diversity Plan:



#	Goal
1	Hire 51% of diverse individuals within 5 years.
2	Provide leadership and industry-specific training to two (2) employees annually.
3	Participate in local job fairs bi-annually.

17. Summary of cultivation plan (if applicable):

The applicant submitted a cultivation plan that demonstrates the ability to comply with the Commission's regulations.

18. Summary of products to be produced and/or sold (if applicable):

#	Product
1	Distillate
2	Wax
3	Live Resin
4	Shatter
5	Hash Oil
6	Rosin
7	Bubble Hash
8	Kief

19. Plan for obtaining marijuana or marijuana products (if applicable):

The applicant has applied for adult-use cultivation and product manufacturing licenses. The applicant plans to provide its own marijuana products. If the need arises, it will contract with other licensed establishments for additional product.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations



stating they will receive such donations and those donations with directly impact the Disproportionately Impacted Area;

7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7); and
8. Prior to final licensure, and upon inspection, the product manufacturer applicant shall submit a list of products they plan to produce with specific descriptions as to types, forms, colors and flavors.

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



MASS ALTERNATIVE CARE, INC.

MRN282062

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Mass Alternative Care, Inc.
55 University Drive, Amherst, MA 01002

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Retail

The application was reopened once for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Cultivation Tier 3 / Indoor (10,000 – 20,000 sq. ft)	Final License	Chicopee
Product Manufacturing	Final License	Chicopee
Retail	Final License	Chicopee
MTC	Final License	Chicopee
MTC	Provisional License	Amherst
MTC	Provisional License	Lee

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Kevin G. Collins	Executive
Ronald Paasch	Director
David Spannus	Director
Heather Andersen	Director
Nicholas Tamborrino	Director
Vincent Cardillo	Executive
Ronald Campurciani	Executive
Kevin M. Collins	Executive

Provisional License Executive Summary 1



John Turgeon	Manager
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5. List of all required entities and their roles in the Marijuana Establishment:

Entity	Role
AGLMA, LLC	Entity with Direct or Indirect Authority
CAL Funding, LLC	Capital Contributor

6. Applicant's priority status:

MTC Priority Applicant

7. The applicant and municipality executed a Host Community Agreement on December 21, 2018.
8. The applicant conducted a community outreach meeting on October 2, 2018 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on October 8, 2019 stating the applicant was in compliance with all local ordinances and bylaws.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Recruit 50% workforce from Springfield, West Springfield, Monson, Amherst and Holyoke for its hiring initiatives.
2	Utilize 50% of contractors, suppliers, and vendors from Springfield, West Springfield, Monson, Amherst and Holyoke.
3	Donate at least \$12,000 annually and provide 150 hours of community service to Amherst Community Connections and The Men of Honor Youth Mentorship Program.
4	Provide at least 100 hours of mentoring to an Economic Empowerment Priority applicants.

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.
12. There were disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions. These disclosures did not raise suitability issues.



MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational within two (2) months of receiving its provisional license.
14. The applicant's proposed hours of operation are the following:

Monday – Saturday: 9:00 a.m. – 9:00 p.m.
Sunday: 11:00 a.m. – 6:00 p.m.
15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.
16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit a workforce comprised of 50% women and 30% minority, veteran, persons with a disability and/or individuals who are LGBTQ or identify as a non-normative sexual identity for its hiring initiatives.
2	Work with diverse suppliers, contractors and wholesale partners.

17. Summary of cultivation plan (if applicable):

Not applicable.
18. Summary of products to be produced and/or sold (if applicable):

Not applicable.
19. Plan for obtaining marijuana or marijuana products (if applicable):

The applicant has a final license for adult-use cultivation and product manufacturing licenses. The applicant plans to provide its own marijuana products.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;



5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area;
7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7); and
8. Within 60 days, the applicant, whom received priority RMD review status and currently possesses a non-operational Medical Marijuana Treatment Center (MTC) license, shall submit an updated and detailed timeline as to when the MTC license(s) will become operational.

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



PHARMACANNIS MASSACHUSETTS, INC.

MRN282298

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Pharmacannis Massachusetts, Inc.
939 Boston Turnpike, Shrewsbury, MA 01545

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Retail

The application was reopened two (2) times for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Cultivation – Tier 7 / Indoor (50,001 – 60,000)	Application Submitted	Holliston
Retail	Commence Operations	Wareham
MTC	Commence Operations	Wareham
MTC	Application Submitted	Holliston

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Teddy Scott	Executive
Stephen Schuler	Board Member
Michael Chodil	Executive
Jeremy Unruh	Director
Kimberly Evans	Executive
Michelle Stormo	Executive
Norah Scott	Close Associate
Daniel Tierney	Close Associate

Provisional License Executive Summary 1



5. List of all required entities and their roles in the Marijuana Establishment:

Entity	Role
PharmaCann, LLC	Parent company of PharmaCannis Massachusetts, Inc.

6. Applicant's priority status:

MTC Priority Applicant

7. The applicant and municipality executed a Host Community Agreement on December 12, 2018.
8. The applicant conducted a community outreach meeting on January 7, 2019 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on October 21, 2019 stating the applicant was in compliance with all local ordinances and bylaws.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Recruit individuals from Wareham for its hiring initiative.
2	Host two (2) neighborhood clean-up days annually.

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.
12. There were disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions. These disclosures did not raise suitability issues

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational within four (4) months of receiving its provisional license.
14. The applicant's proposed hours of operation are the following:

Monday – Sunday: 8:00 a.m. – 10:00 p.m.



15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.

16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit a diverse group of individuals for its hiring initiatives.
2	Utilize 25% of businesses who are committed to promoting equity and diversity.

17. Summary of cultivation plan (if applicable):

Not applicable.

18. Summary of products to be produced and/or sold (if applicable):

Not applicable.

19. Plan for obtaining marijuana or marijuana products (if applicable):

The applicant will obtain marijuana or marijuana products by contracting with other licensed establishments.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area; and
7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7).



The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



TEMESCAL WELLNESS OF MASSACHUSETTS LLC

MRN282033

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Temescal Wellness of Massachusetts, LLC
665 Cochituate Road, Suite 1B, Framingham, MA 01701

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Retail

The application was reopened three times for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Cultivation, Tier 2 / Indoor (5,001 – 10,000 sq.ft)	Commence Operations	Worcester
Product Manufacturing	Commence Operations	Worcester
Retail	Commence Operations	Pittsfield
Retail	Commence Operations	Hudson
MTC	Commence Operations	Framingham
MTC	Commence Operations	Hudson
MTC	Commence Operations	Pittsfield

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Edward Rebholz	Executive / Officer

5. List of all required entities and their roles in the Marijuana Establishment:

Entity	Role
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Provisional License Executive Summary 1



Temescal Wellness of Massachusetts Holdings, LLC	Entity with Direct or Indirect Authority
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6. Applicant's priority status:

MTC Priority Applicant

7. The applicant and municipality executed a Host Community Agreement on May 13, 2019.
8. The applicant conducted a community outreach meeting on November 28, 2018 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on October 9, 2019 stating the applicant was in compliance with all local ordinances and bylaws.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Recruit individuals from Pittsfield and Worcester for its hiring initiatives.
2	Donate \$5,000.00 annually between Fresh Start Furniture Bank and Friendly House.
3	Support and partner with four cannabis businesses and owners in disproportionately impacted areas, annually.

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.
12. There were disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions. These disclosures did not raise suitability issues.

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational within two (2) months of receiving its provisional license.
14. The applicant's proposed hours of operation are the following:

Monday – Saturday: 10:00 a.m. – 7:00 p.m.
Sunday: 12:00 p.m. – 5:00 p.m.



15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.
16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit a workforce comprised of 50% women for its hiring initiatives.
2	Mentor and promote at least one (1) diverse individual per year.
3	Host four (4) events per year to assist with increasing the number of businesses owned by minorities, women, veterans, people with disabilities, and LGBTQ+.

17. Summary of cultivation plan (if applicable):

Not applicable.

18. Summary of products to be produced and/or sold (if applicable):

Not applicable.

19. Plan for obtaining marijuana or marijuana products (if applicable):

The applicant plans to obtain marijuana from its affiliated licenses. If the need arises, the applicant will obtain marijuana or marijuana products by contracting with other licensed establishments.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area; and



7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7).

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



WELLMAN FARM, INC.
MCN281310

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Wellman Farm, Inc.
26 Wellman Street, Lowell, MA 02851

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Cultivation, Tier 2 / Indoor (5,001 – 10,000 sq. ft.)

The application was reopened twice for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

Type	Status	Location
Product Manufacturing	Application Submitted	Lowell

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
Julianne Shelzi	Executive
Joseph Shelzi	Executive
Dominic Shelzi	Executive

5. List of all required entities and their roles in the Marijuana Establishment:

No other entity appears to have ownership or control over this proposed Marijuana Establishment.

6. Applicant's priority status:

General Applicant



7. The applicant and municipality executed a Host Community Agreement on November 21, 2018.
8. The applicant conducted a community outreach meeting on July 31, 2018 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on September 23, 2019 stating the applicant was in compliance with all local ordinances and bylaws.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Recruit 60% with individuals from areas of disproportionate impact, specifically Lowell, Social Equity Program participants, residents who have past drug convictions, and residents with parents or spouses who have drug convictions for its hiring initiatives.
2	Utilize 50% of contractors, suppliers and vendors from areas of disproportionate impact, specifically Lowell, Social Equity Program participants, residents who have past drug convictions, and residents with parents or spouses who have drug convictions.
3	Provide incubator support and resources to at least one (1) individual or company seeking to establish businesses in the adult us marijuana industry that are from areas of disproportionate impact, specifically Lowell, Social Equity Program participants, residents who have past drug convictions, and residents with parents or spouses who have drug convictions.

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.
12. There were no disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions.

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational within two (2) months of receiving its provisional license.
14. The applicant's proposed hours of operation are the following:

Monday – Sunday: 7:00 a.m. – 7:00 p.m.



15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.

16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit 50% female and 30% minorities, veterans, and people with disabilities for its hiring initiatives.
2	Source 50% of suppliers, contractors, vendors, and wholesale partners that are owned by minorities, women, and veterans.

17. Summary of cultivation plan (if applicable):

The applicant submitted a cultivation plan that demonstrates the ability to comply with the Commission's regulations.

18. Summary of products to be produced and/or sold (if applicable):

Not applicable.

19. Plan for obtaining marijuana or marijuana products (if applicable):

Not applicable.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area; and
7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7).



The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.



WHOLE SUN FARM, LLC
MCN281757

BACKGROUND & APPLICATION OF INTENT REVIEW

1. Name and address of the proposed Marijuana Establishment:

Whole Sun Farm, LLC
48 Valley Street, Dunstable, MA 01827

2. Type of license sought (if cultivation, its tier level and outside/inside operation) and information regarding the application submission:

Cultivation – Tier 1 / Outdoor (up to 5,000 sq. ft)

The application was reopened three (3) times for additional information.

3. The applicant is a licensee or applicant for other Marijuana Establishment and/or Medical Marijuana Treatment Center license(s):

The applicant is not an applicant or licensee for any other license type.

4. List of all required individuals and their business roles in the Marijuana Establishment:

Individual	Role
John Gath	Owner / Partner
Gerald Gath	Owner / Partner
Martha Gath	Owner / Partner

5. List of all required entities and their roles in the Marijuana Establishment:

No other entity appears to have ownership or control over this proposed Marijuana Establishment.

6. Applicant's priority status:

General Applicant



7. The applicant and municipality executed a Host Community Agreement on September 11, 2018.
8. The applicant conducted a community outreach meeting on October 3, 2018 and provided documentation demonstrating compliance with Commission regulations.
9. The Commission received a municipal response from the municipality on November 12, 2019 stating the applicant was in compliance with all local ordinances and bylaws.
10. The applicant proposed the following goals for its Positive Impact Plan:

#	Goal
1	Recruit 50% of individuals from Lowell for its hiring initiatives.
2	Utilize contractors, suppliers and vendors from areas of disproportionate impact.

SUITABILITY REVIEW

11. There were no concerns arising from background checks on the individuals or entities associated with the application.
12. There were no disclosures of any past civil or criminal actions, occupational license issues, or marijuana-related business interests in other jurisdictions.

MANAGEMENT AND OPERATIONS REVIEW

13. The applicant states that it can be operational four (4) months of receiving its provisional license.
14. The applicant's proposed hours of operation are the following:

Monday – Sunday: 7:00 a.m. – 7:00 p.m.
15. The applicant submitted all applicable and required summaries of plans, policies, and procedures for the operation of the proposed establishment. The summaries were determined to be substantially compliant with the Commission's regulations.
16. The applicant proposed the following goals for its Diversity Plan:

#	Goal
1	Recruit 50% of woman and 20% of minorities, veterans, people with disabilities and / or individuals who are LBGTQ for its hiring initiatives.

17. Summary of cultivation plan (if applicable):



The applicant submitted a cultivation plan that demonstrates the ability to comply with the Commission's regulations.

18. Summary of products to be produced and/or sold (if applicable):

Not applicable.

19. Plan for obtaining marijuana or marijuana products (if applicable):

Not applicable.

RECOMMENDATION

Commission staff recommend provisional licensure with the following conditions:

1. Final license is subject to inspection to ascertain compliance with Commission regulations;
2. Final license is subject to inspection to ascertain compliance with applicable state laws and local codes, ordinances, and bylaws;
3. The applicant shall cooperate with and provide information to Commission staff;
4. Provisional licensure is subject to the payment of the appropriate license fee;
5. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Diversity Plan with measurable and quantifiable goals;
6. Prior to final licensure, and upon inspection, the applicant shall submit to the Commission staff an updated Positive Impact Plan (PIP) that fully complies with the Commission's Guidance on Required Positive Impact Plans and will ensure that all monetary and volunteer time donations to organizations have documentation from the organizations stating they will receive such donations and those donations will directly impact the Disproportionately Impacted Area; and
7. Prior to final licensure, and upon inspection, the applicant shall have a standard operating plan that complies with cash handling and transportation requirements pursuant to 935 CMR 500.110(7).

The applicant has demonstrated compliance with the laws and regulations of the Commonwealth and suitability for licensure. Therefore, the applicant is recommended for provisional licensure.

